



TTK HEALTHCARE LIMITED

Regd. Office : No.6, Cathedral Road, Chennai 600 086

CIN: L24231TN1958PLC003647 Website: www.ttkhealthcare.com

PART I

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE SECOND QUARTER ENDED 30th SEPTEMBER, 2014

(Rs. in lakhs)

Sl. No.	Particulars	3 months ended	Previous 3 months ended	Corresponding 3 months ended in the Previous Year	Year to date figures for		Previous Accounting Year ended
					Current period ended	Previous Year ended	
					(30/09/2014)	(30/09/2013)	
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1.	Income from Operations						
	(a) Net Sales / Income from Operations (Net of Excise Duty)	12038.18	12967.45	10066.60	25005.63	20971.42	41556.25
	(b) Other Operating Income	4.87	9.28	5.27	14.15	13.24	61.71
	Total income from Operations (Net)	12043.05	12976.73	10071.87	25019.78	20984.66	41617.96
2.	Expenses						
	(a) Cost of materials consumed	810.95	757.17	601.06	1568.12	1259.45	2557.58
	(b) Purchases of Stock-in-trade	5083.68	4777.04	4548.13	9860.72	8759.22	17450.72
	(c) Changes in Inventories of finished goods, work-in-progress and stock-in-trade	-371.38	450.66	-366.96	79.28	-166.42	-562.66
	(d) Employee benefits expense	1795.68	1706.97	1487.85	3502.65	2994.38	6065.51
	(e) Depreciation and amortisation expense	122.37	113.84	74.79	236.21	147.05	317.43
	(f) Marketing Expenses	2015.80	2604.21	1440.48	4620.01	3467.78	6563.68
	(g) Other expenses	2053.23	2048.16	1800.88	4101.39	3789.39	7572.70
	Total Expenses	11510.33	12458.05	9586.23	23968.38	20250.85	39964.96
3.	Profit / (Loss) from Operations before Other Income, Finance Costs and Exceptional Items (1-2)	532.72	518.68	485.64	1051.40	733.81	1653.00
4.	Other Income	158.97	145.40	147.83	304.37	293.31	612.35
5.	Profit / (Loss) from Ordinary Activities before Finance Costs and Exceptional Items (3+4)	691.69	664.08	633.47	1355.77	1027.12	2265.35
6.	Finance Costs	75.61	98.12	77.55	173.73	151.98	298.79
7.	Profit / (Loss) from Ordinary Activities after Finance Costs but before Exceptional Items (5±6)	616.08	565.96	555.92	1182.04	875.14	1966.56
8.	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
9.	Profit / (Loss) from Ordinary Activities before Tax (7±8)	616.08	565.96	555.92	1182.04	875.14	1966.56
10.	Tax Expense	238.10	204.31	194.40	442.41	310.79	727.69
11.	Net Profit / (Loss) from Ordinary Activities after Tax (9±10)	377.98	361.65	361.52	739.63	564.35	1238.87
12.	Extraordinary Items (Net of Tax Expenses)	0.00	0.00	0.00	0.00	0.00	0.00
13.	Net Profit / (Loss) for the period (11±12)	377.98	361.65	361.52	739.63	564.35	1238.87
14.	Share of Profit / (Loss) of Associates	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
15.	Minority Interest	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
16.	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13±14±15)	377.98	361.65	361.52	739.63	564.35	1238.87

Sl. No.	Particulars	3 months ended	Previous 3 months ended	Corresponding 3 months ended in the Previous Year	Year to date figures for		Previous Accounting Year ended
					Current period ended	Previous Year ended	
					(30/09/2014) Unaudited	(30/06/2014) Unaudited	
17.	Paid-up Equity Share Capital (Face Value Rs.10 per share)	776.60	776.60	776.60	776.60	776.60	776.60
18.	Reserve excluding Revaluation Reserves as per Balance Sheet of previous accounting year						9464.57
19.i	Earnings per share (before Extraordinary Items) (of Rs.10/- each) (not annualised):						
	(a) Basic	4.87	4.66	4.66	9.52	7.27	15.95
	(b) Diluted	4.87	4.66	4.66	9.52	7.27	15.95
19.ii	Earnings per share (after Extraordinary Items) (of Rs.10/- each) (not annualised):						
	(a) Basic	4.87	4.66	4.66	9.52	7.27	15.95
	(b) Diluted	4.87	4.66	4.66	9.52	7.27	15.95

PART II

A PARTICULARS OF SHAREHOLDING

1.	Public Shareholding						
	- Number of Shares	2684983	2684983	2684983	2684983	2684983	2684983
	- Percentage of Shareholding	34.57%	34.57%	34.57%	34.57%	34.57%	34.57%
2.	Promoters and Promoter Group Shareholding						
	(a) Pledged / Encumbered						
	- Number of Shares	-	-	-	-	-	-
	- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	-	-	-	-	-	-
	- Percentage of Shares (as a % of the total Share Capital of the Company)	-	-	-	-	-	-
	(b) Non-encumbered						
	- Number of Shares	5081000	5081000	5081000	5081000	5081000	5081000
	- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of the total Share Capital of the Company)	65.43%	65.43%	65.43%	65.43%	65.43%	65.43%

