

**SUDAL INDUSTRIES LIMITED**  
SHAREHOLDING PATTERN AS ON 30.06.2014

**(I) (a) Statement showing Shareholding Pattern**

| SCRIP CODE : 506003  |  | Name of Scrip : SUDAL  |                     | Class of Security : Equity            |  |  | Quarter ended : 30.06.2014             |                      |
|--|--|------------------------|---------------------|---------------------------------------|--|--|--|----------------------|
| Category Code  | <b>Partly paid up shares</b>                                   |                        |                     | Number of partly paid up shares       | As a % of total number of partly paid up shares              | As a % of total number of shares of the Company  |  |                      |
|  | Held by Promoter/Promoter group                                |                        |                     | 0                                     | 0.00   | 0.00   |  |                      |
|  | Held by Public   |                        |                     | 0                                     | 0.00   | 0.00   |  |                      |
|  | <b>Total</b>   |                        |                     | <b>0</b>                              | <b>0.00</b>  | <b>0.00</b>  |  |                      |
| <b>Outstanding Convertible Securities</b>  |  |                        |                     | Number of outstanding Securities      | As a % of total No. of outstanding Con. Securities           | As a % of total No. of shares of the Company, assuming full conversion of the Securities |  |                      |
| Held by Promoter/Promoter group  |  |                        |                     | 0                                     | 0.00   | 0.00   |  |                      |
| Held by Public   |  |                        |                     | 0                                     | 0.00   | 0.00   |  |                      |
| <b>Total</b>   |  |                        |                     | <b>0</b>                              | <b>0.00</b>  | <b>0.00</b>  |  |                      |
| <b>Warrants</b>  |  |                        |                     | Number of warrants                    | As a % of total number of warrants                           | As a % of total number of shares of the Company assuming full conversion of warrants     |  |                      |
| Held by Promoter/Promoter group  |  |                        |                     | 860000                                | 100.00   | 11.67  |  |                      |
| Held by Public   |  |                        |                     | 0                                     | 0.00   | 0.00   |  |                      |
| <b>Total</b>   |  |                        |                     | <b>860000</b>                         | <b>100.00</b>  | <b>11.67</b>   |  |                      |
| <b>Total paid up capital of the Company, assuming full conversion of warrants and convertible securities</b> |  |                        |                     |                                       |  | <b>7367818</b>   |  |                      |
| Category Code  | Category of Shareholders                                       | Number of Shareholders | Total No. of shares | Number of shares held in demated form | Total shareholding as a percentage of total number of shares |  | Shares pledged or otherwise encumbered |                      |
|  |  |                        |                     |                                       | As a percentage of (A+B) <sup>1</sup>                        | As a percentage of (A+B+C)   | Number of Shares                       | As a %               |
| (I)  | (II)   | (III)                  | (IV)                | (V)                                   | (VI)   | (VII)  | (VIII)                                 | (IX)=(VIII)/(IV)*100 |
| (A)  | <b>Shareholding of Promoter and Promoter Group<sup>2</sup></b> |                        |                     |                                       |  |  |  |                      |
| (1)  | <b>Indian</b>  |                        |                     |                                       |  |  |  |                      |
| (a)  | Individuals/H.U.F  | 5                      | 2992512             | 2992512                               | 45.98  | 45.98  | 0                                      | 0.00                 |
| (b)  | Central/State Government(s)                                    |                        |                     |                                       |  |  | 0                                      | 0.00                 |
| (c)  | Bodies Corporate   | 1                      | 790488              | 790488                                | 12.15  | 12.15  | 0                                      | 0.00                 |
| (d)  | Financial Institutions/Banks                                   |                        |                     |                                       |  |  |  |                      |
| (e)  | Any Other (specify)  |                        |                     |                                       |  |  |  |                      |
|  | Sub-Total (A)(1)   | 6                      | 3783000             | 3783000                               | 58.13  | 58.13  | 0                                      | 0.00                 |
| (2)  | <b>Foreign</b>   |                        |                     |                                       |  |  |  |                      |
| (a)  | Non Resident Individuals/ Foreign Nationals                    |                        |                     |                                       |  |  |  |                      |
| (b)  | Bodies Corporate   |                        |                     |                                       |  |  |  |                      |
| (c)  | Institutions   |                        |                     |                                       |  |  |  |                      |
| (d)  | Qualified Foreign Investor                                     |                        |                     |                                       |  |  |  |                      |
| (e)  | Any Other (specify)  |                        |                     |                                       |  |  |  |                      |
|  | Sub-Total (A)(2)   | 0                      | 0                   | 0                                     | 0.00   | 0.00   | 0.00                                   | 0.00                 |
|  | Total holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 6                      | 3783000             | 3783000                               | 58.13  | 58.13  | 0                                      | 0.00                 |

