

स्टेट बैंक ऑफ़ त्रावणकोर  
(भारतीय स्टेट बैंक का सहयोगी)  
प्रधान कार्यालय: तिरुवनन्तपुरम



STATE BANK OF TRAVANCORE  
(Associate of the State Bank of India)  
Head Office, Thiruvananthapuram

शेयर्स एण्ड बॉण्ड्स विभाग / SHARES & BONDS DEPARTMENT

Notification No.05 of 2013 – 14.

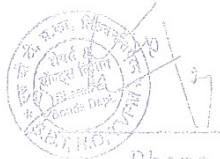
### NOTICE

NOTICE IS HEREBY GIVEN that a General Meeting of the Shareholders of State Bank of Travancore will be held on Monday the 28<sup>th</sup> April, 2014 at 11AM in the AKG Memorial Hall, Gachouse junction, Palayam, Thiruvananthapuram, 695034 to transact the following business:

To consider and if thought fit, pass with or without modification(s), the following resolutions(s) as a special resolution:

**"RESOLVED THAT** pursuant to the provisions of the State Bank of India (Subsidiary Banks) Act 1959 (hereinafter referred to as the 'Act') read with the State Bank of India (Subsidiary Banks) General Regulations, 1959 and subject to the approval, consent and sanction, if any, of Reserve Bank of India (RBI), Government of India (GOI), Securities and Exchange Board of India (SEBI), and / or any other authority as may be required in this regard and subject to such terms, conditions and modifications thereto as may be prescribed by them in granting such approvals and which may be agreed to by the Board of Directors of the Bank and subject to SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (SEBI ICDR Regulations) and Regulations prescribed by RBI and all other relevant authorities from time to time and subject to the Listing Agreements entered into with the Stock Exchanges where the equity shares of the Bank are listed, consent of the Shareholders of the Bank be and is hereby accorded to the Board of Directors of the Bank (hereinafter called "the Board" which shall be deemed to include the Executive Committee of the Bank's Board constituted under Section 25 of the Act read with Regulation 38 of the State Bank of India (Subsidiary Banks) General Regulations, 1959, to exercise its powers including the powers conferred by this resolution):

to create, offer, issue and allot such number of Equity Shares of Rs.10/- each for cash at such price to be determined by the Board in accordance with Regulation 76(1) of SEBI ICDR Regulations, aggregating to the tune of up to Rs385 crores (including premium), on preferential basis to the "State Bank of India"



RESOLVED FURTHER THAT in case of preferential issue of equity shares, the Relevant date for determination of the Issue Price is 28<sup>th</sup> March 2014 in accordance with the SEBI (ICDR) Regulations.

RESOLVED FURTHER THAT the Equity Shares to be offered and allotted by way of Preferential issue as may be approved by Government of India and Reserve Bank of India shall rank pari passu with the existing equity shares of the Bank in all respects and shall be entitled to dividend declared, if any, in accordance with the statutory guidelines that are in force at the time of such declaration.

"RESOLVED FURTHER THAT the Board shall have authority and power to accept any modification in the proposal as may be required or imposed by the CoI/RBI/SEBI/ Stock Exchanges where the equity shares of the Bank are listed or such other appropriate authorities at the time of according / granting their approvals, consents, permissions and sanctions for the issue, allotment and listing thereof and as agreed to by the Board."

"RESOLVED FURTHER THAT for the purpose of giving effect to the above, the Board be and is hereby authorized to take all such actions and do all such acts, deeds, matters and things as it may in its absolute discretion deem necessary, proper and desirable and to settle any question, difficulty or doubt that may arise in regard to the issue of the equity shares and further to do all such acts, deeds, matters and things, finalize and execute all documents and writings as may be necessary, desirable or expedient as it may in its absolute discretion deem fit, proper or desirable without being required to seek any other consent or approval of the shareholders or authorize to the end and intent that the shareholders shall be deemed to have given their approval thereto expressly by the authority of this resolution"

"RESOLVED FURTHER THAT the Board be and is hereby authorized to delegate all or any of the powers herein conferred on it, to any Committee(s) of Directors, the Managing Director or such other officer(s) of the Bank as it may deem fit to give effect to the aforesaid Resolution."

HEAD OFFICE,  
POOJAPPURA,  
THIRUVANANTHAPURAM  
Pin: 695 012

Date: 26<sup>th</sup> March 2014

  
(JEEVANDAS NARAYAN)  
MANAGING DIRECTOR

26/3/2014

