

|  |   |  |   |
|--|---|--|---|
| Name of Company  | SPENTEX INDUSTRIES LIMITED (INE376C01020) |  |   |
| Scrip Code:  | BSE                                       | 521082   |   |
|  | NSE                                       | SPENTEX  |   |
| Quarter Ended  | AS ON 31ST MARCH, 2014                    |  |   |
| <b>Partly paid-up shares</b>   | <b>No. of partly paid-up shares</b>       | <b>As a % of total no. of partly paid-up shares</b>  | <b>As a % of total no. of shares of the company</b>   |
| Held by promoter/promoter group  | 0   | 0.00   | 0.00  |
| Held by public   | 0   | 0.00   | 0.00  |
| <b>Total</b>   | <b>0</b>                                  | <b>0.00</b>  | <b>0.00</b>   |
| <b>Outstanding convertible securities:</b>   | <b>No. of outstanding securities</b>      | <b>As a % of total no. of outstanding securities</b> | <b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b> |
| Held by promoter/promoter group  | 0   | 0.00   | 0.00  |
| Held by public   | 0   | 0.00   | 0.00  |
| <b>Total</b>   | <b>0</b>                                  | <b>0.00</b>  | <b>0.00</b>   |
| <b>Warrants:</b>   | <b>No. of warrants</b>                    | <b>As a % of total no. of warrants</b>               | <b>As a % of total no. of shares of the company assuming full conversion of warrants</b>                    |
| Held by promoter/promoter group  | 0   | 0.00   | 0.00  |
| Held by public   | 0   | 0.00   | 0.00  |
| <b>Total</b>   | <b>0</b>                                  | <b>0.00</b>  | <b>0.00</b>   |
| <b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b> | <b>89,772,035</b>                         |  |   |

For SPENTEX INDUSTRIES LTD.

*[Signature]*  
Company Secretary

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(I) (a) Statement showing Shareholding Pattern As on 31.03.2014