(contd ..2)



Name of the Company : Sudal Industries Limited

Page # 02

| CRIP CODE : 506003  |  | Name of Scrip : SUDAL  |                     | Class of Security : Equity            |  |               | Quarter Ended : 30.06.2014             |                      |
|---|--|------------------------|---------------------|---------------------------------------|--|---------------|--|----------------------|
| Category Code   | Category of Shareholders                                   | Number of Shareholders | Total No. of shares | Number of shares held in demated form | Total shareholding as a percentage of total number of shares |               | Shares pledged or otherwise encumbered |                      |
|   |  |                        |                     |                                       | As a percentage of (A+B)1                                    | (A+B+C)       | Number of Shares                       | As a %               |
| (I)   | (II)   | (III)                  | (IV)                | (V)                                   | (VI)   | (VII)         | (VIII)                                 | (IX)=(VIII)/(IV)*100 |
| <b>(B) Public Shareholding<sup>3</sup></b>  |  |                        |                     |                                       |  |               |  |                      |
| <b>(1) Institutions</b>   |  |                        |                     |                                       |  |               |  |                      |
| (a)   | Mutual Fund/UTI  | 0                      | 0                   | 0                                     | 0.00   | 0.00          |  |                      |
| (b)   | Financial Institutions/Banks                               | 1                      | 50                  | 0                                     | 0.00   | 0.00          |  |                      |
| (c)   | Central/State Government(s)                                | 0                      | 0                   | 0                                     | 0.00   | 0.00          |  |                      |
| (d)   | Venture Capital Funds                                      |                        |                     |                                       |  |               |  |                      |
| (e)   | Insurance Companies  | 0                      | 0                   | 0                                     | 0.00   | 0.00          |  |                      |
| (f)   | Foreign Institutional Investors                            | 0                      | 0                   | 0                                     | 0.00   | 0.00          |  |                      |
| (g)   | Foreign Venture Cap. Inv                                   |                        |                     |                                       |  |               |  |                      |
| (h)   | Qualified Foreign Investor                                 |                        |                     |                                       |  |               |  |                      |
| (i)   | Any Other (specify)  |                        |                     |                                       |  |               |  |                      |
| <b>Sub-Total (B)(1)</b>   |  | <b>1</b>               | <b>50</b>           | <b>0</b>                              | <b>0.00</b>  | <b>0.00</b>   | <b>N . A.</b>                          | <b>N . A.</b>        |
| <b>(2) Non Institutions</b>   |  |                        |                     |                                       |  |               |  |                      |
| (a)   | Bodies Corporate   | 83                     | 299369              | 290497                                | 4.60   | 4.60          |  |                      |
| (b)   | Individuals  |                        |                     |                                       |  |               |  |                      |
|   | i) Holding nominal share capital upto Rs. 1 lakh           | 9893                   | 1532566             | 922101                                | 23.55  | 23.55         |  |                      |
|   | ii) Holding nominal share capital in excess of Rs. 1 lakh. | 20                     | 540437              | 529237                                | 8.30   | 8.30          |  |                      |
| (c)   | Qualified Foreign Investor                                 |                        |                     |                                       |  |               |  |                      |
| (d)   | Any Other(specify)   |                        |                     |                                       |  |               |  |                      |
|   | Foreign Body Corporate                                     | 1                      | 325300              | 325300                                | 5.00   | 5.00          |  |                      |
|   | Non Resident Individuals                                   | 33                     | 27096               | 26521                                 | 0.42   | 0.42          |  |                      |
|   | Any Other(Non Domestic Cos.)                               | 0                      | 0                   | 0                                     | 0.00   | 0.00          |  |                      |
| <b>Sub-Total (B)(2)</b>   |  | <b>10030</b>           | <b>2724768</b>      | <b>2093656</b>                        | <b>41.87</b>   | <b>41.87</b>  | <b>N . A.</b>                          | <b>N . A.</b>        |
| Total Public shareholding (B)=(B)(1)+(B)(2)   |  | <b>10031</b>           | <b>2724818</b>      | <b>2093656</b>                        | <b>41.87</b>   | <b>41.87</b>  | <b>N . A.</b>                          | <b>N . A.</b>        |
| TOTAL (A)+(B)   |  | <b>10037</b>           | <b>6507818</b>      | <b>5876656</b>                        | <b>100.00</b>  | <b>100.00</b> | <b>N . A.</b>                          | <b>N . A.</b>        |
| <b>(C) Shares held by Custodians and against which Depository Receipts have been issued</b> |  |                        |                     |                                       |  |               |  |                      |
| 1   | Promoter and Promoter Group                                | 0                      | 0                   | 0                                     | 0.00   | 0.00          |  |                      |
| 2   | Public   | 0                      | 0                   | 0                                     | 0.00   | 0.00          |  |                      |
| <b>GRAND TOTAL (A)+(B)+( C)</b>   |  | <b>10037</b>           | <b>6507818</b>      | <b>5876656</b>                        | <b>100.00</b>  | <b>100.00</b> | <b>0</b>                               | <b>0.00</b>          |



