## (I)(a) Statement showing Shareholding Pattern for the Quarter ended: 31.12.2014.

Name of the Company: Sujana Metal Products Limited Scrip Code, Name of the Scrip, class of security: \$13414(BSE), SMPL(NSE), Equity Shares

		200	35 78	70 744 766	1000			Sub Total (A)(I)	
		0.00	0.00	7	7	1	S. Hanumantha Rao ( Trustee for Fractional Shares)	S. Hanumantha Rao ( Tr	(e-ii)
2							than the shareholding of Stressed Assets Stabilisation Fund, now to be treated as Promoters as per the stipulations of BSE white granting in principle approval for the Scheme of Arrangement.	than the shareholding of treated as Promoters as principle appro	12
100.00	4,278,135	2.18	2.18	4,278,135	4,278,135	2	Non Promoters in M/s. Sujana Steels Limitd, Preamalgamation other	Non Promoters in M/s.	(e-i)
			1					Any Other (specify)	(e)
					ı		anks	Financial Institutions/ Banks	(d)
100.00	62766585	31.97	31.97	62,766,585	62,766,585	4		Bodies Corporate	(c)
8	10	Ĭ,	×		ī	×	ate Government(s)	Central Government/ State Government(s)	(b)
100.00	3200028	1.63	1.63	3,200,028	3,200,028	2	vided Family	Individuals/ Hindu Undivided Family	(a)
		1	9					Indian	1
							er Group	Promoter and Promoter Group	(A)
(IX) = (VIII) / (IV) * 100	(VIII) (	(IIIV)	(VI)	(V)	(V)	(III)	(II)		()
As a percentage	Number of shares	As a percentage of (A+B+C)	As a percentage of (A+B)						
Shares Pledged or otherwise encumbered	Shares Pledge	as a percentage r of shares	Total shareholding as a percentage of total number of shares	Number of shares held in dematerialized form	Total number of shares	Number of shareholders			Category
								convertible securities	converti
						196350881	arrants and	assuming full conversion of warrants and	assumin;
	N.A.				N.A.	N.A.	Para Para Para Para Para Para Para Para	d un conital of the co	Total
								public	Held by public
	N.A.	7			N.A.	N.A.	up	Held by promoter/promoter group	Held by
assuming full	As a % of total no. of shares of the company, assuming full conversion of Warrants	conversion	As a % of to	10. of warrants	As a % of total no. of warrants	No. of warrants		S.	Warrants:-
	N.A.	2			N.A.	N.A.			Total
	N.A.	-			Z.>.	N.A.		public	Held by public
	N.A.	7			N.A.	N.A.	up	Held by promoter/promoter group	Held by I
assuming full ties	As a % of total no. of shares of the company, assuming full conversion of the convertible securities	tal no. of shares	As a % of to	itstanding convertible	As a % of total no. of outstanding convertible securities	No. of outstanding securities		Outstanding convertible securities:-	Outstan
	N.A.	7			N.A.	N.A.			Total
	N.A.	7			N.A.	N.A.		ublic	Held by public
	N.A.	7			N.A.	N.A.	up	Held by promoter/promoter group	Held by 1
npany	As a % of total no. of shares of the company	% of total no. of	As a '	artly paid-up shares	As a % of total no. of partly paid-up shares	No. of partly paid-up shares	No.	Partly paid-up shares:-	Partly p



## SUJANA METAL PRODUCTS LIMITED

195,678,178 100,00 100,00	100.00
0	0
0	0
196,350,881 195,678,178 100.00 100.00	195,678,178 100,00
126,106,126 125,433,423 64.22 64.22	125,433,423 64.22
	106,337,046 54.50
204	204
1,147,644 1,147,444 0.58 0.58	1,147,444 0.58
325,629 325,629 0.17 0.17	325,629 0.17
53,977,682 53,977,682 27.49 27.49	53,977,682 27.49
33,280,614 32,640,521 16.95 16.95	32,640,521 16.95
	2
18,277,980 18,245,770 9.31 9.31	18,245,770 9.31
19,096,577 19,096,377 9.73 9.73	19,096,377 9.73
2	2
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19,096,577 19,096,377 9.73 9.73	19,096,377 9.73
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×	
70,244,755 70,244,755 35.78 35.78	70,244,755 35.78
9	
24	24







