

SUBEX LIMITED			
I (a) Statement Showing Shareholding Pattern as per revised Clause 35(1)(a) of the Listing Agreement			
Name of the Company		SUBEX LIMITED	
Scrip Code		532348/ SUBEX	
Class of Security		Equity Shares of Rs.10/- each	
Quarter ended		31-Mar-15	
Partly paid -up shares	No. of partly paid up shares	As a % of total No of partly Paid-up shares	As a % of total no of shares of the company
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
Total	-	-	-
Outstanding convertible securities	No. of outstanding securities	As a % of total no of outstanding convertible securities	As a % of total no. of shares of the company , assuming full conversion of the convertible securities
FCCBs I <sup>1</sup>			
Held by promoter/promoter group	-	-	-
Held by public	67,175	0.03	0.02
FCCBs II <sup>2</sup>			
Held by promoter/promoter group	-	-	-
Held by public	839,721	0.41	0.22
FCCBs III <sup>3</sup>			
Held by promoter/promoter group	-	-	-
Held by public	202,130,707	99.55	52.59
Total	203,037,603	100.00	52.82
Warrants:-	No of warrants	As a % of total no of Warrants	As a % of total no of shares of the company assuming full conversion of warrants
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
Total	-	-	-
Total paid-up capital of the company assuming full conversion of warrants and convertible securities		384,361,432 Equity Shares of Rs.10/- each	
1. represents US\$1,000,000 principal amount of bonds outstanding out of the Company's US\$180,000,000 2 per cent coupon convertible bonds. These bonds are convertible at a price of Rs.656.20/- per equity share. The increase in capital on account of these bonds would depend on the number of bonds that are converted by the bondholders.			
2. represents US\$1,400,000 principal amount of bonds outstanding out of the Company's US\$98,700,000 5 per cent convertible unsecured bonds. These bonds are convertible at a price of Rs. 80.31/- per equity share. The increase in capital on account of these bonds would depend on the number of bonds that are converted by the bondholders.			
3. represents US\$ 82,180,000 principal amount of bonds outstanding out of the Company's US\$127,721,000 5.70 per cent secured convertible bonds. These bonds are convertible at a price of Rs. 22.79/- per equity share. The increase in capital on account of these bonds would depend on the number of bonds that are converted by the bondholders.			



Category Code	Category of Shareholder	Number of Share-holders	Total number of shares	Number of shares held in dematerialised form	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a % of (A+B) (VI)	As a % of (A+B+C) (VII)	No of Shares (VIII)	As a % (IX)
(I)	(II)	(III)	(IV)	(V)				
<b>(A)</b>	<b>Promoter and Promoter Group</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/HUF	2	452844	452844	0.25	0.25	452844	100
(b)	Central Government/State Government(s)	0	0	0	0	0	0	
(c)	Bodies Corporate	1	521200	521200	0.288	0.287	521200	100
(d)	Financial Institutions/banks	0	0	0	0	0	0	
(e)	Any Other(specify)							
	Person Acting Concert	0	0	0	0	0	0	
	Directors & their relatives	0	0	0	0	0		
	Partnership Firms	0	0	0	0	0		
	Reserve Bank of India	0	0	0	0	0		
	Employees Welfare Fund	0	0	0	0	0		
	ESOP/ESOS	0	0	0	0	0		
	Trusts	0	0	0	0	0		
	<b>Sub Total(A)(1)</b>	<b>3</b>	<b>974044</b>	<b>974044</b>	<b>0.538</b>	<b>0.537</b>	<b>974044</b>	<b>100</b>
<b>2</b>	<b>Foreign</b>							
	<b>Individual(Non-Resident Individuals/Foreign Individuals)</b>							
(a)	Individual(Non-Resident Individuals/Foreign Individuals)	0	0	0	0	0		
(b)	Bodies Corporate	0	0	0	0	0	0	
c	Institutions	0	0	0	0	0		
