

**CIN: L14220AP1978PLC002390**

SVSM/RO/SEC/2014-15

September 3, 2014

To  
BOMBAY STOCK EXCHANGE LIMITED  
PHIROZE JEEJEEBHOY TOWERS  
DALAL STREET  
MUMBAI-400001.

Kind Attn: Mr. Shyam Bhagirath.

Dear Sir,

Sub: Outcome of the Board meeting - - Reg.

Ref: 1 Company scrip Code No: 514140

2. Name of the Company: Suryavanshi Spinning Mills Ltd

With reference to the above, we have to submit that Board of Directors at their meeting held on September 3, 2014 have inter-alia approved/take note of the following:

**1. Update on Scheme of Arrangement**

High Court of Andhra Pradesh approved vide Order dated July 31, 2014 the Scheme of Arrangement by way of Demerger between Suryavanshi Spinning Mills Ltd, Aananda Lakshmi Spinning Mills Ltd and Sheshadri Industries Ltd and their respective members and creditors (Scheme of Arrangement). Company received the certified copies of the Order on August 16, 2014 and the same were filed with Registrar of Companies, Andhra Pradesh and Telangana on August 21, 2014. Hence, the effective date of the Scheme of Arrangement is August 21, 2014 and appointed date is April 1, 2013.

Upon Scheme becoming effective w.e.f. August 21, 2014 the shareholders of Suryavanshi spinning mills Ltd, shall, without any further act or deed be issued and allotted equity Shares of the face value of Rs 10/- each, fully paid up, in the following manner for every existing 100 shares held in the Suryavanshi Spinning Mills Limited :

- i. 26 (Twenty Six) [34,49,270 equity shares of Rs.10/- each] equity shares in Aananda Lakshmi Spinning Mills Limited
- ii. 37 (Thirty Seven) [49,08,577 equity shares of Rs.10/- each] equity shares in Sheshadri Industries Limited
- iii. 37 (Thirty Seven) [49,08,576 equity shares of Rs.10/- each] new equity shares in Suryavanshi Spinning Mills Limited.



**A Govt. Recognised Export House,**

**Regd. Office :** Surya Towers, 6th Floor, 105, Sardar Patel Road, Secunderabad - 500 003. Telangana State, India, Ph. +91-40-30512700, Fax : 91-40-27815135/30512725/30512799,

Email : info@suryavanshi.com, Website : www.suryavanshi.com, **CIN : L14220TG1978PLC002390**



## 2. Reduction of Share Capital in Suryavanshi Spinning Mills Limited

Upon the Scheme coming into effect w.e.f. August 21, 2014 and also upon issuance of shares by the Ananda Lakshmi Spinning Mills Limited and Sheshadri Industries Limited the issued, subscribed and paid up equity share capital of Suryavanshi Spinning Mills Limited shall be reduced from Rs. 13,26,64,230 divided into 1,32,66,423 equity shares of Rs. 10/- each to Rs.4,90,85,760 divided into 49,08,576 equity shares of Rs.10/- each.

## 3. Allotment of 49,08,576 equity shares of Rs.10/- each

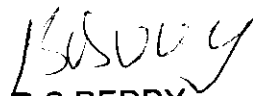
Approved and allotted 49,08,576 new equity shares of Rs.10/- each to the shareholders of Suryavanshi Spinning Mills Limited pursuant to the Scheme of Arrangement.

We further inform that the Board of Directors of Ananda Lakshmi Spinning Mills Ltd in its meeting held on September 3, 2014 approved and allotted 34,49,270 equity shares of Rs.10/- each to the shareholders of Suryavanshi Spinning Mills Limited pursuant to the Scheme of Arrangement and the Board of Directors of Sheshadri Industries Ltd in its meeting held on September 3, 2014 also approved and allotted 49,08,577 equity shares of Rs.10/- each to the shareholders of Suryavanshi Spinning Mills Limited pursuant to the Scheme of Arrangement.

We request you to take the above information on your records and oblige.

Thanking you,

Yours faithfully,  
For Suryavanshi Spinning Mills Ltd

  
B.R.S.REDDY

Vice President (Corporate Affairs) & Company Secretary



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