

**SUDAL INDUSTRIES LIMITED**  
**SHAREHOLDING PATTERN AS ON 31.03.2014**

**(I) (a) Statement showing Shareholding Pattern**

SCRIP CODE : 506003		Name of Scrip : SUDAL		Class of Security : Equity			Quarter ended : 31.03.2014	
Category Code	<b>Partly paid up shares</b>			Number of partly paid up shares	As a % of total number of partly paid up shares	As a % of total number of shares of the Company		
	Held by Promoter/Promoter group			0	0.00	0.00		
	Held by Public			0	0.00	0.00		
	<b>Total</b>			<b>0</b>	<b>0.00</b>	<b>0.00</b>		
<b>Outstanding Convertible Securities</b>				Number of outstanding Securities	As a % of total No. of outstanding Con. Securities	As a % of total No. of shares of the Company, assuming full conversion of the Securities		
Held by Promoter/Promoter group				0	0.00	0.00		
Held by Public				0	0.00	0.00		
<b>Total</b>				<b>0</b>	<b>0.00</b>	<b>0.00</b>		
<b>Warrants</b>				Number of warrants	As a % of total number of warrants	As a % of total number of shares of the Company assuming full conversion of warrants		
Held by Promoter/Promoter group				860000	100.00	11.67		
Held by Public				0	0.00	0.00		
<b>Total</b>				<b>860000</b>	<b>100.00</b>	<b>11.67</b>		
<b>Total paid up capital of the Company, assuming full conversion of warrants and convertible securities</b>						<b>7367818</b>		
Category Code	Category of Shareholders	Number of Shareholders	Total No. of shares	Number of shares held in demated form	Total shareholding as a percentage of total number of shares As a percentage of (A+B)1 (A+B+C)		Shares pledged or otherwise encumbered Number of Shares As a %	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group2							
(1)	Indian							
(a)	Individuals/H.U.F	5	2992512	2992512	45.98	45.98	0	0.00
(b)	Central/State Government(s)							
(c)	Bodies Corporate	1	790488	790488	12.15	12.15	0	0.00
(d)	Financial Institutions/Banks							
(e)	Any Other (specify)							
	Sub-Total (A)(1)	6	3783000	3783000	58.13	58.13	0	0.00
(2)	Foreign							
(a)	Non Resident Individuals/ Foreign Nationals							
(b)	Bodies Corporate							
(c)	Institutions							
(d)	Qualified Foreign Investor							
(e)	Any Other (specify)							
	Sub-Total (A)(2)	0	0	0	0.00	0.00	0.00	0.00
	Total holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	6	3783000	3783000	58.13	58.13	0	0.00

( contd ..2)



SCRIP CODE : 506003		Name of Scrip : SUDAL		Class of Security : Equity			Quarter Ended : 31.03.2014	
Category Code	Category of Shareholders	Number of Share-holders	Total No. of shares	Number of shares held in demated form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of		Number of Shares	As a %
					(A+B)1	(A+B+C)		
(1)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
<b>(B) Public Shareholding<sup>3</sup></b>								
<b>(1) Institutions</b>								
(a)	Mutual Fund/UTI	0	0	0	0.00	0.00		
(b)	Financial Institutions/Banks	1	50	0	0.00	0.00		
(c)	Central/State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds							
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00		
(g)	Foreign Venture Cap. Inv							
(h)	Qualified Foreign Investor							
(i)	Any Other (specify)							
<b>Sub-Total (B)(1)</b>		<b>1</b>	<b>50</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>N. A.</b>	<b>N. A.</b>
<b>(2) Non Institutions</b>								
(a)	Bodies Corporate	82	321230	312358	4.94	4.94		
(b)	Individuals							
	i) Holding nominal share capital upto Rs. 1 lakh	9957	1538651	925243	23.64	23.64		
	ii) Holding nominal share capital in excess of Rs. 1 lakh.	19	512591	501391	7.88	7.88		
(c)	Qualified Foreign Investor							
(d)	Any Other(specify)							
	Foreign Body Corporate	1	325300	325300	5.00	5.00		
	Non Resident Individuals	32	26996	26421	0.41	0.41		
	Any Other(Non Domestic Cos.)	0	0	0	0.00	0.00		
<b>Sub-Total (B)(2)</b>		<b>10091</b>	<b>2724768</b>	<b>2090713</b>	<b>41.87</b>	<b>41.87</b>	<b>N. A.</b>	<b>N. A.</b>
Total Public shareholding (B)=(B)(1)+(B)(2)		<b>10092</b>	<b>2724818</b>	<b>2090713</b>	<b>41.87</b>	<b>41.87</b>		
TOTAL (A)+(B)		<b>10098</b>	<b>6507818</b>	<b>5873713</b>	<b>100.00</b>	<b>100.00</b>	<b>N. A.</b>	<b>N. A.</b>
<b>(C) Shares held by Custodians and against which Depository Receipts have been issued</b>								
					0.00	0.00	<b>N. A.</b>	<b>N. A.</b>
1	Promoter and Promoter Group	0	0	0	0.00	0.00		
2	Public	0	0	0	0.00	0.00		
<b>GRAND TOTAL (A)+(B)+(C)</b>		<b>10098</b>	<b>6507818</b>	<b>5873713</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>