**SUDAL INDUSTRIES LIMITED**

**(l) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"**

| Sr.No.       | Name of the shareholder      | Details of shares held |                                   | Encumbered shares (*) |                 | Details of Warrants                                     |                      |  | Details of Convertible Securities  |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|------------------------------|------------------------|-----------------------------------|-----------------------|-----------------|---|----------------------|--|------------------------------------|--|--|
|              |                              | No. of shares held     | As a % of grand total (A)+(B)+(C) | Number                | As a Percentage | As a % of grand total (A)+(B)+(C) of sub-clause (1) (a) | No. of warrants held | As a % total No. of warrants of the same class | No. of Convertible securities held | As a % total No. of convertible securities of the same class |  |
| (1)          | (II)                         | (III)                  | (IV)                              | (V)                   | (VI)            | (VII)   | (VIII)               | (IX)   | (X)                                | (XI)   | (XII)  |
| 1            | SUDARSHAN SHRIRAM CHOKHANI   | 1533587                | 23.57                             |                       |                 |   |                      |  |                                    |  | 20.81  |
| 2            | RENU SUDARSHAN CHOKHANI      | 240725                 | 3.70                              |                       |                 |   | 860000               | 100  |                                    |  | 14.94  |
| 3            | SHYANTANU SUDARSHAN CHOKHANI | 1218200                | 18.72                             |                       |                 |   |                      |  |                                    |  | 16.53  |
| 4            | SUDAL ENTERPRISES PVT LTD    | 790488                 | 12.15                             |                       |                 |   |                      |  |                                    |  | 10.73  |
| <b>Total</b> |                              | <b>3783000</b>         | <b>58.13</b>                      |                       |                 |   | <b>860000</b>        | <b>100</b>                                     |                                    |  | <b>63.02</b>   |