Particulars	3 months ended (30/9/2014)
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B INVESTOR COMPLAINTS	
Pending at the beginning of the Quarter	NIL
Received during the Quarter	NIL
Disposed of during the Quarter	NA
Remaining unresolved at the end of the Quarter	NA

NOTES:

- The above results were taken on record by the Board of Directors of the Company at their Meeting held on 4th November, 2014 at Chennai.
- Depreciation for the Quarter is based on Schedule II to the Companies Act, 2013. On account of this, depreciation for the Quarter is higher by around Rs.36 lakhs (April - September, 2014 - Rs.66 lakhs). The difference in depreciation relating to the past period as computed as per the said Schedule II would be adjusted against the Opening Reserves at the time of the final closure of the accounts for the current year.
- The profit for the corresponding half year of the previous year was after providing for one time expenses of Rs.2.90 crores.
- The Statutory Auditors have carried out a Limited Review of the Results for the three months ended 30th September, 2014.
- The previous year's figures have been regrouped and reclassified, wherever necessary to conform to the current year's presentation.

(6) Standalone Statement of Assets and Liabilities as at 30th September, 2014:

Sl. No.	Particulars	As at 30/09/2014 Rs.	As at 31/03/2014 Rs.
A	EQUITY AND LIABILITIES		
1.	Shareholders' Funds		
(a)	Share Capital	7,76,59,830	7,76,59,830
(b)	Reserves and Surplus	1,06,53,15,466	99,16,04,152
(c)	Money received against Share Warrants	0	0
	Sub-Total - Shareholders' Funds	1,14,29,75,296	1,06,92,63,982
2.	Share Application Money pending allotment	0	0
3.	Minority Interest	0	0
4.	Non-Current Liabilities		
(a)	Long-Term Borrowings	19,09,96,185	15,86,60,339
(b)	Deferred Tax Liabilities (Net)	2,84,05,603	2,94,64,410
(c)	Other Long-Term Liabilities	8,95,49,976	8,41,81,069
(d)	Long-Term Provisions	0	0
	Sub-Total - Non-Current Liabilities	30,89,51,764	27,23,05,818
5.	Current Liabilities		
(a)	Short-Term Borrowings	22,27,87,948	13,24,01,130
(b)	Trade Payables	38,52,58,827	29,94,54,585
(c)	Other Current Liabilities	68,34,78,324	58,95,26,982
(d)	Short-Term Provisions	1,04,986	3,64,48,233
	Sub-Total - Current Liabilities	1,29,16,30,085	1,05,78,30,930
	TOTAL - EQUITY AND LIABILITIES	2,74,35,57,145	2,39,94,00,730
B	ASSETS		
1.	Non-Current Assets		
(a)	Fixed Assets	55,31,63,347	55,63,50,373
(b)	Goodwill on Consolidation	0	0
(c)	Non-Current Investments	0	0
(d)	Deferred Tax Assets (Net)	0	0
(e)	Long-Term Loans and Advances	35,17,75,892	21,43,16,703
(f)	Other Non-Current Assets	0	0
	Sub-Total - Non-Current Assets	90,49,39,239	77,06,67,076
2.	Current Assets		
(a)	Current Investments	13,37,000	13,37,000
(b)	Inventories	33,49,14,502	33,95,09,540
(c)	Trade Receivables	50,36,79,224	38,29,90,984
(d)	Cash and Cash Equivalents	89,64,29,548	84,05,86,453
(e)	Short-Term Loans and Advances	10,22,57,632	6,43,09,677
(f)	Other Current Assets	0	0
	Sub-Total - Current Assets	1,83,86,17,906	1,62,87,33,654
	TOTAL - ASSETS	2,74,35,57,145	2,39,94,00,730

For TTK HEALTHCARE LIMITED


T T RAGHUNATHAN
EXECUTIVE VICE CHAIRMANPlace: Chennai
Date: November 04, 2014



TTK HEALTHCARE LIMITED

Regd. Office : No.6, Cathedral Road, Chennai 600 086

SEGMENTWISE REVENUE, RESULTS & CAPITAL EMPLOYED

Under Clause 41 of the Listing Agreement

(Rs. in lakhs)