**SUDAL INDUSTRIES LIMITED**

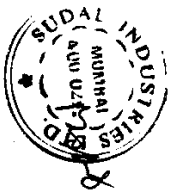
(i) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr.No.	Name of the shareholder	Details of shares held		Encumbered shares (*)		Details of Warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
		No. of shares held	As a % of grand total (A)+(B)+(C)	Number	As a Percentage (A)+(B)+(C) of sub-clause (1) (a)	No. of warrants held	As a % of total No. of warrants of the same class	No. of convertible securities held	As a % of total No. of convertible securities of the same class		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	SUDARSHAN SHRIRAM CHOKHANI	1533587	23.57								20.81
2	RENU SUDARSHAN CHOKHANI	240725	3.70				860000	100			14.94
3	SHYANTANU SUDARSHAN CHOKHANI	1218200	18.72								16.53
4	SUDAL ENTERPRISES PVT LTD	790488	12.15								10.73
<b>Total</b>		<b>3783000</b>	<b>58.13</b>				<b>860000</b>	<b>100</b>			<b>63.02</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

(i) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr.No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e. Grand Total of (A)+(B)+(C) indicated in statement at para (1) (a) Above)	Details of Warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and conv. Securities) as a % of diluted share capital
				No. of warrants held	As a % of total No. of warrants of same class	No. of convertible securities held	% w.r.t. total No. of convertible securities of the same class	
1	REYNOLDS INTERNATIONAL INC	325300	5.00					5.00
2	MADHULIMAN CREDIT CAPITAL PRIVATE L	135100	2.08					2.08
3	DEEPIKINDER SINGH POONIAN	110831	1.70					1.70
4	SUDAN VINOD GOYANKA	89244	1.37					1.37
<b>TOTAL</b>		<b>650475</b>	<b>10.15</b>					<b>10.15</b>

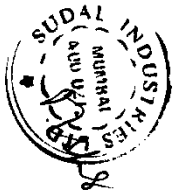


(i) (c) (iii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares

Sr.No	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of Shares	Shares as a percentage of total number of shares (i.e. Grand Total of (A)+(B)+(C) indicated in statement at para (1) (2) above)	Details of warrants		As a % total No. of warrants of same class	Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants held	% w.r.t total No. of convertible securities held		% w.r.t total No. of convertible securities of the same class		
									NIL

(i) (d) Statement showing details of Locked-In shares

Sr.No	Name of the shareholder	Category of shareholders / Public Promoters / Public	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e. Grand Total of (A)+(B)+(C) indicated in Statement at para (1)(2) above)
1	Sudarshan Shikram Chokhani	Promoter	800000	9.22
2	Ramu Shikram Chokhani	Promoter	90000	1.38
3	Siyantaru Sudarshan Chokhani	Promoter	35000	5.38
	<b>Total</b>		<b>1040000</b>	<b>15.98</b>



## SUDAL INDUSTRIES LIMITED

### (II) (a) Statement showing details of Depository Receipts (DRs)

SCRIP CODE : 506003		Quarter ended :31.03.2014		
Sr.No.	Type of outstanding DR (ADRs, GDRs, SDRs. Etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e.Grand Total of (A)+(B)+( C) indicated in Statement at para (I)(a) above
		<b>N I L</b>		

### (II) (b) Statement showing holding of Depository Receipts (DRs) where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

SCRIP CODE : 506003		Quarter ended :31.03.2014		
Sr.No.	Name of the DR holder.	Type of outstanding DR (ADRs, GDRs, SDRs. etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e.Grand Total of (A)+(B)+( C) indicated in Statement at para (I)(a) above
		<b>N I L</b>		



## SUDAL INDUSTRIES LIMITED

III (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

(Give description of voting rights for each class of security Class X, Class Y, Class Z)

Category code	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a % of (A+B) (VII)	As a % of (A+B+C) (VIII)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
<b>(A)</b>	<b>Promoter and Promoter Group</b>						
(1)	<b>Indian</b>						
(a)	Individuals/Hindu Undivided Family						
(b)	Central/State Government(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions/Banks						
(e)	Any Other (specify)						
	<b>Sub-Total (A) (1)</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>
(2)	<b>Foreign</b>						
(a)	Individuals (Non Resident/Foreign)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	<b>Sub-Total (A)(2)</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1) + (A)(2)						
<b>(B)</b>	<b>Public Shareholding</b>						
(1)	<b>Institutions</b>						
(a)	Mutual Funds/UTI						
(b)	Financial Institutions/Banks						
(c)	Central/State Government(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	<b>Sub-Total (B) (1)</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>
(2)	<b>Non Institutions</b>						
(a)	Bodies Corporate						
(b)	<b>Individuals</b>						
	i. Individual shareholders holding nominal share capital upto Rs. 1 lakh						
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.						
(c)	Any Other (specify)						
	<b>Sub-Total (B) (2)</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>
	<b>TOTAL (A) + (B)</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>						
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>