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

**(l) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

| Sr.No.       | Name of the shareholder             | Number of shares held | Shares as a percentage of total number of shares (i.e. Grand Total of (A)+(B)+(C) indicated in statement at para (1) (a) above) | Details of warrants  |  | Details of Convertible Securities |   | Total shares (including underlying shares assuming full conversion of warrants and conv. Securities) as a % of diluted share capital |
|--------------|-------------------------------------|-----------------------|---|----------------------|--|-----------------------------------|---|--|
|              |                                     |                       |   | No. of warrants held | As a % total No. of warrants of same class | No of convertible securities held | % w.r.t total No. of convertible securities of the same class |  |
| 1            | REYNOLDS INTERNATIONAL INC          | 325300                | 5.00  |                      |  |                                   |   | 5.00   |
| 2            | MADHUMILAN CREDIT CAPITAL PRIVATE L | 135100                | 2.08  |                      |  |                                   |   | 2.08   |
| 3            | DEEPIK SINGH POONIAN                | 121737                | 1.87  |                      |  |                                   |   | 1.87   |
| 4            | SUMAN VINOD GOYANKA                 | 89244                 | 1.37  |                      |  |                                   |   | 1.37   |
| <b>TOTAL</b> |                                     | <b>674381</b>         | <b>10.32</b>  |                      |  |                                   |   | <b>10.32</b>   |



(l) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares

| Sr.No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares (i.e. Grand Total of (A)+(B)+(C) indicated in statement at para (1) (a) above) | Details of warrants  |  | Details of Convertible Securities |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------|---|------------------|---|----------------------|--|-----------------------------------|---|--|
|        |   |                  |   | No. of warrants held | As a % total No. of warrants of same class | No of convertible securities held | % w.r.t total No. of convertible securities of the same class |  |
|        |   |                  | NIL   |                      |  |                                   |   | NIL  |

(l) (d) Statement showing details of locked-in shares

| Sr.No. | Name of the shareholder   | Category of shareholders Promoters / Public | Number of locked-in shares | Locked-in shares as a percentage of total number of shares (i.e. Grand Total of (A)+(B)+(C) indicated in Statement at para (1)(a) above) |
|--------|---------------------------|---|----------------------------|--|
| 1      | Sudarshan Shiram Chokhani | Promoter                                    | 600000                     | 9.22   |
| 2      | Renu Shiram Chokhani      | Promoter                                    | 900000                     | 1.38   |
|        | <b>Total</b>              |   | <b>690000</b>              | <b>10.60</b>   |



## SUDAL INDUSTRIES LIMITED

### (II) (a) Statement showing details of Depository Receipts (DRs)

| SCRIP CODE : 506003 |   | Quarter ended : 30.06.2014 |   |   |
|---------------------|---|----------------------------|---|---|
| Sr.No.              | Type of outstanding DR (ADRs, GDRs, SDRs. Etc.) | Number of outstanding DRs  | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total of (A)+(B)+( C) indicated in Statement at para (I)(a) above |
|                     |   | N I L                      |   |   |

### (II) (b) Statement showing holding of Depository Receipts (DRs) where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| SCRIP CODE : 506003 |                        | Quarter ended : 30.06.2014                      |   |   |
|---------------------|------------------------|---|---|---|
| Sr.No.              | Name of the DR holder. | Type of outstanding DR (ADRs, GDRs, SDRs. etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total of (A)+(B)+( C) indicated in Statement at para (I)(a) above |
|                     |                        | N I L   |   |   |



## SUDAL INDUSTRIES LIMITED

III (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

(Give description of voting rights for each class of security Class X, Class Y, Class Z)

