

STYROLUTION ABS (INDIA) LIMITED

Registered Office: 6th Floor, ABS Towers, Old Padra Road, Vadodara – 390007, Gujarat.
Tel: +91 (0265) 230 3201- 02; Fax: +91 (0265) 230 3203

Post Offer Advertisement under Regulation 18 (12) in terms of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Open offer (“Offer”) for the acquisition of up to 4,396,407 equity shares of Styrolution ABS (India) Limited (“Target Company”) from the Shareholders of the Target Company by Styrolution South East Asia Pte. Ltd. (“Acquirer”) along with INEOS Styrolution Holding GmbH (“PAC 1”) and Styrolution Group GmbH (“PAC 2”) (PAC 1 and PAC 2 are collectively referred to as “PACs”)

This Post Offer Advertisement is being issued by Kotak Mahindra Capital Company Limited (“Manager to the Offer”), on behalf of Acquirer and the PACs, pursuant to Regulation 18 (12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011 (“SEBI (SAST) Regulations”) in respect of the Offer to acquire fully paid-up equity shares of Rs.10 each (“Equity Shares”) of the Target Company. The detailed public statement (“DPS”) with respect to the Offer was made on November 17, 2014 (Monday) in Business Standard (English), Business Standard (Hindi), Vadodara Samachar (Gujarati) and Mumbai Lakshadeep (Marathi).

1. Name of the Target Company : Styrolution ABS (India) Limited
2. Name of the Acquirer and PACs : Styrolution South East Asia Pte. Ltd.
INEOS Styrolution Holding GmbH
Styrolution Group GmbH
3. Name of the Manager to the Offer : Kotak Mahindra Capital Company Limited
4. Name of the Registrar to the Offer : Link Intime India Private Limited
5. Offer Details :
 - a. Date of Opening of the offer : February 16, 2015
 - b. Date of Closure of the offer : March 3, 2015
6. Date of Payment of Consideration : March 13, 2015
7. Details of Acquisition

Sl.No	Particulars	Proposed in Offer Document	Actuals
7.1	Offer Price	Rs.518.99	Rs.518.99
7.2	Aggregate number of shares tendered	4,396,407	300*
7.3	Aggregate number of shares accepted	-	300
7.4	Size of the Offer (Number of shares multiplied by offer price per share)	Rs.2,281,691,269/-	Rs155,697.00
7.5	Shareholding of the Acquirers before Agreements/Public Announcement (No. & %)	13,189,218 (75.00%)	13,189,218 (75.00%)
7.6	Shares Acquired by way of Agreements • Number • % of Fully Diluted Equity Share Capital	Nil Nil	Nil Nil
7.7	Shares Acquired by way of Open Offer • Number • % of Fully Diluted Equity Share Capital	4,396,407 25.00%	300 0.002%
7.8	Shares acquired after Detailed Public Statement • Number of shares acquired • Price of the shares acquired • % of the shares acquired	Nil	Nil
7.9	Post offer shareholding of Acquirer • Number • % of Fully Diluted Equity Share Capital	17,585,625 100.00%	13,189,518 75.002%
7.10	Pre & Post offer shareholding of the Public • Number • % of Fully Diluted Equity Share Capital	Pre-Offer: 4,396,407 (25.00%) Post-Offer: Nil (Nil)	Pre-Offer: 4,396,407 (25.00%) Post-Offer: 4,396,107 (24.998%)

Note: * Validly tendered shares in the Offer

Capitalised terms used but not defined in this Advertisement shall have the meanings assigned to such terms in the Public Announcement and/or the DPS. The Acquirer and the PACs, and their respective directors, accept full responsibility for the information contained in this Post Offer Advertisement and also accepts responsibility for the obligations of the Acquirer and the PACs laid down under the SEBI (SAST) Regulations.

A copy of this Post Offer Advertisement is expected to be available on the websites of SEBI (<http://www.sebi.gov.in>)

Issued by the Manager to the Offer on behalf of the Acquirer and the PACs:



Kotak Mahindra Capital Company Limited
27BKC, 1st Floor, Plot No.C-27, "G" Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400051
Tel: +91 22 4336 0000, Fax: +91 22 6713 2445
Contact Person: Mr. Ganesh Rane
Email: project.styrolutionoffer@kotak.com

Place: Mumbai
Date: March 18, 2015