To,

The Department of Corporate Services

The Stock Exchange, Mumbai, 14th Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 40001.

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	SRI JAYALAKSHMI SPINNING MILLS LTD		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	3A CAPITAL SERVICES LTD		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BOMBAY STOCK EXCHANGE		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of: a) Shares carrying voting rights b) Voting rights (VR) otherwise than by equity shares c) Warrants/convertible securities/any other	2,100	0.01%	0.01%
instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c)	2,100	0.01%	0.01%

Details of acquisition a) Shares carrying voting	11,50,100	5.82%	5.82%
rights acquired b) VRs acquired otherwise than by equity shares	11,50,100	3.02 70	3.0270
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
Total (a+b+c)	11,50,100	5.82%	5.82%
After the acquisition, holding of:			
a) Shares carrying voting rights	11,52,200	5.83%	5.83%
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
Total (a+b+c)	11,52,200	5.83%	5.83%
6. Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Off market		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other	05/12/2011		

instrument that entitles the acquirer to receive shares in the TC.	
Equity share capital / total voting capital of the TC before the said acquisition	Paid up Capital: 197500000 Equity Shares of Rs. 10/- each Voting Capital: 21000 Equity Shares of Rs. 10/- each.
Equity share capital/ total voting capital of the TC after the said acquisition	Paid up Capital: 197500000 Equity Shares of Rs. 10/- each Voting Capital: 11522000 Equity Shares of Rs. 10/-each.
10. Total diluted share/voting capital of the TC after the said acquisition	Paid up Capital: 197500000 Equity Shares of Rs. 10/- each Voting Capital: 11522000 Equity Shares of Rs. 10/- each.

For 3A Capital Services Ltd

Rajan M Shah (Managing Director)

Place: Mumbai

Date: 05/12/2011