

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

5

1. Name of the Target Company (TC)	SQL STAR INTERNATIONAL LTD. 1		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SUPERSTAR EXPORTS PVT. LTD. 1		
3. Whether the acquirer belongs to Promoter/Promoter group	YES -		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LTD. ✓		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	4052275	12.21	12.21
b) Voting rights (VR) otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
<b>Total (a+b+c)</b>	<b>4052275</b>	<b>12.21</b>	<b>12.21</b>
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	1650000	4.97	4.97
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument	-	-	-

For Superstar Exports Private Limited

  
Director / Authorised Signatory

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
<b>Total (a+b+c)</b>	<b>1650000</b>	<b>4.97</b>	<b>4.97</b>
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	2402275	7.24	7.24
b) VRs otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-
<b>Total (a+b+c)</b>	<b>2402275</b>	<b>7.24</b>	<b>7.24</b>
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	OFF-MARKET		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	31-MARCH-2014		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 331772640		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 331772640		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	Rs. 331772640		

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Superstar Exports Pvt. Ltd.  
For Superstar Exports Private Limited



**Director / Authorised Signatory**  
Signature of the acquirer / seller / Authorised Signatory  
Place: MUMBAI  
Date: 31-03-2014