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	9 Prime Infoinvest Ltd	8 Golkonda Finance And Trading Pvt Ltd		Non-Promoters in M/s, Sujana Ste Assets Stavukusatuib Fund, now to principle approval for the Scheme	Non-Promoters in M/s, S Assets Stavukusatuib Fu principle approval for th	7 Foster Infin and Trading Private Limited  Non-Promoters in M/s, Sujana Assets Stavukusatuib Fund, n principle approval for the Seh								
5	d b	And Trading Pvt		Non-Promoters in M/s. Sujana Steels Limited, pre-amalgamation other than the shareholding of Stressed Assets Stavukusatuib Fund, now to be treated as promoters as per the stipulations of BSE while granting in principle approval for the Scheme	M/s. Sujana Steels Limited, pair for the Scheme	ding Private  M/s. Sujana Steels Limited, j  uib Fund, now to be treated i  for the Scheme	mited ding Private  M/s. Sujana Steels Limited, j dib Fund, now to be treated i for the Scheme	(Trustee for odd mited ding Private Ms. Sujana Steels Limited, laib Fund, now to be treated, for the Scheme	Motors (P) Ltd were pledged transfer of  (Trustee for odd mited ding Private  M/s. Sujana Steels Limited.) iib Fund, now to be treated.)	Motors (P) Ltd were pledged transfer of (Trustee for odd mited ding Private  MJs. Sujana Steels Limited.) mitb Fund, now to be treated.	Trading Private  Whotors (P) Ltd vere pledged transfer of  (Trustee for odd mited ding Private  Mls. Sujana Steels Limited, 1 iib Fund, now to be treated 1	Trading Private  Viotors (P) Ltd vere pledged transfer of  (Trustee for odd ding Private  Mls. Sujana Steels Limited, 1 iib Fund, now to be treated 1	Motors (P) Ltd vere pledged transfer of (Trustee for odd mited ding Private  MJs. Sujana Steels Limited.)	Number  Trading Private  Trading Private  Motors (P) 1.td  vere pledged  transfer of  (Trustee for odd  mited  mited  ding Private  M/s. Sujana Steels Limited, 1  tib Fund, now to be treated i
10000	227720	2,041,505		ed, pre-amalgamation oth ed as promoters as per th	ed, pre-amalgamation off	250000000  250000000 other control of the control o	25000000 25000000 dq. pre-amalgamation other as per th	10000000 25000000 25000000 ed, pre-amalgamation othered as promoters as per th	1000000 7 10000000 250000000 250000000 ed, pre-amalgamation other as per th	1000000  1000000  7  10000000  250000000  250000000  as pro-amalgamation offed as promoters as per th	26766585  4 1000000 10000000 7 100000000 250000000 250000000 das pro-amalgamation othered, pre-amalgamation othered as per th	3200024 26766585 4 1000000 10000000 7 10000000 250000000 250000000 das pro-amalgamation other as per th	(III) 3200024 26766585 4 1000000 10000000 7 100000000 250000000 250000000 d as pro-amalgamation other as per th	(III)   3200024   26766585   4   1000000     7   10000000   25000000   25000000   cated as promoters as per th
1 14		1.04		Non-Promoters in M/s. Sujana Steels Limited, pre-amalgamation other than the shareholding of Stressed Assets Stavukusatuib Fund, now to be treated as promoters as per the stipulations of BSE while granting	n other than the shareholding	12.73 n other than the shareholding er the stipulations of BSE whi	5 09 12 73 n other than the shareholding er the stipulations of BSE whi	0.000 5.09 112.73 n other than the shareholding er the stipulations of BSE whi	0.51 0.00 5.09 12.73 n other than the shareholding or the stipulations of BSE wh	0.00 0.51 0.00 0.00 0.00 0.00 0.00 0.00	0.00 0.51 0.51 0.51 0.73 0.75 0.75 0.75 0.75 0.75 0.75 0.75 0.75	163 13 63 0 00 0 051 0 51 0 51 0 751 0 751 0 751 0 751 0 751 0 751 0 751 0 751 0 751 0 751 0 751 0 751 0 751 0 751 0 751 0 751	(IV)  1.63  1.363  0.00  0.51  0.51  1.273  n other than the shareholding or the stipulations of BSE wh	As a % of grand total (A)+(B)+(C)  (IV)  1.63  1.363  0.00  0.00  5.09  12.73  n other than the shareholding or the stipulations of BSE wh
2236630		2,041,505	Transition in	ing of Stressed	ing of Stressed	73 25,000,000 ing of Stressed	73 25,000,000 ing of Stressed	10.000,000 10.000,000 3 25,000,000 ing of Stressed	51 1000000 51 10000000 50 10,000,000 51 25,000,000 73 25,000,000 73 25,000,000	51 1000000 51 1000000 51 10000000 50 10000000 73 25,000,000	26766885 26766885 1000000 11000000 10000000 100000000	33 3200024 33 26766385 30 44 40 1000000 51 10000000 51 100000000 51 25,000,0000 53 25,000,0000	(V) 000 - 000 - 000	000 (V)
100 00		100,00				100.00							Y(X)	As a Percentage (VI) = (V)/III*100 100.00 100.00 100.00 100.00
1 14		1.04				12.73	12.73	5.09	0.51 - - 5.09 12.73	0.00 0.51 - - 5.09 12.73	0.51 0.00 0.51 0.51 12.73	1.63 13.63 0.00 0.51 	(VII)  1.63  13.63  0.00  0.51	of tal of (1)
		ē	8	*		x	3 (1)	1 6 1	3 0 X X	x 6 x x			(m)	and ts
N N	NA		NA		N.A.	N.A.	Z		N.A	N	N N	N N N A	N N N N N N N N N N N N N N N N N N N	As a nu warr. sar
N N N	N.A		N.A		Z	N.A	Z A		NA	Z >	Z Z Z	Z Z Z Z	N N N N N N N N N N N N N N N N N N N	r of libe
z z > >	N A		Z		N.A	Z	Z		N	Z	Z Z Z	z z z z z ż ż ż	Z Z X X X X X X	As a % of total number of convertible securities of the same class anne class NA
1.04		1 0			12.73	5.09	0.00		0.51	0.00	13.63 0.00 0.51	13.63 0.00 0.51	(XII)  1 63  1 3 63  0 00  0 51	



