



# STERLING BIOTECH LIMITED

Regd. Office : 43, Atlanta Building, Nariman Point, Mumbai - 400 021  
 Tel. : +91 (22) 6630 6732, 6630 6733, \* Fax : +91 (22) 2204 1954  
 CIN - L51900MH1985PLC035738

## Introductory sub-table (I)(a)

|  |                               |   |  |
|--|-------------------------------|---|--|
| Name of the Company: Sterling Biotech Limited  |                               |   |  |
| Scrip Code, Name of the scrip, class of security: 512299, STERLINBIO, Equity Shares                          |                               |   |  |
| Quarter ended: 30th June, 2014   |                               |   |  |
| <b>Partly paid-up shares:-</b>   |                               |   |  |
|  | No. of partly paid-up shares  | As a % of total no. of partly paid-up shares              | As a % of total no. of shares of the company   |
| Held by promoter/promoter group  | Nil                           | N.A.  | N.A  |
| Held by public   | Nil                           | N.A.  | N.A  |
| <b>Total - D</b>   | Nil                           | N.A.  | N.A  |
| <b>Outstanding convertible securities: No. of outstanding securities</b>                                     |                               |   |  |
|  | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group  | Nil                           | N.A.  | N.A  |
| Held by public (FCCBs)   | 165040000                     | 100   | 38.11  |
| <b>Total - E</b>   | 165040000                     | 100   | 38.11  |
| <b>Warrants:-</b>  |                               |   |  |
|  | No. of warrants               | As a % of total no. of warrants                           | As a % of total no. of shares of the company, assuming full conversion of warrants                   |
| Held by promoter/promoter group  | Nil                           | N.A.  | N.A  |
| Held by public   | Nil                           | N.A.  | N.A  |
| <b>Total - F</b>   | Nil                           | N.A.  | N.A  |
| <b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b> |                               | 433035990   |  |



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## Statement Showing Shareholding Pattern

| Category code | Category of Shareholder   | Number of Shareholders | Table (I)(a)           |  | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                        |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|------------------------|
|               |   |                        | Total number of shares | Number of shares held in dematerialized form | As a percentage of (A+B) <sup>1</sup>                        | As a percentage of (A+B+C) | Number of shares                       | As a percentage        |
|               |   |                        | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX) = (VIII)/(IV)*100 |
| (A)           | <b>Shareholding of Promoter and</b>   |                        |                        |  |  |                            |  |                        |
| 1             | <b>Indian</b>   |                        |                        |  |  |                            |  |                        |
| (a)           | Individuals/ Hindu Undivided Family   | 2                      | 6252000                | 6252000                                      | 2.81   | 2.33                       | 3484000                                | 55.73                  |
| (b)           | Central Government/ State Government(s)                                     | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
| (c)           | Bodies Corporate  | 31                     | 84588135               | 84588135                                     | 37.98  | 31.56                      | 47332835                               | 55.96                  |
| (d)           | Financial Institutions/ Banks   |                        |                        |  | 0.00   | 0.00                       |  | 0.00                   |
| (e)           | Any Others(Specify)   |                        |                        |  | 0.00   | 0.00                       |  | 0.00                   |
| (e-i)         |   |                        |                        |  | 0.00   | 0.00                       |  | 0.00                   |
| (e-ii)        |   |                        |                        |  | 0.00   | 0.00                       |  | 0.00                   |
|               |   |                        |                        |  |  |                            |  |                        |
|               | <b>Sub Total(A)(1)</b>  | <b>33</b>              | <b>90840135</b>        | <b>90840135</b>                              | <b>40.79</b>   | <b>33.90</b>               | <b>50816835</b>                        | <b>55.94</b>           |
| 2             | <b>Foreign</b>  |                        |                        |  |  |                            |  |                        |
| a             | Individuals (Non-Residents Individuals/ Foreign Individuals)                | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0                      |
| b             | Bodies Corporate  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0                      |
| c             | Institutions  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0                      |
| d             | Any Others(Specify)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0                      |
| d-i           |   |                        |                        |  | 0.00   | 0.00                       | 0                                      | 0                      |
| d-ii          |   |                        |                        |  | 0.00   | 0.00                       | 0                                      | 0                      |
|               |   |                        |                        |  |  |                            |  |                        |
|               | <b>Sub Total(A)(2)</b>  | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>  | <b>0.00</b>                | <b>0</b>                               | <b>0.00</b>            |
|               | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b> | <b>33</b>              | <b>90840135</b>        | <b>90840135</b>                              | <b>40.79</b>   | <b>33.90</b>               | <b>50816835</b>                        | <b>55.94</b>           |