| Category code | Caegory of shareholder  | Number of Voting Rights held in each class of securities |                 |                | Total Voting Rights<br>(III+IV+V) | Total Voting Rights (VI) |                             |
|---------------|---|--|-----------------|----------------|-----------------------------------|--------------------------|-----------------------------|
|               |   | Class X<br>(III)   | Class Y<br>(IV) | Class Z<br>(V) |                                   | As a % of (A+B)<br>(VII) | As a % of (A+B+C)<br>(VIII) |
| (I)           | (II)  | (III)  | (IV)            | (V)            | (VI)                              | (VII)                    | (VIII)                      |
| <b>(A)</b>    | <b>Promoter and Promoter Group</b>  |  |                 |                |                                   |                          |                             |
| <b>(1)</b>    | <b>Indian</b>   |  |                 |                |                                   |                          |                             |
| (a)           | Individuals/Hindu Undivided Family  |  |                 |                |                                   |                          |                             |
| (b)           | Central/State Government(s)   |  |                 |                |                                   |                          |                             |
| (c)           | Bodies Corporate  |  |                 |                |                                   |                          |                             |
| (d)           | Financial Institutions/Banks  |  |                 |                |                                   |                          |                             |
| (e)           | Any Other (specify)   |  |                 |                |                                   |                          |                             |
|               | <b>Sub-Total (A) (1)</b>  | <b>N.A.</b>  | <b>N.A.</b>     | <b>N.A.</b>    | <b>N.A.</b>                       | <b>N.A.</b>              | <b>N.A.</b>                 |
| <b>(2)</b>    | <b>Foreign</b>  |  |                 |                |                                   |                          |                             |
| (a)           | Individuals (Non Resident/Foreign)  |  |                 |                |                                   |                          |                             |
| (b)           | <b>Bodies Corporate</b>   |  |                 |                |                                   |                          |                             |
| (c)           | Institituns   |  |                 |                |                                   |                          |                             |
| (d)           | Any Other (specify)   |  |                 |                |                                   |                          |                             |
|               | <b>Sub-Total (A)(2)</b>   | <b>N.A.</b>  | <b>N.A.</b>     | <b>N.A.</b>    | <b>N.A.</b>                       | <b>N.A.</b>              | <b>N.A.</b>                 |
|               | Total Shareholding of Ptomoter and Ptomoter Group (A)=(A)(1) + (A)(2)                   |  |                 |                |                                   |                          |                             |
| <b>(B)</b>    | <b>Public Shareholding</b>  |  |                 |                |                                   |                          |                             |
| <b>(1)</b>    | <b>Institituns</b>  |  |                 |                |                                   |                          |                             |
| (a)           | Mutual Funds/UTI  |  |                 |                |                                   |                          |                             |
| (b)           | Financial Institutions/Banks  |  |                 |                |                                   |                          |                             |
| (c)           | Central/State Government(s)   |  |                 |                |                                   |                          |                             |
| (d)           | Venture Capital Funds   |  |                 |                |                                   |                          |                             |
| (e)           | Insurance Companies   |  |                 |                |                                   |                          |                             |
| (f)           | Foreign Institutional Investors   |  |                 |                |                                   |                          |                             |
| (g)           | Foreign Venture Capital Investors   |  |                 |                |                                   |                          |                             |
| (h)           | Any Other (specify)   |  |                 |                |                                   |                          |                             |
|               | <b>Sub-Total (B) (1)</b>  | <b>N.A.</b>  | <b>N.A.</b>     | <b>N.A.</b>    | <b>N.A.</b>                       | <b>N.A.</b>              | <b>N.A.</b>                 |
| <b>(2)</b>    | <b>Non Instittuons</b>  |  |                 |                |                                   |                          |                             |
| (a)           | Bodies Corporate  |  |                 |                |                                   |                          |                             |
| (b)           | <b>Individuals</b>  |  |                 |                |                                   |                          |                             |
|               | i. Individual shareholders holding nominal share capital upto Rs. 1 lakh                |  |                 |                |                                   |                          |                             |
|               | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.      |  |                 |                |                                   |                          |                             |
| (c)           | Any Other (specify)   |  |                 |                |                                   |                          |                             |
|               | <b>Sub-Total (B) (2)</b>  | <b>N.A.</b>  | <b>N.A.</b>     | <b>N.A.</b>    | <b>N.A.</b>                       | <b>N.A.</b>              | <b>N.A.</b>                 |
|               | <b>TOTAL (A) + (B)</b>  | <b>N.A.</b>  | <b>N.A.</b>     | <b>N.A.</b>    | <b>N.A.</b>                       | <b>N.A.</b>              | <b>N.A.</b>                 |
| <b>(C)</b>    | <b>Shares held by Custodians and against which Depository Receipts have been issued</b> |  |                 |                |                                   |                          |                             |
|               | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>N.A.</b>  | <b>N.A.</b>     | <b>N.A.</b>    | <b>N.A.</b>                       | <b>N.A.</b>              | <b>N.A.</b>                 |

