

**Introductory sub-table (I)(a)**

Name of the Company: STEELCO GUJARAT LIMITED

Scrip Code, Name of the scrip, class of security:

Quarter ended: 31ST DECEMBER, 2014

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
<b>Total - D</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
<b>Total - E</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
<b>Total - F</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F)</b>	<b>42561822</b>	<b>0.00</b>	<b>100.00</b>
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For STEELCO GUJARAT LTD.**

  
**ARVIND TAMBİ**  
 Company Secretary &  
 Compliance Officer

**Statement Showing Shareholding Pattern**

Category code	Category of Shareholder	Number of Shareholders	Table I(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered		
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage	
			(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group <sup>2</sup>								
1	Indian								
(a)	Individuals/ Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00	
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00	
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00	
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00	
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00	
(e-i)									
(e-ii)									
	<b>Sub Total(A)(1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	
2	Foreign								
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00	
b	Bodies Corporate	1	31921366	31921366	75.00	75.00	31921366	100.00	
c	Institutions	0	0	0	0.00	0.00	0	0.00	
d	Qualified Fore Investor - Ind	0	0	0	0.00	0.00	0	0.00	
d-i	Qualified Fore Investor - Corp	0	0	0	0.00	0.00	0	0.00	
d-ii	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00	
	<b>Sub Total(A)(2)</b>	<b>1</b>	<b>31921366</b>	<b>31921366</b>	<b>75.00</b>	<b>75.00</b>	<b>31921366</b>	<b>100.00</b>	
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>1</b>	<b>31921366</b>	<b>31921366</b>	<b>75.00</b>	<b>75.00</b>	<b>31921366</b>	<b>100.00</b>	
(B)	Public shareholding								
1	Institutions								
(a)	Mutual Funds/ UTI	6	19290	4980	0.05	0.05	0	0.00	
(b)	Financial Institutions/ Banks	8	625642	625402	1.47	1.47	0	0.00	
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00	
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00	
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00	
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00	
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00	
(h)	Any Other (specify) - OBC	0	0	0	0.00	0.00	0	0.00	
(h-i)	Qualified Fore Investor - Ind								
(h-ii)	Qualified Fore Investor - corp.								
	<b>Sub-Total (B)(1)</b>	<b>14</b>	<b>644932</b>	<b>630382</b>	<b>1.52</b>	<b>1.52</b>	<b>0</b>	<b>0.00</b>	
B 2	Non-institutions								
(a)	Bodies Corporate	460	843738	814498	1.98	1.98	0	0.00	
(b)	Individuals								
I	i. Individual shareholders holding nominal share capital up to Rs 1 lakh	133077	6027837	4278784	14.16	14.16	0	0.00	
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	87	2787053	2787053	6.55	6.55	0	0.00	
	Qualified Fore Investor								
(c)	Any Other (specify)								
(c-i)	Clearing Members	54	236377	236377	0.56	0.56	0	0.00	
(c-ii)	NON RESIDENT INDIA (REPAT)	33	96354	96354	0.23	0.23	0	0.00	
(C-iii)	NON RESIDENT INDIA (NON REPAT)	36	640	640	0.00	0.00	0	0.00	
(C-iv)	Trust	1	3525	3525	0.01	0.01			
	<b>Sub-Total (B)(2)</b>	<b>133748</b>	<b>9995524</b>	<b>8217231</b>	<b>23.48</b>	<b>23.48</b>	<b>0</b>	<b>0.00</b>	
(B)	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>133762</b>	<b>10640456</b>	<b>8847613</b>	<b>25.00</b>	<b>25.00</b>	<b>0</b>	<b>0.00</b>	
	<b>TOTAL (A)+(B)</b>	<b>133763</b>	<b>42561822</b>	<b>40768979</b>	<b>100.00</b>	<b>100.00</b>	<b>31921366</b>	<b>75.00</b>	
(C)	Shares held by Custodians and against which Depository Receipts have been issued								
1	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00	
2	Public	0	0	0	0.00	0.00	0	0.00	
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>133763</b>	<b>42561822</b>	<b>40768979</b>	<b>100.00</b>	<b>100.00</b>	<b>31921366</b>	<b>75.00</b>	

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For STEELCO GUJARAT LTD.**

*Arvind Tambi*  
**ARVIND TAMBHI  
Company Secretary &  
Compliance Officer**

(1)(b) Statement showing holding of Securities (including shares, warrants, convertible securities) of persons belong to the Category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Total shares held		Encumbered Shares (*)		Details of Warrants		Details of Convertible Securities		Total shares (including underlying shares upon full conversion of warrants & convertible securities) as a % of diluted share capital
		Number of shares	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % total number of warrants of the same class	Numbers of Warrant held	As a % total number of convertible securities of the same class	Numbers of Convertible Securities held	
(1)	SPICA (II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(IX)	(X)	(XI)	(XII)
1	SPICA INVESTMENTS LTD.	31921366	75.00	31921366	100.00	75.00	0	0.00	0	0.00
2										
3										
4										
<b>TOTAL</b>		<b>31921366</b>	<b>75.00</b>	<b>31921366</b>	<b>100.00</b>	<b>75.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

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For STEELCO BIJAPUR LTD.

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**ARVIND KUMBI**  
Company Secretary &  
Compliance Officer

(1)(c)(i) Statement showing holding of securities ( including shares, warrants, convertible securities ) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}	Details of Warrants		Details of Convertible Securities		Total shares ( including underlying shares assuming full conversion of warrants & convertible securities ) as a % of diluted share capital
				Numbers of Warrant Held	As a % total number of warrants of the	Numbers of Convertible Securities held	As a % total number of convertible securities of the same class	
1	IDBI BANK LTD.	618570	1.45	0	0.00	0	0.00	0.00
2								
<b>TOTAL</b>		<b>618570</b>	<b>1.45</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

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*ARVIND K. SHARMA*  
Company Secretary &  
Compliance Officer

(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Person Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of Warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants & convertible securities) as a % of diluted share capital
				Numbers of Warrant Held	As a % total number of warrants of the same class	Numbers of Convertible Securities held	As a % total number of convertible securities of the same class	
1								
2								
3								
4								
5								
6								
7								
8								
9								
10		0	0.00	0.00	0.00	0.00	0.00	0.00
<b>TOTAL</b>								

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*[Signature]*  
ARVIND K. DESAI  
Company Secretary &  
Compliance Officer

**(1)(d) Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}
1			0.00
2			0.00
3			0.00
4			0.00
5			0.00
6			0.00
7			0.00
8			0.00
9			0.00
10			0.00
11			0.00
12			0.00
13			0.00
14			0.00
15			0.00
16			0.00
17			0.00
18			0.00
19			0.00
20			0.00
21			0.00
22			0.00
23			0.00
24			0.00
25			0.00
26			0.00
27			0.00
28			0.00
29			0.00
30			0.00
31			0.00
32			0.00
33			0.00
34			0.00
35			0.00
36			0.00
37			0.00
38			0.00
39			0.00
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>

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**ARUN KUMAR  
Company Secretary &  
Compliance Officer**

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	0	0	0.00
2				
3				
4				
5				
6				
7				
8				
9				
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>

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**For STEEL INDUSTRIES OF INDIA LIMITED**

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**AMB**  
**Company Secretary &**  
**Compliance Officer**

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A.	0	0	0.00
2				
3				
4				
5				
6				
7				
8				
9				
<b>TOTAL</b>			<b>0</b>	<b>0.00</b>

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*Arvind Tambi*  
**ARVIND TAMBHI**  
Company Secretary &  
Compliance Officer