

I (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company : STORE ONE RETAIL INDIA LIMITED

BSE SCRIP CODE : 532679 / NSE SYMBOL : STOREONE

Name of the Scrip and class of security - Equity Shares with voting rights

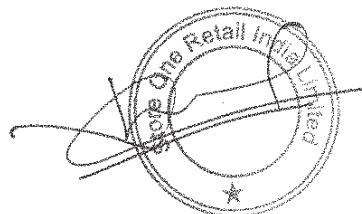
As of 31st March 2014

Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by Promoter / Promoter Group	None	N.A.	N.A.
Held by Public	None	N.A.	N.A.
Total	None	N.A.	N.A.

Note : There are no partly paid-up shares held in the Company

Outstanding convertible securities*	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities [Refer to (ii) below]
<i>*Being the aggregate employee stock options in force as of March 31, 2014 under ESOP Scheme of the Company</i>			
Held by Promoter / Promoter Group	None	N.A.	N.A.
Held by Public	150000	100%	0.64
Total	150000	100%	0.64

Warrants	No. of Warrants	As a % of total no. of Warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants [Refer to (iii) below]
Held by Promoter / Promoter Group	4400000	100%	15.94
Held by Public	None	N.A.	N.A.
Total	4400000	100%	15.94
Total paid-up capital of the company, assuming full conversion of Warrants and convertible securities**	(i) Rs. 23,20,00,000 [2,32,00,000 Equity shares of face value Rs. 10/- each, as of 31.03.2014]		
	(ii) Rs. 23,35,00,000/- [2,33,50,000 Equity shares of face value Rs. 10/- each, assuming full conversion of employee stock options referred to above]		
	(iii) Rs. 27,60,00,000/- [2,76,00,000 Equity shares of face value Rs. 10/- each, assuming full conversion of warrants referred to above]		
	(iv) Rs. 27,75,00,000/- [2,77,50,000 Equity shares of face value Rs. 10/- each, assuming full conversion of employee stock options and warrants referred to above]**		



CIN: L52190DL2005PLC181536

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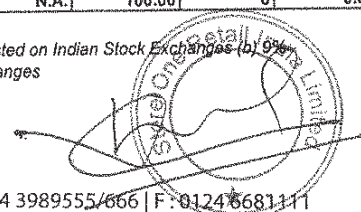
Corporate office: 'Indiabulls House' 448-451, Udyog Vihar, Phase-V, Gurgaon-122016 | T : 0124 3989555/666 | F : 0124 6681111

Registered office: M-62 & 63, First Floor, Connaught Place, New Delhi - 110001 | T : 011 30252900 | F : 011 30252901

Category Code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII) / (IV) * 100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/Hindu Undivided family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	1	15983310	15983310	68.89	68.89	0	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (1)	1	15983310	15983310	68.89	68.89	0	0.00
(2)	Foreign							
(a)	Individuals (Non-resident individuals / Foreign individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)	1	15983310	15983310	68.89	68.89	0	0.00
(B)	Public shareholding						N.A.	N.A.
(1)	Institutions						N.A.	N.A.
(a)	Mutual Funds / UTI	0	0	0	0.00	0.00		
(b)	Financial Institutions/Banks	1	561	561	0.01	0.01		
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	1	48990	48990	0.21	0.21		
(g)	Foreign Venture Capital investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Any other (specify)							
	Sub-Total (B) (1)	2	49551	49551	0.22	0.22	N.A.	N.A.
(2)	Non-institutions						N.A.	N.A.
(a)	Bodies Corporate	294	968476	968476	4.17	4.17		
(b)(i)	Individuals shareholders holding nominal share capital up to Rs. 1 lakh	12077	3279498	3279002	14.14	14.14		
(b)(ii)	Individuals shareholders holding nominal share capital in excess of Rs. 1 lakh	68	2830636	2830636	12.20	12.20		
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(d)	Any other (specify)							
(i)	Non-Resident Indians	68	57243	57243	0.25	0.25		
(ii)	Clearing Members	38	31286	31286	0.13	0.13		
	Sub-Total (B) (2)	12545	7167139	7166643	30.89	30.89	N.A.	N.A.
	Total Public Shareholding (B) = (B)(1) + (B)(2)	12547	7216680	7216194	31.11	31.11	N.A.	N.A.
	Total (A) + (B)	12548	23200000	23199504	100.00	100.00	0	0.00
(C)	Shares held by custodian and against which Depository Receipts have been issued							
(i)	Promoter and Promoter Group	0	0	0	N.A.	0.00	N.A.	N.A.
(ii)	Public	0	0	0	N.A.	0.00	N.A.	N.A.
	Grand Total (A) + (B) + (C)	12548	23200000	23199504	N.A.	100.00	0	0.00

N.A. - Not Applicable

Note : The Company has issued two class of securities (a) Equity shares with voting rights -listed on Indian Stock Exchanges (b) 9% Redeemable Non-Cumulative Non-Convertible Preference Shares - not listed on Stock Exchanges



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STORE one

(f)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of shares held	As a % of Grand Total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vi)	(vii)	(ix)	(x)	(xi)	(xii)
1	Indiabulls Wholesale Services Limited	15983310	58.88	0	0.00	0.00	4400000	100.00	0	0.00	73.45
	Total	15983310	58.88	0	0.00	0.00	4400000	100.00	0	0.00	73.45

(f)(c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (f)(a) above	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	ASHISH DAMANI	238070	1.03	0	0.00	0	0.00	0.55
	Total	238070	1.03	0	0.00	0	0.00	0.55

(f)(c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares held	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (f)(a) above	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	NIL	0	0.00	0	0.00	0	0.00	0.00
	Total	0	0.00	0	0.00	0	0.00	0.00

(f)(d) Statement showing details of locked in shares

Sr. No.	Name of the shareholder	Number of locked in shares	Locked in Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (f)(a) above	Promoters / Promoter Group / Public
1	Indiabulls Wholesale Services Limited	3200000	13.79	PROMOTER/ PROMOTER GROUP
	Total	3200000	13.79	

(f)(e) Statement showing holding of Depository Receipts (DRs)

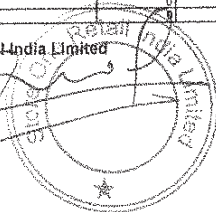
Sr. No.	Type of outstanding DRs (ADRs, GDRs, SDRs)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (Grand Total (A)+(B)+(C) indicated in statement at para (f)(a) above
1	NIL	0	0	0.00
	Total	0	0	0.00

Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter / promoter group' are in excess of 1% of total number of shares

Sr. No.	Name of the DR holder	Type of outstanding DRs (ADRs, GDRs, SDRs etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (Grand Total (A)+(B)+(C) indicated in statement at para (f)(a) above
1	NIL	0	0	0.00
	Total	0	0	0.00

for Store One Retail India Limited

Vikas Khandelwal
Company Secretary



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