

Format for Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	
1 Name of the Target Company (TC)	Suryavanshi Spinning Mills Limited
2 Name of the acquirer(s)	1. RAJENDER KUMAR AGARWAL 2. YAMUNADEVI AGARWAL
3 Whether the acquirer(s) is / are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes.
4 Details of the proposed acquisition	
a. Name of the person(s) from whom shares are to be acquired	1. JEETENDER KUMAR AGARWAL 2. MEENAL AGARWAL 3. DEVENDER KUMAR AGARWAL 4. LATHA AGARWAL
b. Proposed date of acquisition	On or after 26th December, 2014
c. Number of shares to be acquired from each person mentioned in 4(a) above	1. 618376 Equity shares of Rs 10/- each from JEETENDER KUMAR AGARWAL 2. 123857 Equity shares of Rs 10/- each from MEENAL AGARWAL 3. 600825 Equity shares of Rs 10/- each from DEVENDER KUMAR AGARWAL 4. 145836 Equity shares of Rs 10/- each from LATHA AGARWAL.
d. Total shares to be acquired as % of share capital of TC	1488894 Equity shares of Rs.10/- each constituted '30.33%.
e. Price at which shares are proposed to be acquired	Shares are transferred under Gift mode. The Transferors and Transferees are immediate relatives i.e. RAJENDER KUMAR AGARWAL, JEETENDER KUMAR AGARWAL and DEVENDER KUMAR AGARWAL are own brothers. YamunaDevi Agarwal, is the spouse of Rajender kumar Agarwal, Meenal Agarwal, is the spouse of Jeetender Kumar Agarwal and Latha AGARWAL is the spouse of Devender Kumar Agarwal. Transferors and Transferees names mentioned as Promoters in the share holding pattern filed by the target company with BSE Limited in terms of the listing Agreement for more than three years prior to the proposed acquisitions.
f. Rationale, if any, for the proposed transfer	Gift transaction between immediate relatives/Promoters as mentioned in 4(e) above out of love & affection to align their interest in the respective business.
5 Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(i)/(ii).
6 If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period	Not applicable since it is a gift transaction.
7 If infrequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8	Not applicable.
8 Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable	Not applicable since it is a gift transaction.

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<p>9) Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)</p>	<p>We declare that the disclosures as required under Chapter V of the SEBI (SAST) Regulations, 2011 will be complied.</p>				
<p>10) Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with</p>	<p>We declare that all the conditions specified under Regulation 10(1)(a) with respect to exemptions will be complied with.</p>				
<p>11</p>	<p>Shareholding details</p>	<p>Before the proposed transaction</p>		<p>After the proposed transaction</p>	
		<p>No. of shares/voting rights</p>	<p>% w.r.t. total share capital of TC</p>	<p>No. of shares/voting rights</p>	<p>% w.r.t. total share capital of TC</p>
<p><b>a. Acquirer(s) and PACs (other than sellers) (*)</b></p>					
	<p>BADRI NARAYAN AGARWAL</p>	<p>222747</p>	<p>4.54</p>	<p>222747</p>	<p>4.54</p>
	<p>RAJENDER KUMAR AGARWAL</p>	<p>579359</p>	<p>11.80</p>	<p>1219359</p>	<p>24.84</p>
	<p>NARBADA BAI</p>	<p>128424</p>	<p>2.62</p>	<p>128424</p>	<p>2.62</p>
	<p>YAMUNADEVI AGARWAL</p>	<p>162873</p>	<p>3.32</p>	<p>1011767</p>	<p>20.61</p>
	<p>BADRINARAYAN AGARWAL - family trust</p>	<p>268203</p>	<p>5.46</p>	<p>268203</p>	<p>5.46</p>
	<p><b>Total</b></p>	<p><b>1361606</b></p>	<p><b>27.74</b></p>	<p><b>2850500</b></p>	<p><b>58.07</b></p>
<p><b>b. Seller(s)</b></p>					
	<p>JEETENDER KUMAR AGARWAL</p>	<p>618376</p>	<p>12.60</p>	<p>0</p>	<p>0.00</p>
	<p>MEENAL AGARWAL</p>	<p>123857</p>	<p>2.52</p>	<p>0</p>	<p>0.00</p>
	<p>DEVENDER KUMAR AGARWAL</p>	<p>600825</p>	<p>12.24</p>	<p>0</p>	<p>0.00</p>
	<p>LATHA AGARWAL</p>	<p>145836</p>	<p>2.97</p>	<p>0</p>	<p>0.00</p>
	<p><b>Total</b></p>	<p><b>1488894</b></p>	<p><b>30.33</b></p>	<p><b>0.00</b></p>	<p><b>0.00</b></p>
	<p>Name of the Acquirer</p>	<p>Signature</p>			
	<p>RAJENDER KUMAR AGARWAL</p>	<p><i>Rajender Kumar Agarwal</i></p>			
	<p>YAMUNADEVI AGARWAL</p>	<p><i>Yamuna</i></p>			
	<p>Date: 17th December, 2014</p>				
	<p>Place: Secunderabad</p>				
<p>Note:</p>	<p>(*) Shareholding of each entity may be shown separately and then collectively in a group. The above disclosure shall be signed by the acquirer mentioning date &amp; place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.</p>				