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|            |   |              |                  |                  |               |               |                 |              |
|------------|---|--------------|------------------|------------------|---------------|---------------|-----------------|--------------|
| <b>(B)</b> | <b>Public shareholding</b>  |              |                  |                  |               |               |                 |              |
| <b>I</b>   | <b>Institutions</b>   |              |                  |                  |               |               |                 |              |
| (a)        | Mutual Funds/ UTI   | 0            | 0                | 0                | 0.00          | 0.00          | 0               | 0.00         |
| (b)        | Financial Institutions / Banks  | 6            | 7003             | 1003             | 0.00          | 0.00          |                 |              |
| (c)        | Central Government/ State Government(s)   | 0            | 0                | 0                | 0.00          | 0.00          |                 |              |
| (d)        | Venture Capital Funds   | 0            | 0                | 0                | 0.00          | 0.00          |                 |              |
| (e)        | Insurance Companies   | 0            | 0                | 0                | 0.00          | 0.00          |                 |              |
| (f)        | Foreign Institutional Investors   | 14           | 23754870         | 23754870         | 10.67         | 8.86          |                 |              |
| (g)        | Foreign Venture Capital Investors   | 0            | 0                | 0                | 0.00          | 0.00          |                 |              |
| (h)        | Any Other (specify)   | 0            | 0                | 0                | 0.00          | 0.00          |                 |              |
| (h-i)      |   |              |                  |                  |               |               |                 |              |
| (h-ii)     |   |              |                  |                  |               |               |                 |              |
|            | <b>Sub-Total (B)(1)</b>   | <b>20</b>    | <b>23761873</b>  | <b>23755873</b>  | <b>10.67</b>  | <b>8.87</b>   |                 |              |
| <b>B 2</b> | <b>Sub-Total (B)(2)</b>   |              |                  |                  |               |               |                 |              |
| (a)        | Bodies Corporate  | 617          | 44835729         | 44649109         | 20.13         | 16.73         |                 |              |
| (b)        | Individuals   |              |                  |                  |               |               |                 |              |
| <b>I</b>   | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh   | 30314        | 36377548         | 29033395         | 16.33         | 13.57         |                 |              |
| <b>II</b>  | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.      | 53           | 15070874         | 15070874         | 6.77          | 5.62          |                 |              |
| (c)        | Any Other (specify)   |              |                  |                  |               |               |                 |              |
| (c-i)      | Clearing Member   | 296          | 7380846          | 7380846          | 3.31          | 2.75          |                 |              |
| (c-ii)     | Non Resident Indians (Repetriable)  | 345          | 3835141          | 3367641          | 1.72          | 1.43          |                 |              |
| (c-iii)    | Non Resident Indians (Non Repetriable)  | 79           | 598249           | 598249           | 0.27          | 0.22          |                 |              |
| (c-iv)     | Foreign Companies   | 1            | 830              | 830              | 0.00          | 0.00          |                 |              |
| (c-v)      | Trusts  | 0            | 0                | 0                | 0.00          | 0.00          |                 |              |
|            | <b>Sub-Total (B)(2)</b>   | <b>31705</b> | <b>108099217</b> | <b>100100944</b> | <b>48.54</b>  | <b>40.34</b>  |                 |              |
| <b>(B)</b> | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>                                     | <b>31725</b> | <b>131861090</b> | <b>123856817</b> | <b>59.21</b>  | <b>49.20</b>  |                 |              |
|            | <b>TOTAL (A)+(B)</b>  | <b>31758</b> | <b>222701225</b> | <b>214696952</b> | <b>100.00</b> | <b>83.10</b>  |                 |              |
| <b>(C)</b> | <b>Shares held by Custodians and against which Depository Receipts have been issued</b> |              |                  |                  |               |               |                 |              |
| <b>1</b>   | Promoter and Promoter Group   |              |                  |                  |               | 0.00          |                 | 0.00         |
| <b>2</b>   | Public  | 1            | 45294765         | 45294765         |               | 16.90         |                 |              |
|            | <b>Sub-Total (C)</b>  | <b>1</b>     | <b>45294765</b>  | <b>45294765</b>  |               | <b>16.90</b>  |                 | <b>0</b>     |
|            | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>31759</b> | <b>267995990</b> | <b>259991717</b> |               | <b>100.00</b> | <b>50816835</b> | <b>18.96</b> |