d	Qualified Foreign Investor							
(e)	Any Other(specify)							
	Directors & their relatives	0	0	0	0	0		
	Partnership Firms	0	0	0	0	0		
	Employees Welfare Fund	0	0	0	0	0		
	ESOP/ESOS	0	0	0	0	0		
	Trusts	0	0	0	0	0		
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(I)+(A)+(2)</b>	<b>3</b>	<b>974044</b>	<b>974044</b>	<b>0.538</b>	<b>0.537</b>	<b>974044</b>	<b>100</b>



Category Code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialised form	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a % of (A+B) (VI)	As a % of (A+B+C) (VII)	No of Shares (VIII)	As a % (IX)
(I)	(II)	(III)	(IV)	(V)				
(B)	<b>Public Shareholdings</b>						NA	NA
1	<b>Institutions</b>							
(a)	Mutual Funds/UTI	0	0	0	0	0		
(b)	Financial Institutions/Banks	2	346001	346001	0.191	0.191		
(c)	Central government/state Governments	0	0	0	0	0		
(d)	Venture Capital funds	0	0	0	0	0		
(e)	Insurance Companies	2	78764	78764	0.043	0.043		
(f)	Foreign Institutional Investors	1	94000	94000	0.052	0.052		
(g)	Foreign venture Capital							
(h)	Qualified Foreign Investor							
(i)	<b>Any Other (specify)</b>							
	Foreign Financial Institutions							
	<b>TOTAL</b>	0	0	0	0	0		
	Foreign Mutual Funds	0	0	0	0	0		
	Foreign Financial Institutions/Banks	0	0	0	0	0		
	Stressed Assets Stabilisation Fund	0	0	0	0	0		
	State Finance Corporation	0	0	0	0	0		
	<b>Sub-Total (B)(1)</b>	5	518765	518765	0.286	0.286		
(2)	<b>Non Institutions</b>							
(a)	Bodies Corporate	996	20577369	20576969	11.364	11.348		
	<b>Individuals</b>							
	i) Individual Share-holders holding nominal share capital up to Rs. 1 lakh	59939	43508106	43459323	24.027	23.995		
	ii) Individual Share-holders holding nominal share capital in excess of Rs.1 lakh	1116	42516455	42516455	23.479	23.448		
(c)	Qualified Foreign Investor	0	0	0	0	0		
(d)	<b>Any Other (specify)</b>							
	<b>Trusts</b>							
1	MANAN PORECHA TRUSTEE	1	3000	3000	0.002	0.002		
2	MDP FAMILY B	1	100	100	.	.		
	K C DHARMARTH TRUST	2	3100	3100	0.002	0.002		
	<b>Total</b>	1	60000	60000	0.033	0.033		
	Director & their relatives	26	83852	83852	0.046	0.046		
	Foreign Nationals	0	0	0	0	0		
	Escrow Account	0	0	0	0	0		
	Market Maker	0	0	0	0	0		
	Non Resident Indians	560	2175289	2175289	1.201	1.2		
	O C Bs	0	0	0	0	0		
	Societies	0	0	0	0	0		
	Clearing Members	99	812368	812368	0.449	0.448		
	shares in transit	0	0	0	0	0		
	Hindu Undivided Families	1720	4599199	4599199	2.54	2.536		
	NRIs/OCBs							
	Foreign Corporate Bodies	10	64619241	64619241	35.685	35.637		
	Partnership Firms	0	0	0	0	0		
	Custodian of Enemy Property	0	0	0	0	0		
	Foreign Collaborators	0	0	0	0	0		
	ESOPs/ESOS/ESPS Employee shareholders	47	632834	631164	0.349	0.349		
	<b>Sub-Total (B)(2)</b>	64516	179587813	179536960	99.176	99.043		
	Total Public Share- holding							
	(B)=(B)(1)+(B)(2)	64521	180106578	180055725	99.462	99.329		
	<b>Sub-Total (A+B)</b>	64524	181080622	181029769	100	99.866		
(C)	Shares held by Cust-dians & against which Depository Receipts have been issued	1	243207	243207	NA	0.134		
1	<b>Promoter and promoter Group</b>	NA	NA	NA	NA	NA		
2	<b>public</b>	1	243207	243207	NA	0.134		
	<b>Grand Total (A)+(B)+(C)</b>	64525	181323829	181272976	100	100	974044	0.537





(I)(b) Statement Showing holding of securities (including shares,warrants,convertible securities)of Persons belonging to the category "Promoter and Promoter Group"											
Sr.No (1)	Name of The Shareholder (II)	Details of Shares Held		Encumbered shares(*)			Details of Warrants		Details of Convertible Securities		Total shares as % of diluted share Capital XII