Sl. No.	Particulars	3 months ended	Previous 3 months ended	Corresponding 3 months ended in the Previous Year	Year to date figures for		Previous Accounting Year ended	
					Current period ended	Previous Year ended		
					(30/09/2014) Unaudited	(30/06/2014) Unaudited		(30/09/2013) Unaudited
1.	Segment Revenue:							
	(a) Pharmaceuticals	6566.72	7177.78	5455.81	13744.50	11394.62	22443.74	
	(b) Medical Devices	528.22	541.75	456.06	1069.97	922.39	1806.70	
	(c) Consumer Products	3472.52	3785.98	3083.49	7258.50	6382.12	12499.25	
	(d) Foods	1458.21	1436.20	1056.73	2894.41	2236.84	4726.13	
	(e) Others	12.51	25.74	14.51	38.25	35.45	80.43	
	Total	12038.18	12967.45	10066.60	25005.63	20971.42	41556.25	
	Less : Inter Segment Revenue	0.00	0.00	0.00	0.00	0.00	0.00	
	Net Sales / Income from Operations	12038.18	12967.45	10066.60	25005.63	20971.42	41556.25	
2.	Segment Results: [Profit (+) / Loss (-) before tax and interest from each segment]							
	(a) Pharmaceuticals	707.55	629.38	752.28	1336.93	1241.84	2189.69	
	(b) Medical Devices	54.91	80.33	77.43	135.24	147.38	401.81	
	(c) Consumer Products	-246.21	-281.25	-279.09	-527.46	-497.16	-744.65	
	(d) Foods	301.26	353.21	232.69	654.47	562.71	1104.01	
	(e) Others	4.88	8.46	-12.79	13.34	-30.29	-90.04	
	Total	822.39	790.13	770.52	1612.52	1424.48	2860.82	
	Less : Finance Cost	75.61	98.12	77.55	173.73	151.98	298.79	
	Less : Unallocable Expenses (Net of Unallocable Income)	130.70	126.05	137.05	256.75	397.36	595.47	
	Total Profit (+) / Loss (-) from ordinary activities before tax and Exceptional Item(s)	616.08	565.96	555.92	1182.04	875.14	1966.56	
	Less: Exceptional Item(s)	0.00	0.00	0.00	0.00	0.00	0.00	
	Total Profit (+) / Loss (-) from ordinary activities before tax and after Exceptional Item(s)	616.08	565.96	555.92	1182.04	875.14	1966.56	
	Extraordinary Items (Net of Tax Expenses)	0.00	0.00	0.00	0.00	0.00	0.00	
	Total Profit (+) / Loss (-) before tax and after Extraordinary Item(s)	616.08	565.96	555.92	1182.04	875.14	1966.56	
3.	Capital Employed							
	(Segment Assets - Segment Liabilities)	As on 30/09/2014	As on 30/06/2014	As on 30/09/2013	As on 30/09/2014	As on 30/09/2013	As on 31/03/2014	
	(a) Pharmaceuticals	977.21	1175.85	1050.55	977.21	1050.55	1090.45	
	(b) Medical Devices	1209.33	1300.49	1116.94	1209.33	1116.94	1238.70	
	(c) Consumer Products	-391.19	-535.59	-261.65	-391.19	-261.65	-301.57	
	(d) Foods	6416.17	5270.68	4038.59	6416.17	4038.59	4939.34	
	(e) Others	-27.88	-31.48	13.75	-27.88	13.75	-37.74	
	Total Capital Employed in Segments	8183.64	7179.95	5958.18	8183.64	5958.18	6929.18	
	Add : Unallocable Corporate Assets less Unallocable Corporate Liabilities	7744.69	7907.40	6974.00	7744.69	6974.00	7432.18	
	Total Capital Employed in Company	15928.33	15087.35	12932.18	15928.33	12932.18	14361.36	

NOTES:

1. Segments have been identified in line with the Accounting Standard on Segment Reporting (AS-17) considering the organisation structure and the differential risks and returns of these segments.
2. Segment Sales is net of Excise Duty related to the Sales of own manufactured goods for the current as well as for the previous periods.
3. Details of products included in each of the Segments are as below:
 - ❖ Pharmaceuticals include products for both Human and Veterinary use. It also includes OTC Brands like Woodward's Gripewater distributed by the Consumer Products Division.
 - ❖ Medical Devices include Artificial Heart Valves, Orthopaedic Implants, etc.
 - ❖ Consumer Products consist of marketing and distribution of EVA range of Cosmetics, Good Home range of Scrubbers, Air Freshners, etc., (Own Brands) and also trading of Branded Condoms.
 - ❖ Foods comprise of manufacturing and marketing of Food Products.
 - ❖ "Others" comprise of Printing and Publishing of Maps and Atlases.
4. The segment-wise revenue, results and capital employed figures relate to respective amounts directly identifiable to each of the segments. The unallocable expenditure includes expenses incurred on common services at the corporate level and also those expenses not identifiable to any specific segment.
5. The prior year's figures have been regrouped and reclassified, wherever necessary to conform to the current year's presentation.

For TTK HEALTHCARE LIMITED



T T RAGHUNATHAN
EXECUTIVE VICE CHAIRMAN

Place: Chennai
Date: November 04, 2014