| Category Code | Category of Shareholders   | Number of Share holders | Total Number of Shares | Number of Shares Held in Dematerialized Form | Total Shareholding as a Percentage of Total Number of Shares |                                      | Shares Pledged or otherwise encumbered |  |
|---------------|--|-------------------------|------------------------|--|--|--------------------------------------|--|--|
|               |  |                         |                        |  | As a percentage of (A + B) (VI)                              | As a percentage of (A + B + C) (VII) | Number of shares (VIII)                | As a percentage (IX) = (VIII)/(IV)*100 |
| (I)           | (II)   | (III)                   | (IV)                   | (V)  | (VI)   | (VII)                                | (VIII)                                 | (IX)                                   |
| (A)           | Shareholding of Promoter and Promoter Group                                    |                         |                        |  |  |                                      |  |  |
| (1)           | Indian   |                         |                        |  |  |                                      |  |  |
| (a)           | Individuals/Hindu Undivided Family   | 7                       | 30,966,502             | 30,966,502                                   | 34.49  | 34.49                                | 26,922,989                             | 86.94                                  |
| (b)           | Central Government /State Government(s)  | 0                       | 0                      | 0  | 0.00   | 0.00                                 | 0                                      | 0.00                                   |
| (c)           | Bodies Corporate   | 2                       | 19,364,058             | 19,364,058                                   | 21.57  | 21.57                                | 18,300,069                             | 94.51                                  |
| (d)           | Financial Institutions/Banks   | 0                       | 0                      | 0  | 0.00   | 0.00                                 | 0                                      | 0.00                                   |
| (e)           | Any Other (Specify)  | 0                       | 0                      | 0  | 0.00   | 0.00                                 | 0                                      | 0.00                                   |
|               | <b>Sub Total (A) (1)</b>   | <b>9</b>                | <b>50,330,560</b>      | <b>50,330,560</b>                            | <b>56.06</b>   | <b>56.06</b>                         | <b>45,223,058</b>                      | <b>89.85</b>                           |
| (2)           | Foreign  |                         |                        |  |  |                                      |  |  |
| (a)           | Individuals (Non Resident Individuals /Foreign Individuals                     | 0                       | 0                      | 0  | 0.00   | 0.00                                 | 0                                      | 0.00                                   |
| (b)           | Bodies Corporate   | 0                       | 0                      | 0  | 0.00   | 0.00                                 | 0                                      | 0.00                                   |
| (c)           | Institutions   | 0                       | 0                      | 0  | 0.00   | 0.00                                 | 0                                      | 0.00                                   |
| (d)           | Qualified Foreign Investor   | 0                       | 0                      | 0  | 0.00   | 0.00                                 | 0                                      | 0.00                                   |
| (e)           | Any Other (Specify)  | 0                       | 0                      | 0  | 0.00   | 0.00                                 | 0                                      | 0.00                                   |
|               | <b>Sub Total (A) (2)</b>   | <b>0</b>                | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>  | <b>0.00</b>                          | <b>0.00</b>                            | <b>0.00</b>                            |
|               | <b>Total Shareholding of Promoter and Promoter Group (A)=(A) (1) + (A) (2)</b> | <b>9</b>                | <b>50,330,560</b>      | <b>50,330,560</b>                            | <b>56.06</b>   | <b>56.06</b>                         | <b>45,223,058</b>                      | <b>89.85</b>                           |
| (B)           | Public Shareholding  |                         |                        |  |  |                                      | N.A                                    | N.A                                    |
| (1)           | Institutions   |                         |                        |  |  |                                      | N.A                                    | N.A                                    |
| (a)           | Mutual Funds/UTI   | 11                      | 20,811                 | 10,306                                       | 0.03   | 0.03                                 |  |  |
| (b)           | Financial Institutions/Banks   | 14                      | 370,478                | 370,296                                      | 0.41   | 0.41                                 |  |  |
| (c)           | Central Government/State Government(s)   | 0                       | 0                      | 0  | 0.00   | 0.00                                 |  |  |
| (d)           | Venture Capital Funds  | 0                       | 0                      | 0  | 0.00   | 0.00                                 |  |  |
| (e)           | Insurance Companies  | 0                       | 0                      | 0  | 0.00   | 0.00                                 |  |  |
| (f)           | Foreign Institutional Investors  | 11                      | 19,255,367             | 19,252,884                                   | 21.45  | 21.45                                |  |  |
| (g)           | Foreign Venture Capital Investors  | 0                       | 0                      | 0  | 0.00   | 0.00                                 |  |  |

For SPENDEX INDUSTRIES LTD.

