



To,
The Board of Directors
Store One Retail India Limited
M-62&63, First floor,
Connaught Place,
New Delhi – 110001

Limited Review Report- For the quarter and nine months ended December 31, 2013 Pursuant to the Clause 41 of the Listing Agreement

We have reviewed the accompanying statement of unaudited financial results of Store One Retail India Limited (as a standalone entity) for the quarter and nine months ended December 31, 2013 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

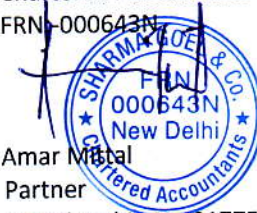
We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute Of Chartered Accountants Of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the Accounting Standards notified pursuant to the Companies (Accounting Standards) Rules, 2006 and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: New Delhi
Date: 25/01/14

For Sharma Goel & Co.
Chartered Accountants
FRN: 000643N

Amar Mittal
Partner
Membership No.017755



Store One Retail India Limited
Unaudited Financial Results
for the quarter and nine months ended December 31, 2013

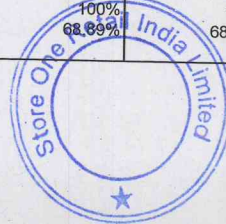
PART I

	Particulars	Quarter ended			Nine Months ended		(rupees in lakhs)
		31-12-13	30-09-13	31-12-12	31-12-13	31-12-12	Year ended
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	31-03-13
1	Income from operations						
	(a) Net sales /income from operations (Net of excise duty)						
	(b) Other operating income	3,005.72	3,040.13	2,268.49	8,833.16	6,068.38	8,923.73
	Total Income from operations (net)	3,005.72	3,040.13	2,268.49	8,833.16	6,068.38	8,923.73
2	Expenses						
	(a) Cost of materials consumed						
	(b) Purchases of stock-in-trade	(38.80)	65.47	193.01	69.65	196.31	320.67
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	13.02	12.62	196.33	35.03	389.54	61.70
	(d) Employee benefits expense	-	-	-	-	-	412.06
	(e) Depreciation and amortisation expense	157.69	295.38	264.20	618.41	649.59	826.50
	(f) Operating & other expenses	224.94	183.68	136.75	558.51	424.59	592.12
	Total expenses	1,950.37	1,862.60	815.18	5,314.50	2,206.35	3,356.86
3	Profit from operations before other income, finance costs & exceptional items (1-2)	2,307.22	2,419.75	1,605.47	6,596.10	3,866.38	5,569.91
4	Other income	698.50	620.38	663.02	2,237.06	2,202.00	3,353.82
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	16.95	422.63	43.43	462.94	413.35	444.28
6	Finance costs	715.45	1,043.01	706.45	2,700.00	2,615.35	3,798.10
7	Profit form ordinary activities after finance costs but before exceptional items (5-6)	70.09	80.54	2.69	185.87	7.96	31.89
8	Exceptional items	645.36	962.47	703.76	2,514.13	2,607.39	3,766.21
9	Profit from ordinary activities before Tax (7-8)	-	-	-	-	-	-
10	Tax expense	645.36	962.47	703.76	2,514.13	2,607.39	3,766.21
11	Net Profit from ordinary activities after tax (9-10)	-	-	-	-	-	-
12	Extraordinary items (net of tax expense of Rs.Nil)	645.36	962.47	703.76	2,514.13	2,607.39	3,766.21
13	Net Profit for the period / year (11-12)	-	-	-	-	-	-
14	Paid-up equity share capital (Face value of Rs.10 per share)	645.36	962.47	703.76	2,514.13	2,607.39	3,766.21
15	Paid up preference share capital (Face value of Rs.10 per share)	2,320.00	2,320.00	2,320.00	2,320.00	2,320.00	2,320.00
16	Reserves excluding Revaluation Reserves as per balance sheet as on March 31, 2013	297.35	297.35	297.35	297.35	297.35	297.35
17	(a) Earnings per share (EPS) before extraordinary items (Face Value of Rs. 10 per Equity Share) (EPS for the quarter/ nine month ended are not annualised)						5,977.03
	-Basic (Amount in Rs.)	2.78	4.15	3.36	10.82	12.83	17.76
	-Diluted (Amount in Rs.)	2.78	4.15	3.24	10.79	12.26	17.40
	(b) Earnings per share (EPS) after extraordinary items (Face Value of Rs. 10 per Equity Share) (EPS for the quarter/ nine month ended are not annualised)						
	-Basic (Amount in Rs.)	2.78	4.15	3.36	10.82	12.83	17.76
	-Diluted (Amount in Rs.)	2.78	4.15	3.24	10.79	12.26	17.40

