

<b>(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35</b>			
<b>NAME OF THE COMPANY: TV18 Broadcast Limited</b>			
<b>SCRIP CODE:</b>	<b>532800</b>	<b>Name of the Scrip: TV18 Broadcast Limited</b>	
<b>Class of Security:</b>	<b>Equity</b>		
<b>Quarter Ended :</b>	<b>31.03.2014</b>		
<b>Partly paid-up shares</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the Company.</b>
Held by promoter/promoter group	NIL	NIL	NIL
Held by Public	NIL	NIL	NIL
<b>Total:</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Outstanding convertible securities: 10% Secured Optionally Fully Convertible Debentures</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities.</b>	<b>As a % of total no. of shares of the Company assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	NIL	NIL	NIL
Held by Public	NIL	NIL	NIL
<b>Total:</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Warrants:</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of warrants</b>
Held by promoter/promoter group	NIL	NIL	NIL
Held by Public	NIL	NIL	NIL
<b>Total:</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b>			<b>1711659753</b>

For TV 18 BROADCAST LIMITED

  
Hitesh Kumar Jain  
DGM - Corporate Affairs  
& Company Secretary

CATEGORY CODE	CATEGORY OF SHAREHOLDER	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES					SHARES PLEDGE OR OTHERWISE ENCUMBERED	
		NO OF SHARE HOLDERS	TOTAL NUMBER OF SHARES**	NO OF SHARES HELD IN DEMATERIALIZED FORM	AS a PERCENTAGE of (A+B)	AS a PERCENTAGE of (A+B+C)	NUMBER OF SHARES	AS a PERCENTAGE
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV) *100
(A)	<b>PROMOTER AND PROMOTER GROUP</b>							
(a)	INDIAN							
(b)	Individual /HUF	5	784536	784536	0.05	0.05	0	0.00
(c)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Bodies Corporate	11	944932111	944932111	55.21	55.21	0	0.00
(e)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(f)	Others (Trusts)	3	30644554	30644554	1.79	1.79	0	0.00
	Sub-Total A(1) :	19	976361201	976361201	57.04	57.04	0	0.00
(2)	<b>FOREIGN</b>							
(a)	Individuals (NRIs/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	Sub-Total A(2) :	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group A= A(1)+A(2)	19	976361201	976361201	57.04	57.04	0	0.00
(B)	<b>PUBLIC SHAREHOLDING</b>						N A	N A
(1)	<b>INSTITUTIONS</b>						N A	N A
(a)	Mutual Funds /UTI	15	22152314	22152314	1.29	1.29		
(b)	Financial Institutions /Banks	5	868953	868953	0.05	0.05		
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	72	187801467	187801467	10.97	10.97		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Others	0	0	0	0.00	0.00		
	Sub-Total B(1) :	92	210822134	210822134	12.32	12.32		
(2)	<b>NON-INSTITUTIONS</b>						N A	N A
(a)	Bodies Corporate	1657	262172813	262168736	15.32	15.32		
(b)	Individuals							
	(i) Individuals holding nominal share capital upto Rs.1 lakh	80554	83253222	82923736	4.86	4.86		
	(ii) Individuals holding nominal share capital in excess of Rs.1 lakh	413	166910612	166841632	9.75	9.75		
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(d)	Others	0	0	0	0.00	0.00		
	Sub-Total B(2) :	83776	524476418	524073047	30.64	30.64		
	Total Public Shareholding B = (B)(1) + B(2)	83868	735298552	734895181	42.96	42.96		
	Total (A+B) :	83887	1711659753	1711256382	100.00	100.00		
(C)	Shares held by custodians, against which Depository Receipts have been issued	0	0	0	0	0	N A	N A
(1)	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0
(2)	Public	0	0	0	0.00	0.00	0	0
	GRAND TOTAL (A+B+C) , **	83887	1711659753	1711256382	100.00	100.00	0	0.00


For TV 18 BROADCAST LIMITED

*Hitesh Kumar Jain*  
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DGM - Corporate Affairs  
& Company Secretary

