



SVSM/RO/SEC/BSE/2014-5

25-08-2014

To
BSE LIMITED
PHIROZE JEEJEEBHOY TOWERS
DALALL STREET
MUMBAI-400001.

Kind Attn: Ms . Marian. D'souza,, Deputy Manager

Dear Sir,

Sub: Convening of Board Meeting to allot Equity Shares to the eligible Members and also to consider to approve the Audited financial Results for the year ended 31.03.2014 consequent upon the Sanction of Scheme of Arrangement between Suryavanshi spinning mills ltd , Sheshadri Industries ltd and Aananda Lakshmi Spinning Mills ltd by the Hon'ble High Court at Hyderabad vide their order date 30.07.2014.

**Ref: Company Scrip Code No: 514140
Company Name: Suryavanshi spinning mills ltd**

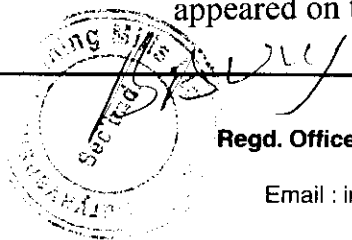
Further to our earlier letter dated 14.08.2014 and 25.08.2014 we have to inform that a meeting of the Board of Directors of the Company will be held on Wednesday the 3rd September, 2014 at the Registered Office of the Company; Surya Towers, 6th Floor, 105, Sardar Patel Road, Secunderabad 500003 inter alia to consider and allot Equity Shares of Rs.10/- to the eligible shareholders of Suryavanshi Spinning Mills Ltd as on the record date i.e.28th August, 2014 and also to consider to approve the Audited financial Results of the Demerged company i.e. Suryavanshi spinning Mills Ltd for the financial year ended 31.03.2014 consequent to sanction of Scheme of Arrangement .Aananda Lakshmi Spinning Mills Ltd - Resulting company-1 and Sheshadri Industries Ltd - Resulting company-2 will also

Pursuant to the Scheme of Arrangement between Suryavanshi Spinning Mills Limited (SVSML) and Aananda Lakshmi Spinning Mills Limited (ALSML) and Sheshadri Industries Limited (SIL) and their respective shareholders, sanctioned by the Hon'ble High Court of Andhra Pradesh vide its Order dated 30th July, 2014 the paid up share capital of Suryavanshi Spinning Mills Limited has been restructured and new shares will be allotted to the shareholders of Suryavanshi Spinning Mills Limited, whose names appeared on the Record Date, the shareholder will be issued and allotted the equity shares

A Govt. Recognised Export House,

Regd. Office : Surya Towers, 6th Floor, 105, Sardar Patel Road, Secunderabad - 500 003. Telangana State, India, Ph. +91-40-30512700, Fax : 91-40-27815135/30512725/30512799,

Email : info@suryavanshi.com, Website : www.suryavanshi.com, CIN : L14220TG1978PLC002390





of Rs.10/- each fully paid in the following manner in lieu of the existing 100 (hundred)

shares held by him in the existing Demerged Company i.e Suryavanshi Spinning Mills Ltd as on the Record Date

- i. 26 (Twenty Six) equity shares of Resulting Company-1 i.e. Aananda Lakshmi Spinning Mills Ltd
- ii. 37 (Thirty Seven) equity shares of Resulting Company-2.- i.e. Sheshadri Industries ltd

Every member of Suryavanshi whose name is borne in the Register of members and records of the Registrar and Share Transfer Agent on the record date shall receive 37 new equity shares of Rs. 10/- each in lieu of 100 existing equity shares of Rs. 10/- each in Suryavanshi Spinning Mills Ltd.

If the allotment of shares in the resulting companies i.e. Aananda Lakshmi Spinning Mills Ltd, Sheshadri Industries Ltd and the demerged company results in fractional shares SVSML, ALSML & SIL shall not issue fractional share certificates to such member but shall consolidate such fractions and issue consolidated equity shares to the respective trustees nominated by the ALSML, SIL and SVSML in that behalf, who shall sell such shares and distribute the net sale proceeds (after deduction of the expenses incurred) to the members entitled to the same in proportion to the fractional entitlements.

Please also note that the resulting companies Aananda Lakshmi Spinning Mills Ltd, Sheshadri Industries Ltd shall also allot the new shares in their respective companies and also consider to approve the Audited financial Results for the financial year ended 31.03.2014 pursuant to the above court order in their Board Meeting to be held on 03.09.2014.

We request you to take the above information on your record and arrange to do the needful.

Thanking you,

Yours faithfully,
For SURYAVANSHI SPINNING MILLS LTD.


B.R.S.REDDY,
V.P.(CORPORATE AFFAIRS & COMPANY SECRETARY)



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