		No.of Shares held (III)	As a %of Grand Total(A+B+C) (IV)	No (V)	As a Shares % (VI)	As a %of Grand Total(A+B+C)of sub-clause(I)(a) (VII)	number of warrants held (VIII)	As a % Total no. of w.r.t of the same class (IX)	Number of convertible securities held (X)	As a% total No.of convertible securities (XI)	
1	KIVAR HOLDINGS PRIVATE LIMITED	521200	0.287	521200	100	0.287	-	-	-	-	0.136
2	SUBASH MENON	80601	0.044	80601	100	0.044	-	-	-	-	0.021
3	SUDEESH YEZHUVATH	372243	0.205	372243	100	0.205	-	-	-	-	0.097
	Total	974044	0.537	974044	100	0.537	-	-	-	-	0.253
(I)(C)(i)Statement Showing holding securities (including shares,warrants,convertible securities) of Persons belonging to the category "Public and holding more than 1% of the total number of shares"											
sr.no	Name of The Shareholder	Number of Shares held	Shares as a percentage of Total number of shares (ie Grand Total (A)+(B)+(C).indicated in Statement at para(1)(a) above)	Details of Warrants		Details of convertible securities		Total shares as a% of diluted share capital (XII)			
				No of Warrants Held (VIII)	as a%total number of w.r.t of the same class (IX)	Number of convertible securities held (X)	%w.r.t total No. of convertible securities of the same class (XI)				
1	VISHANJI SHAMJI DEDHIA	1900000	1.048	-	-	-	-	0.494			
2	DEUTSCHE BANK AG LONDON CB ACCOUNT	10892721	6.007	-	-	-	-	2.834			
3	UNO METALS LTD	3100000	1.71	-	-	-	-	0.807			
4	SUFFOLK MAURITIUS LIMITED	11257632	6.209	-	-	-	-	2.929			
5	MERRILL LYNCH CAPITAL MARKETS ESPAN	10192621	5.621	-	-	-	-	2.652			
6	QVT MAURITIUS WEST FUND	12126142	6.688	-	-	-	-	3.155			
7	MANSFIELD MAURITIUS LIMITED	6114589	3.372	-	-	-	-	1.591			
8	NOMURA SINGAPORE LIMITED	10234433	5.644	-	-	-	-	2.663			
	Total	65818138	36.299	-	-	-	-	17.124			
(I)(C)(ii) Statement Showing holding of securities(shares,warrants,convertible securities)of person(together with PAC)belonging to the category"Public and holding more than 5% of the total number of shares of the company"											
Sr.no	Name of the Shareholder (s) and the persons Acting in Concert(PAC)with them	Number of Shares	Shares as a percentage of Total number of shares (ie Grand Total (A)+(B)+(C).indicated in Statement of para(1)(a) above)	Details of Warrants		Details of convertible securities		Total shares as a% of diluted share capital XII			
				No of Warrants	as a%total number of w.r.t of the same class	No of convertible securities held	%w.r.t total No. of convertible securities of the same class				
1	DEUTSCHE BANK AG LONDON CB ACCOUNT	10892721	6.007	-	-	-	-	2.834			
2	SUFFOLK (MAURITIUS) LIMITED & MANSFIELD (MAURITIUS) LIMITED	17372221	9.581	-	-	-	-	4.520			
3	MERRILL LYNCH CAPITAL MARKETS ESPANA SA SV	10192621	5.621	-	-	-	-	2.652			
4	QVT MAURITIUS WEST FUND & QUINTESSENCE MAURITIUS WEST FUND	13347888	7.361	-	-	-	-	3.473			
5	NOMURA SINGAPORE LIMITED	10234433	5.644	-	-	-	-	2.663			
	NA	NA	NA	NA	NA	NA	NA	NA			
(1)(d) Statement Showing details of locked-in-share											
Sr.No	Name of the Shareholder	Number of locked-in-shares	Locked-in-Shares as a Percentage of Total number of Shares (i.e. Grand Total (a)+(B)+(C).indicated in Statement of para(1)(a) above)					Promoter / Promoter Group / Public			
		NA									
(II)(a) Statement Showing details of Depository receipts (DRs)											
Sr.No.	Type of Outstanding DR(Adrs,GDRs,SDRs etc..)	Number of Outstanding DRs	Number of Shares underlying Outstanding DRs	Shares underlying Outstanding DRs as a Percentage of Total number of Shares (i.e Grand Total (A)+(B)+(C).indicated in statement at para(1)(a)							
1	GDRs	243207	243207	0.134							