Sr.No	Name of the Shareholder	Details of Shares held			Encumbered shares (*)			Details of Warrants		Details of convertible securities		Total Shares (Including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	Pledge Shares	AS a percentage	AS a % of grand total (A)+(B)+(C) of sub-clause (i)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class		
											(iii)	
1	NETWORK18 MEDIA & INVESTMENTS LIMITED	532712856	31.12	0	0.00	0.00	0	0.00	0	0.00	0.00	31.12
2	NETWORK18 MEDIA & INVESTMENTS LIMITED	248957926	14.37	0	0.00	0.00	0	0.00	0	0.00	0.00	14.37
3	NETWORK18 MEDIA & INVESTMENTS LIMITED	65888712	3.86	0	0.00	0.00	0	0.00	0	0.00	0.00	3.86
4	NETWORK18 MEDIA & INVESTMENTS LIMITED	32375568	1.89	0	0.00	0.00	0	0.00	0	0.00	0.00	1.89
5	NETWORK18 GROUP SENIOR PROFESSIONAL WELFARE TRUST (Holding in the name of Trustee)	28725006	1.68	0	0.00	0.00	0	0.00	0	0.00	0.00	1.68
6	RB MEDIASOFT PRIVATE LIMITED	20569431	1.52	0	0.00	0.00	0	0.00	0	0.00	0.00	1.52
7	ADVENTURE MARKETING PRIVATE LIMITED	10420173	0.61	0	0.00	0.00	0	0.00	0	0.00	0.00	0.61
8	WATERMARK INFRA TECH PRIVATE LIMITED	10420173	0.61	0	0.00	0.00	0	0.00	0	0.00	0.00	0.61
9	COLORFUL MEDIA PRIVATE LIMITED	10420173	0.61	0	0.00	0.00	0	0.00	0	0.00	0.00	0.61
10	RB MEDIA HOLDINGS PRIVATE LIMITED	10420173	0.61	0	0.00	0.00	0	0.00	0	0.00	0.00	0.61
11	IBN18 TRUST	1300000	0.08	0	0.00	0.00	0	0.00	0	0.00	0.00	0.08
12	RAGHAV BAHU	642909	0.04	0	0.00	0.00	0	0.00	0	0.00	0.00	0.04
13	TV18 EMPLOYEES WELFARE TRUST	615648	0.04	0	0.00	0.00	0	0.00	0	0.00	0.00	0.04
14	RRB INVESTMENTS PRIVATE LIMITED	163563	0.01	0	0.00	0.00	0	0.00	0	0.00	0.00	0.01
15	VANDANA MALIK	63955	0.004	0	0.00	0.00	0	0.00	0	0.00	0.00	0.004
16	VANDANA MALIK	21517	0.001	0	0.00	0.00	0	0.00	0	0.00	0.00	0.001
17	RITU KAPUR	53295	0.003	0	0.00	0.00	0	0.00	0	0.00	0.00	0.003
18	SUBHASH BAHU	2760	0.0002	0	0.00	0.00	0	0.00	0	0.00	0.00	0.0002
19	RRB MEDIASOFT PRIVATE LIMITED	2363	0.0001	0	0.00	0.00	0	0.00	0	0.00	0.00	0.0001
20	DIGITAL CONTENT PRIVATE LIMITED*	0	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00	0.00
21	GLOBAL BROADCAST EMPLOYEES WELFARE TRUST*	0	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00	0.00
22	NETWORK18 EMPLOYEES WELFARE TRUST*	0	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00	0.00
23	TV18 NOW TV EMPLOYEES WELFARE TRUST*	0	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00	0.00
24	TELEVISION EIGHTEEN MEDIA & INVESTMENTS LIMITED*	0	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00	0.00
25	BK HOLDINGS LIMITED, MAURITIUS*	0	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00	0.00
26	TELEVISION EIGHTEEN MAURITIUS LIMITED*	0	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00	0.00
27	HW18 HSN HOLDINGS LIMITED*	0	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00	0.00
28	RVT HOLDINGS PRIVATE LIMITED*	0	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00	0.00
29	SETPRO18 DISTRIBUTION PRIVATE LIMITED*	0	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00	0.00
30	BIG TREE ENTERTAINMENT PRIVATE LIMITED*	0	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00	0.00
31	DIGITAL18 MEDIA LIMITED*	0	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00	0.00
32	e-EIGHTEEN.COM LIMITED*	0	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00	0.00
33	MONOCONTROL DOT COM INDIA LIMITED*	0	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00	0.00
34	B K MEDIA PRIVATE LIMITED*	0	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00	0.00
35	KEYMAN FINANCIAL SERVICES PRIVATE LIMITED*	0	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00	0.00
36	NETWORK18 PUBLICATIONS LIMITED*	0	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00	0.00
37	RB INVESTMENTS PRIVATE LIMITED*	0	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00	0.00
38	R B SOFTWARE PRIVATE LIMITED*	0	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00	0.00
39	RRK HOLDINGS PRIVATE LIMITED*	0	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00	0.00
40	RVT SOFTTECH PRIVATE LIMITED*	0	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00	0.00
41	CAPITAL18 FINCAP PRIVATE LIMITED*	0	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00	0.00
42	VTI SOFTTECH PRIVATE LIMITED*	0	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00	0.00
43	RRK FINHOLD PRIVATE LIMITED*	0	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00	0.00
44	RRK MEDIA PRIVATE LIMITED*	0	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00	0.00
45	RVT FINHOLD PRIVATE LIMITED*	0	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00	0.00
46	VTI MEDIA PRIVATE LIMITED*	0	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00	0.00
47	BK MEDIA MAURITIUS PRIVATE LIMITED*	0	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00	0.00
48	E-18 LIMITED, CYPRUS*	0	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00	0.00
49	WEB18 HOLDINGS LIMITED*	0	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00	0.00
50	WEB18 SECURITIES PRIVATE LIMITED*	0	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00	0.00
51	COLOSCEUM MEDIA PRIVATE LIMITED*	0	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00	0.00
52	STARGAZE ENTERTAINMENT PVT LIMITED*	0	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00	0.00
53	GREYCELLS MEDIA LIMITED*	0	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00	0.00
54	CAPITAL18 LIMITED, MAURITIUS*	0	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00	0.00
55	NETWORK18 HOLDINGS LIMITED, MAURITIUS*	0	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00	0.00
56	TV18 UK LIMITED*	0	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00	0.00
57	RB HOLDINGS PRIVATE LIMITED*	0	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00	0.00
58	INFOMEDIA PRESS LIMITED*	0	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00	0.00
59	WEB18 SOFTWARE SERVICES LIMITED*	0	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00	0.00
60	MANJU KAPUR*	0	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00	0.00
61	PRAMOD KAPUR*	0	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00	0.00
62	MSI VIDUR BAHU*	0	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00	0.00
63	MISS YARA BAHU*	0	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00	0.00
64	MS. SANDEEP KAPUR*	0	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00	0.00
	TOTAL :	976361201	57.04	0	0.00	0.00	0	0.00	0	0.00	0.00	57.04