PART II

A PARTICULARS OF SHAREHOLDING

1	Public shareholding						
	Number of shares	72,16,690	72,16,690	72,16,690	72,16,690	72,16,690	72,16,690
	Percentage of shareholding	31.11%	31.11%	31.11%	31.11%	31.11%	31.11%
2	Promoters and Promoter Group Shareholding						
	a) Pledged/Encumbered						
	-Number of shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	- Percentage of shares (as a % of the total share capital of the company)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	b) Non-encumbered						
	-Number of shares	1,59,83,310	1,59,83,310	1,59,83,310	1,59,83,310	1,59,83,310	1,59,83,310
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter Group)	100%	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the Company)	68.89%	68.89%	68.89%	68.89%	68.89%	68.89%



PARTICULARS		Quarter ended
B	INVESTOR COMPLAINTS	31-12-13
	Pending at the beginning of the quarter	NIL
	Received during the quarter	1
	Disposed off during the quarter	1
	Remaining unresolved during the quarter	NIL

Particulars	(Rupees in lakhs)					
	Quarter ended			Nine Months ended		Year ended
	31-12-13 (Unaudited)	30-09-13 (Unaudited)	31-12-12 (Unaudited)	31-12-13 (Unaudited)	31-12-12 (Unaudited)	31-03-13 (Audited)
Items exceeding 10% of Total Expenditure						
--- Property management and maintenance expenses	1,029.42	143.02	191.26	1,390.23	515.83	708.79
--- Loss on sales of fixed assets	-	214.83	32.59	421.69	49.34	53.35
--- Provision for bad and doubtful debts and advances	-	756.32	-	756.32	20.00	20.00
--- Repairs and Maintenance	182.35	73.26	118.72	400.40	351.12	512.77
--- Security Charges	128.73	83.58	126.24	363.13	352.21	436.42

Notes to Financial Results:

- a) The Unaudited financial results of Store One Retail India Limited ("STOREONE,"the Company") for the quarter and nine months ended December 31, 2013 have been reviewed by the Audit Committee and approved by the Board of Directors ("the board") at its meetings held on January 25, 2014. The financial result pertaining to STOREONE as a standalone entity have been subjected to a limited review by the Statutory Auditors of the company.
- b) As per Accounting Standard (AS 17) "Segment Reporting" as notified under the Companies (Accounting Standard) Rules, 2006, the Company operates in two reportable business segments i.e. Facility Maintenance Services and Equipment Hiring Business and in one geographical segment i.e., within India. Other non-reportable segments including wholesale trading have been shown under unallocated.

Segment Results		(Rupees in lakhs)				
Particulars	Quarter ended			Nine Months ended		Year ended
	31-12-13 (Unaudited)	30-09-13 (Unaudited)	31-12-12 (Unaudited)	31-12-13 (Unaudited)	31-12-12 (Unaudited)	31-03-13 (Audited)
	Segment Revenue					
Facility Maintenance and other related activities	1,674.34	1,665.78	1,604.18	5,003.67	4,754.08	6,378.31
Equipment Hiring Services	1,231.55	1,127.04	405.83	3,225.44	807.56	1,566.02
Unallocated	99.83	247.31	258.48	604.05	506.75	979.40
Total	3,005.72	3,040.13	2,268.49	8,833.16	6,068.38	8,923.73
Less: Inter Segment Revenue	-	-	-	-	-	-
Income from Operations	3,005.72	3,040.13	2,268.49	8,833.16	6,068.38	8,923.73
Segment Results						
Profit before Tax and Interest						
Facility Maintenance and other related activities	119.89	975.24	551.59	1,786.39	1,927.45	2,755.71
Equipment Hiring Services	668.52	730.50	312.72	2,004.27	611.26	1,152.22
Total	788.41	1,705.74	864.31	3,790.66	2,538.70	3,907.93
(i) Less: Interest	70.09	80.54	-	185.87	3.41	31.89
(ii) Add / (Less): Other unallocable income / (expenditure) net off unallocable expenditure / income	(72.96)	(662.73)	(160.55)	(1,090.65)	72.09	(109.84)
Total Profit Before Tax	645.36	962.47	703.76	2,514.13	2,607.39	3,766.21
Capital Employed (Segment Assets - Segment Liabilities)						
Facility Maintenance and other related activities	(1,255.27)	(411.72)	201.79	(1,255.27)	201.79	(786.18)
Equipment Hiring Services	13,167.73	11,130.81	4,491.47	13,167.73	4,491.47	7,659.05
Unallocated	(468.45)	79.55	3,109.12	(468.45)	3,109.12	2,057.01
Total	11,444.01	10,798.63	7,802.38	11,444.01	7,802.38	8,929.88

Unallocated segment includes providing of construction related material & services, Wholesale trading and tour and travel operations.

- c) Figures for the prior period/year have been regrouped and/or reclassified wherever considered necessary.

Registered Office: M-62 & 63, 1st Floor Connaught Place, New Delhi 110 001

Place : Gurgaon

Date: January 25, 2014



For and on behalf of the Board of Directors

Abhimanyu Mehlawat
Whole Time Director