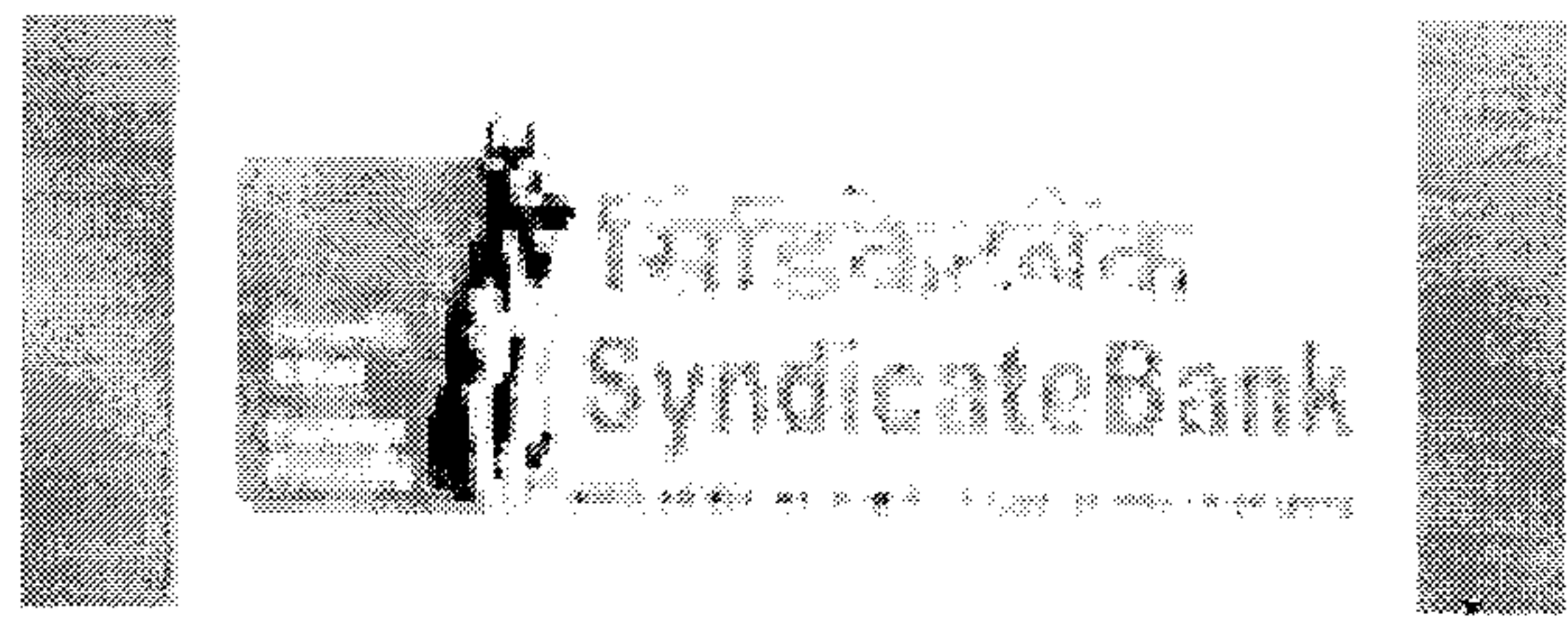


नैगम कार्यालय/Corporate Office  
सिंडिकेटबैंक भवन / SyndicateBank Building  
दूसरा क्रॉस, गांधीनगर / 2<sup>nd</sup> Cross Gandhinagar  
बेंगलूरु / BENGALURU -560 009



## निवेशक संपर्क केंद्र / Investor Relations Centre

संदर्भ सं/ Ref. No.121/45/2914/CO/BNG

दिनांक/Date 23.02.2015

The Vice President - Listing  
**BSE LTD.**  
Phiroze Jeejeebhoy Towers  
Dalal Street, MUMBAI - 400 001

Dear Sir,

**Sub Raising of Equity Capital of the Bank by Issuance of Equity Shares by way of Preferential Allotment to Government of India.**

Please refer to our letter No. 105/45/2914/CO/BNG dated 11.02.2015 intimating the Board's approval for issue of equity shares of face value of ₹10/- each for cash at such issue price aggregating to ₹460.00 Crore on preferential basis to Government of India and constitution of a Committee for determining the relevant date, fixing the issue price, number of shares to be issued, etc.