\* If the term "encumbrance" has the same meaning as assigned to it in the Regulation 28(a) of the SAST Regulation, 2011.

\* Currently these entities do not hold any share in the Company however they form part of the Promoter Group of the Company.

For TV 18 BROADCAST LIMITED  
  
Hitesh Kumar Jain  
DGM - Corporate Affairs  
& Company Secretary

(i)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares.								
Sr.No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) Indicated in Statement at para (i)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital]
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	SHINANO RETAIL PRIVATE LIMITED	85173200	4.98	0	0.00	0	0.00	4.98
2	GOVERNMENT PENSION FUND GLOBAL	36900000	2.16	0	0.00	0	0.00	2.16
3	DERIVE TRADING P LTD	26398291	1.54	0	0.00	0	0.00	1.54
4	JHUNJHUNWALA REKHA RAKESH	25210000	1.47	0	0.00	0	0.00	1.47
5	ROUTE ONE INVESTMENT COMPANY, L.P. A/C ROUTE ONE FUND I, L.P.	24993190	1.46	0	0.00	0	0.00	1.46
6	RELIANCE CAPITAL LIMITED	24812156	1.45	0	0.00	0	0.00	1.45
7	ROUTE ONE INVESTMENT COMPANY, L.P. A/C ROUTE ONE OFFSHORE MASTER FUND L.P	22782679	1.33	0	0.00	0	0.00	1.33
8	DANSKE INVEST MANAGEMENT COMPANY S.A A/C DANSKE INVEST SICAV-SIF-EMERGING AND FRONTIER MARKETS SMID	18500561	1.08	0	0.00	0	0.00	1.08
9	BRIGHT STAR INVESTMENTS PVT LTD	17724888	1.04	0	0.00	0	0.00	1.04
	<b>TOTAL :</b>	<b>282494965</b>	<b>16.50</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>16.50</b>

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