## Notes

### Sr.No

1 Total Foreign Shareholding is 73,483,855 shares which represent 27.42% of total Paid up capital of the Company.



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**(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"**

| Sr. No. | Name of the shareholder           | Details of Shares held |                                   | Encumbered shares (*) |                    |  | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|-----------------------------------|------------------------|-----------------------------------|-----------------------|--------------------|--|-------------------------|---|---------------------------------------|---|--|
|         |                                   | Number of shares held  | As a % of grand total (A)+(B)+(C) | No.                   | As a percentage    | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |
| (i)     | (ii)                              | (iii)                  | (iv)                              | (v)                   | (vi)=(v)/(iii)*100 | (vii)  | (viii)                  | (ix)  | (x)                                   | (xi)  | (xii)  |
| 1       | Chetan Sandesara                  | 5200000                | 1.94                              | 2896000               | 55.69              | 1.08   | 0                       | 0   | 0                                     | 0   | 1.20   |
| 2       | Nitin Sandesara                   | 1052000                | 0.39                              | 588000                | 55.89              | 0.22   | 0                       | 0   | 0                                     | 0   | 0.24   |
| 3       | Aditi Hospitals Pvt. Ltd.         | 4752842                | 1.77                              | 2646000               | 55.67              | 0.99   | 0                       | 0   | 0                                     | 0   | 1.10   |
| 4       | Anula Properties Pvt. Ltd.        | 3218048                | 1.20                              | 1794000               | 55.75              | 0.67   | 0                       | 0   | 0                                     | 0   | 0.74   |
| 5       | Blue Mark Mercantile Pvt. Ltd.    | 5326890                | 1.99                              | 2009000               | 37.71              | 0.75   | 0                       | 0   | 0                                     | 0   | 1.23   |
| 6       | Bullworth Investrade Pvt. Ltd.    | 4251458                | 1.59                              | 2366000               | 55.65              | 0.88   | 0                       | 0   | 0                                     | 0   | 0.98   |
| 7       | Doral Trading Pvt. Ltd.           | 3207570                | 1.20                              | 1787000               | 55.71              | 0.67   | 0                       | 0   | 0                                     | 0   | 0.74   |
| 8       | Helicopter Services Pvt. Ltd.     | 4970220                | 1.85                              | 2770000               | 55.73              | 1.03   | 0                       | 0   | 0                                     | 0   | 1.15   |
| 9       | Jaico Textiles Pvt. Ltd.          | 4823620                | 1.80                              | 4333574               | 89.84              | 1.62   | 0                       | 0   | 0                                     | 0   | 1.11   |
| 10      | Jangpriya Investments Pvt. Ltd.   | 2242000                | 0.84                              | 1222261               | 54.52              | 0.46   | 0                       | 0   | 0                                     | 0   | 0.52   |
| 11      | Modi Capital Finance (India) Ltd. | 2817980                | 1.05                              | 1569000               | 55.68              | 0.59   | 0                       | 0   | 0                                     | 0   | 0.65   |



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|    |  |         |      |         |       |      |   |   |   |   |      |
|----|--|---------|------|---------|-------|------|---|---|---|---|------|
| 12 | Natasha Investment Co. Pvt. Ltd.             | 3145392 | 1.17 | 1752000 | 55.70 | 0.65 | 0 | 0 | 0 | 0 | 0.73 |
| 13 | Paysan Publishers Pvt. Ltd.                  | 2803875 | 1.05 | 1191000 | 42.48 | 0.44 | 0 | 0 | 0 | 0 | 0.65 |
| 14 | Prabal Investrade Pvt. Ltd.                  | 3927146 | 1.47 | 845000  | 21.52 | 0.32 | 0 | 0 | 0 | 0 | 0.91 |
| 15 | Puja Aqua Farms Pvt. Ltd.                    | 3074778 | 1.15 | 1590000 | 51.71 | 0.59 | 0 | 0 | 0 | 0 | 0.71 |
| 16 | Richmond Investment Pvt. Ltd.                | 2435058 | 0.91 | 1354000 | 55.60 | 0.51 | 0 | 0 | 0 | 0 | 0.56 |
| 17 | Rollstar Finance & Investment Pvt. Ltd.      | 2948500 | 1.10 | 1644000 | 55.76 | 0.61 | 0 | 0 | 0 | 0 | 0.68 |
| 18 | Sanyukta Investrade Pvt. Ltd.                | 2710000 | 1.01 | 1508000 | 55.65 | 0.56 | 0 | 0 | 0 | 0 | 0.63 |
| 19 | Shameek Breweries Pvt. Ltd.                  | 2813384 | 1.05 | 1565000 | 55.63 | 0.58 | 0 | 0 | 0 | 0 | 0.65 |
| 20 | Unique Proteins Pvt. Ltd.                    | 3019780 | 1.13 | 1682000 | 55.70 | 0.63 | 0 | 0 | 0 | 0 | 0.70 |
| 21 | Relique Leasin Pvt. Ltd.                     | 1640458 | 0.61 | 913000  | 55.66 | 0.34 | 0 | 0 | 0 | 0 | 0.38 |
| 22 | Tarana Exports Pvt. Ltd.                     | 1646422 | 0.61 | 918000  | 55.76 | 0.34 | 0 | 0 | 0 | 0 | 0.38 |
| 23 | Coyote Leasing Pvt. Ltd.                     | 1647580 | 0.61 | 919000  | 55.78 | 0.34 | 0 | 0 | 0 | 0 | 0.38 |
| 24 | Hizin Trading Company Pvt. Ltd.              | 1663450 | 0.62 | 927000  | 55.73 | 0.35 | 0 | 0 | 0 | 0 | 0.38 |
| 25 | Soham Proteins Pvt. Ltd.                     | 1596384 | 0.60 | 888000  | 55.63 | 0.33 | 0 | 0 | 0 | 0 | 0.37 |
| 26 | Ciel Port Management Pvt. Ltd.               | 1567300 | 0.58 | 876000  | 55.89 | 0.33 | 0 | 0 | 0 | 0 | 0.36 |
| 27 | Titanic Investment and Consultants Pvt. Ltd. | 1276000 | 0.48 | 711000  | 55.72 | 0.27 | 0 | 0 | 0 | 0 | 0.29 |
| 28 | Swadeshi Finvest Pvt. Ltd.                   | 1538000 | 0.57 | 1524000 | 99.09 | 0.57 | 0 | 0 | 0 | 0 | 0.36 |
| 29 | Sealord Erections Pvt. Ltd.                  | 1870000 | 0.70 | 1041000 | 55.67 | 0.39 | 0 | 0 | 0 | 0 | 0.43 |