Company Secretary

|       |   |               |                   |                   |               |               |                   |              |
|-------|---|---------------|-------------------|-------------------|---------------|---------------|-------------------|--------------|
| (h)   | Qualified Foreign Investor  | 0             | 0                 | 0                 | 0.00          | 0.00          |                   |              |
| (i)   | Any Other - Foreign Bank  | 3             | 1,505             | 1,496             | 0.00          | 0.00          |                   |              |
|       | <b>Sub-Total (B) (1)</b>  | <b>39</b>     | <b>19,648,161</b> | <b>19,634,982</b> | <b>21.89</b>  | <b>21.89</b>  |                   |              |
| (2)   | Non Institutions  |               |                   |                   |               |               | N.A               | N.A          |
| (a)   | Bodies Corporate  | 556           | 4,897,994         | 4,840,143         | 5.46          | 5.46          |                   |              |
| (b)   | Individuals<br>i) Individuals shareholders holding nominal share capital upto Rs. 1 Lakhs | 36,705        | 8,366,258         | 7,328,472         | 9.32          | 9.32          |                   |              |
|       | ii) Individuals shareholders holding nominal share capital in excess of Rs 1 Lakhs        | 145           | 5,043,625         | 5,043,625         | 5.62          | 5.62          |                   |              |
| (c)   | Qualified Foreign Investor  | 0             | 0                 | 0                 | 0.00          | 0.00          |                   |              |
| (d)   | Any Other -   |               |                   |                   |               |               |                   |              |
| (i)   | Directors other than Promoters  | 3             | 101,221           | 101,221           | 0.11          | 0.11          |                   |              |
| (ii)  | Trust   | 4             | 27,895            | 27,895            | 0.03          | 0.03          |                   |              |
| (iii) | Clearing Member   | 23            | 19,326            | 19,326            | 0.03          | 0.03          |                   |              |
| (iv)  | Hindu Undivided Families  | 462           | 964,533           | 964,315           | 1.07          | 1.07          |                   |              |
| (v)   | NRI   | 122           | 372,462           | 313,804           | 0.41          | 0.41          |                   |              |
|       | <b>Sub-Total (B) (2)</b>  | <b>38,020</b> | <b>19,793,314</b> | <b>18,638,801</b> | <b>22.05</b>  | <b>22.05</b>  |                   |              |
|       | <b>Total Public Shareholding (B) = (B) (1) + (B) (2)</b>                                  | <b>38,059</b> | <b>39,441,475</b> | <b>38,273,783</b> | <b>43.94</b>  | <b>43.94</b>  | N.A               | N.A          |
|       | <b>TOTAL (A) + (B)</b>  | <b>38,068</b> | <b>89,772,035</b> | <b>88,604,343</b> | <b>100.00</b> | <b>100.00</b> | <b>45,223,058</b> | <b>50.38</b> |
| (C)   | Shares held by Custodians and against which Depository Receipts have been issued          |               |                   |                   | N.A           | 0.00          | N.A               | N.A          |
| (1)   | Promoter and Promoter Group   | 0             | 0                 | 0                 | 0.00          | 0.00          | N.A               | N.A          |
| (2)   | Public  | 0             | 0                 | 0                 | 0.00          | 0.00          | N.A               | N.A          |
|       | <b>GRAND TOTAL (A) + (B) + (C)</b>  | <b>38,068</b> | <b>89,772,035</b> | <b>88,604,343</b> | <b>100.00</b> | <b>100.00</b> | <b>45,223,058</b> | <b>50.38</b> |


For SPENTEX INDUSTRIES LTD.

Company Secretary

(I) (b) Statement showing holding of securities (including share, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr No | Name of the Shareholder          | Details of shares held |  | Encumbered shares (*) |                          |   | Details of warrants     |  |                                       | Details of convertible securities                                  |       | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|-------|----------------------------------|------------------------|--|-----------------------|--------------------------|---|-------------------------|--|---------------------------------------|--|-------|--|
|       |                                  | Number of shares held  | As a % of total shares (grand total (A) + (B) + (C)) | Number                | As a percentage          | As a % of grand total (A) + (B) + (C) of sub-clause (I) (a) | Number of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | As a % of total number of convertible securities of the same class | (XII) |  |
| (I)   | (II)                             | (III)                  | (IV)   | (V)                   | (VI) = (V) / (III) * 100 | (VII)   | (VIII)                  | (IX)   | (X)                                   | (XI)   | (XII) |  |
| 1     | Mukund Choudhary                 | 8,535,946              | 9.51   | 7,805,946             | 91.45                    | 8.70  | 0                       | 0.00   | 0                                     | 0.00   | 9.51  |  |
| 2     | Kapil Choudhary                  | 8,474,869              | 9.44   | 7,754,869             | 91.50                    | 8.64  | 0                       | 0.00   | 0                                     | 0.00   | 9.44  |  |
| 3     | Ajay Kumar Choudhary             | 8,066,052              | 8.96   | 7,286,040             | 90.33                    | 8.12  | 0                       | 0.00   | 0                                     | 0.00   | 8.96  |  |
| 4     | Jyoti Choudhary                  | 2,980,225              | 3.32   | 1,992,225             | 66.85                    | 2.22  | 0                       | 0.00   | 0                                     | 0.00   | 3.32  |  |
| 5     | Ritu Choudhary                   | 2,770,374              | 3.09   | 1,992,374             | 71.92                    | 2.22  | 0                       | 0.00   | 0                                     | 0.00   | 3.09  |  |
| 6     | CLC Technologies Private Limited | 18,300,000             | 20.38  | 18,300,000            | 100.00                   | 20.38   | 0                       | 0.00   | 0                                     | 0.00   | 20.38 |  |
| 7     | CLC & Sons Private Limited       | 1,064,058              | 1.19   | 69                    | 0.01                     | 0.00  | 0                       | 0.00   | 0                                     | 0.00   | 1.19  |  |
| 8     | Lekha Devi Choudhary             | 96,035                 | 0.11   | 48,534                | 50.54                    | 0.05  | 0                       | 0.00   | 0                                     | 0.00   | 0.11  |  |
| 9     | Chiranjit Choudhary              | 43,001                 | 0.04   | 43,001                | 100.00                   | 0.05  | 0                       | 0.00   | 0                                     | 0.00   | 0.04  |  |
|       |                                  | 50,330,560             | 56.06  | 45,223,058            | 89.85                    | 50.38   |                         |  |                                       |  | 56.06 |  |