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## SUJANA METAL PRODUCTS LIMITED

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

16.92					16.92	33,225,102	TOTAL	
1.55					1.55	3045481	Sriharu Babu Kancherla	5 S
2.72	N.A.	N.A.	N.A.	N.A	2.72	5336695	SICOM Limited	4 S
2.80	N.A.	N.A.	Z.>	Z.A	2.80	5500000	Prakash Arts Private Limited	3 P
3.35	N.A.	N.A.	N.A.	Z.A	3.35	6583244	Raghunatha Reddy Meda	2 R
6.50	N.A.	Z.A.	Z.A.	N.A.	6.50	12759682	Stressed Assets Stabilization Fund	1 8
conversion of warrants and convertible securities) as a % of diluted share capital	% w.r.t. total number of convertible securities of the same class	percentage of total Number of As a % total Number of convertible number of shares warrants to number of warrants of (A)+(B)+(C) held indicated in Statement at para (1)(a) above; As a % total Number of securities held warrants of the same class	As a % total number of warrants of the same class	Number of warrants held	percentage of total number of shares fi.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}			
Total shares (including underlying shares assuming full	ole securities	Details of convertible securities	warrants	Shares as a Details of warrants	Shares as a	Number of shares held	Name of the shareholder	Sr. No.

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company

	-		Sr. No.
TOTAL	Stressed Assets Stabilization Fund		Sr. No. Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with tem
12,759,682	12759682		Number of shares held
6.50	6.50	Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}	Shares as a percentage of total number of shares {i.e., Grand
	N.A.	Number of warrants held	De
	N.A.	Number of As a % total number of Number of warrants warrants of the same convertible held class securities held	Details of warrants
	N.A.	Number of convertible securities held	Details of conver
	N.A.	% w.r.t. total number of convertible securities of the same class	rtible securities
6.50	6.50	% w.r.t. total warrants and convertible securities) as number of convertible securities of the same class	Details of convertible securities  Total shares (including underlying shares assuming full conversion of

		Sr.No
TOTAL	NIL	Name of the Shareholder
NIL	NE	Number of locked-in shares
N.A	N.A.	Locked-in shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}





## (II)(a) Satement showing details of Depository Receipts (DRs)

	16		TOTAL	
	r	47	Global Depository Receipts (GDRs)	_
Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number of shares underlying outstanding DRs	Number of outstanding DRs	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Sr.No.

Thanking you,

TOTAL

Sr.No. (II)(b)

Name of the DR Holder

Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'Promoter/promoter group' are in excess of 1% of the total number of shares

Type of outstanding DR (ADRs, GDRs, SDRs etc.)

Number of shares underlying outstanding DRs

Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)

Yours faithfully,
For SUJANA METAL PRODUCTS LANTUED Programme

SHOW IBRAHEEM
COMPANY-SECRETARY \* Sujana Woderabas ,bil