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| (I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares |   |                       |  |                         |   |                                       |  |  |
|---|---|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| Sr. No.   | Name of the shareholder                 | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|   |   |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1   | Albula Investment Fund Ltd.             | 15963234              | 5.96   | 0                       | 0   | 0                                     | 0  | 3.69   |
| 2   | Amin Technology Services Pvt. Ltd.      | 6315478               | 2.36   | 0                       | 0   | 0                                     | 0  | 1.46   |
| 3   | Faith Finstock Pvt. Ltd.                | 5427683               | 2.03   | 0                       | 0   | 0                                     | 0  | 1.25   |
| 4   | Citypoint Trading Company Pvt. Ltd.     | 5353297               | 2.00   | 0                       | 0   | 0                                     | 0  | 1.24   |
| 5   | Inkpot Infrastructure Pvt. Ltd.         | 5207779               | 1.94   | 0                       | 0   | 0                                     | 0  | 1.20   |
| 6   | Elara India Opportunities Fund Ltd.     | 4455831               | 1.66   | 0                       | 0   | 0                                     | 0  | 1.03   |
| 7   | Francisca Investment Pvt. Ltd.          | 4356133               | 1.63   | 0                       | 0   | 0                                     | 0  | 1.01   |
| 8   | Traub Automatics Pvt. Ltd.              | 4163384               | 1.55   | 0                       | 0   | 0                                     | 0  | 0.96   |
| 9   | Arcadia Share & Stock Brokers Pvt. Ltd. | 3893360               | 1.45   | 0                       | 0   | 0                                     | 0  | 0.90   |
| 10  | Jital Financial Services Pvt. Ltd.      | 3624942               | 1.35   | 0                       | 0   | 0                                     | 0  | 0.84   |
| 11  | Viel Insurance Services Pvt. Ltd.       | 3398210               | 1.27   | 0                       | 0   | 0                                     | 0  | 0.78   |
| 12  | Soft Star Mercantile Company Pvt. Ltd.  | 3000000               | 1.12   | 0                       | 0   | 0                                     | 0  | 0.69   |
| 13  | Guinness Securities Ltd.                | 2839930               | 1.06   | 0                       | 0   | 0                                     | 0  | 0.66   |
| 14  | Avatar India Opportunities Fund         | 2800000               | 1.04   | 0                       | 0   | 0                                     | 0  | 0.65   |
| <b>TOTAL</b>  |   | <b>70799261</b>       | <b>26.42</b>   | <b>0</b>                | <b>0</b>  | <b>0</b>                              | <b>0</b>   | <b>16.35</b>   |



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(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No.      | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of warrants |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
|              |   |                  |  | Number of warrants  | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            | Albula Investment Fund Ltd.   | 15963234         | 5.96   | 0                   | 0   | 0                                     | 0  | 3.69   |
| <b>TOTAL</b> |   | <b>15963234</b>  | <b>5.96</b>  | <b>0</b>            | <b>0</b>  | <b>0</b>                              | <b>0</b>   | <b>3.69</b>  |







