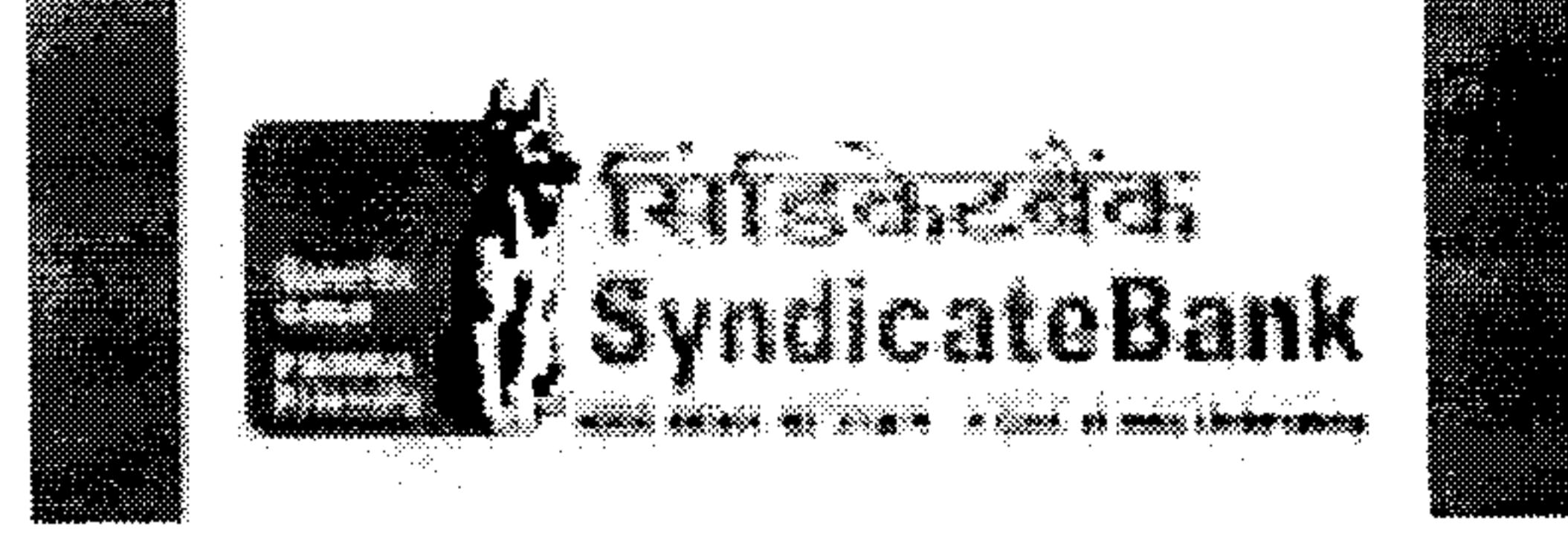


नेगम कार्यालय/Corporate Office
सिंडिकेटबैंक भवन / SyndicateBank Building
दूसरा क्रॉस,गांधीनगर /2nd Cross Gandhinagar
बेंगलूरु/BENGALURU -560 009



निवेशक संपर्क केंद्र / Investor Relations Centre

संदर्भ सं/ Ref. No.985/2914/CO/BNG

दिनांक/Date: 02.12.2014

The Vice President - Listing
BSE LIMITED
Phiroze Jeejeebhoy Towers
Dalal Street
MUMBAI - 400 001

Dear Sir,

Sub: Issue of unsecured redeemable non-convertible Basel III compliant Tier II bonds in the nature of debentures aggregating to ₹750.00 Crore

We would like to inform you that the Bank has raised unsecured redeemable non-convertible Basel III Compliant Tier II bonds in the nature of debentures aggregating to ₹750.00 Crore. Details of terms of issue are as under:

Sl. No	Particulars	Details
1	Size of the Tier II issue	₹750.00 Crore
2	Coupon Rate	8.95% p.a. payable annually
3	Issue opening date	November 26, 2014
4	Issue closing date	December 1, 2014
5	Deemed Date of allotment	December 2, 2014
6	Date of maturity	December 2, 2024

The issue is fully subscribed.

This is for your information please.

Thanking you

Yours faithfully,

(R RAVI)
COMPANY SECRETARY

दूरभाष/Phone: (उ म प्र/DGM) 080- 2237 1631,(नि सं कें/INRC): 2228 3030 फैक्स/Fax :080- 2228 3030

ई-मेल/E-Mail: inrc@syndicatebank.co.in/ syndinvest@syndicatebank.co.in वेबसाइट/website:www.syndicatebank.in