

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	Sujana Metal Products Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Shri Y.S.Chowdary (forming part of promoter group)		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited National Stock Exchange of India Limited		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	3200024	1.63	1.63
b) Shares in the nature of encumbrance(pledge/lien/non-disposal/undertaking/others)	3200024	1.63	1.63
c) Voting rights (VR) otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	--	--	--
e).Total (a+b+c+d)	3200024	1.63	1.63
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	5100000	2.53	2.53
b) VRs acquired /sold otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument			



that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
d) shares encumbered/invoked/released by the acquirer	--	-	-
e).Total (a+b+c+/-d)	5100000	2.53	2.53
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	8300024	4.12	4.12
b) Shares encumbered with the acquirer	--	--	--
c) VRs otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
e).Total (a+b+c+d)	8300024	4.12	4.12
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential allotment		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	17.02.2015		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	196350881 Equity shares of Rs.5/- each		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	201450881 equity shares of Rs.5/- each		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	201450881 equity shares of Rs.5/- each		

(\*)Total share capital/voting capital to be taken as per the latest filing done by the Company to the stock exchange under Clause 35 of the listing agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place:Hyderabad

Date:18.02.2015

for Sujada Metal Products Limited



Company Secretary  
Authorised Signatory