In this connection we wish to inform the following:

- A) The Relevant Date is fixed as 20<sup>th</sup> February 2015.
- B) The Bank has fixed minimum Issue Price at ₹122.75 calculated in accordance with the Regulation 76(1) of SEBI (ICDR) Regulations, for the proposed issue of equity shares to Government of India by way of preferential allotment.
- C) Based on the "Issue Price" of ₹122.75, number of shares to be issued and allotted to Government of India works out to 3,74,74,541 (Three Crore seventy four Lakh seventy four thousand five hundred and forty one only). The details of the issue are as under:

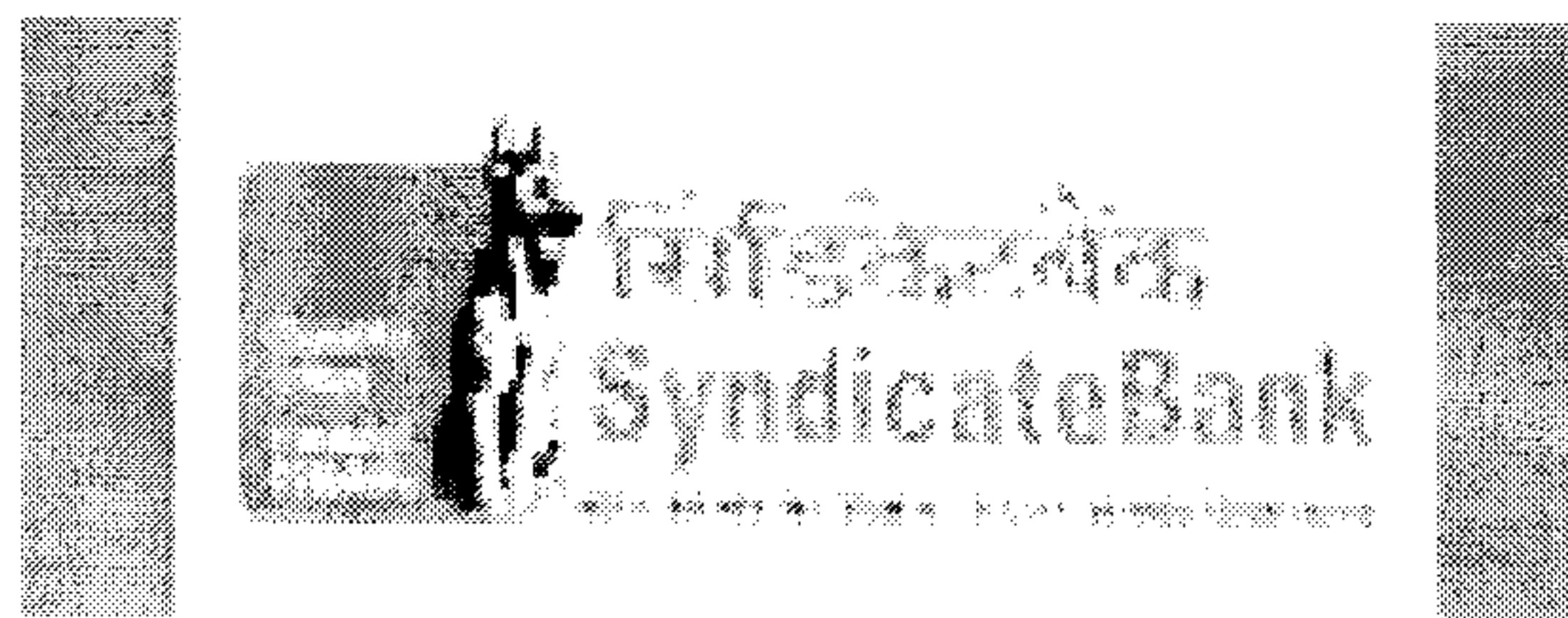
Particulars	Number	Face Value (₹)	Amount (₹)
Shares to be allotted to Government of India	3,74,74,541	10/- each	37,47,45,410.00
Share Premium			422,52,54,498.00
<b>Total Issue Size</b>			<b>459,999,908.00</b>

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दूरभाष/Phone: (उ म प्र/DGM) 080- 2237 1631.(नि सं कें/INRC): 2228 3030 फैक्स/Fax :080- 2228 3030

ई-मेल/E-Mail: [inrc@syndicatebank.co.in](mailto:inrc@syndicatebank.co.in)/ [syndinvest@syndicatebank.co.in](mailto:syndinvest@syndicatebank.co.in) वेबसाइट/website:[www.syndicatebank.in](http://www.syndicatebank.in)

नैगम कार्यालय/Corporate Office  
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दूसरा क्रॉस, गांधीनगर / 2<sup>nd</sup> Cross Gandhinagar  
बेंगलूरु / BENGALURU -560 009



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**निवेशक संपर्क केंद्र / Investor Relations Centre**

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संदर्भ सं/ Ref. No.121/45/2914/CO/BNG

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दिनांक/Date 23.02.2015

D) The details of existing and proposed shareholding of Government of India (after the issue) would be as under:

Particulars	Number of shares	(%) of shareholding
Shares held by Government of India as on date	42,09,20,347	67.39
Proposed issue by way of preferential allotment	3,74,74,541	--
<b>Post-issue Government of India shareholding</b>	<b>45,83,94,888</b>	<b>69.24</b>

This information is given pursuant to clause 22 of the listing agreement.

Thanking you,

Yours faithfully,

(R Ravi)  
Company Secretary