(\*) The term encumbrance has the same meaning as assigned to it in regulation 28 (3) of SAST Regulations, 2011

For SPENTEX INDUSTRIES LTD.  
  
 Company Secretary

(l) (c) (i) Statement showing holding of securities (including share, warrants, convertible securities) of persons belonging to the category "Public and holding more than 1% of total number of shares"

| Sr No | Name of the Shareholder  | Number of Shares Held | Shares as a percentage of total number of shares (i.e. Grand Total (A) + (B) + (C) Indicated in statement at para (1) (a) above) | Details of warrants     |  |                                       | Details of convertible securities                      |              | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|-------|--|-----------------------|--|-------------------------|--|---------------------------------------|--|--------------|--|
|       |  |                       |  | Number of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | % w.r.t total convertible securities of the same class |              |  |
| 1     | Citigroup Venture Capital International Growth Partnership Mauritius Ltd | 19,252,650            | 21.45  | 0                       | 0.00   | 0                                     | 0.00   | 21.45        |  |
| 2     | Consolidated Finvest and Holdings Ltd                                    | 975,995               | 1.09   | 0                       | 0.00   | 0                                     | 0.00   | 1.09         |  |
|       | <b>TOTAL</b>   | <b>20,228,645</b>     | <b>22.53</b>   |                         |  |                                       |  | <b>22.53</b> |  |

(l) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr No | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them                      | Number of Shares Held | Shares as a percentage of total number of shares (i.e. Grand Total (A) + (B) + (C) indicated in statement at para (1) (a) above) | Details of warrants |  |                                       | Details of convertible securities                      |              | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|-------|--|-----------------------|--|---------------------|--|---------------------------------------|--|--------------|--|
|       |  |                       |  | Number of warrants  | As a % of total number of warrants of the same class | Number of convertible securities held | % w.r.t total convertible securities of the same class |              |  |
| 1     | Citigroup Venture Capital International Growth Partnership Mauritius Ltd<br><i>Company Secretary</i> | 19,252,650            | 21.45  | 0                   | 0.00   | 0                                     | 0.00   | 21.45        |  |
|       | <b>TOTAL</b>   | <b>19,252,650</b>     | <b>21.45</b>   |                     |  |                                       |  | <b>21.45</b> |  |

FOR SPENTEX INDUSTRIES LTD  
Company Secretary

(I) (d) Statement showing details of locked in shares

| Sr. No. | Name of the Shareholder          | Category of Shareholders (Promoters/Public) | Number of Locked-in Shares | Locked-in shares as a % of total number of shares (i.e. Grand Total (A) + (B) + (C) indicated in statement at para (1) (a) above) |
|---------|----------------------------------|---|----------------------------|---|
| 1.      | CLC Technologies Private Limited | Promoter Company                            | 8,450,000                  | 9.41  |
|         | TOTAL                            |   | 8,450,000                  | 9.41  |

(II) (a) Statement showing details of Depository Receipts (DRS)

| Sr No | Type of outstanding DR (ADRs, GDRs, SDRs etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para.(1) (a) above) |
|-------|--|---------------------------|---|---|
|       | NOT APPLICABLE                                 | NIL                       | NIL   | NIL   |

Statement showing Shareholding Pattern As on 30.09.2013

(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares are held by 'promoter/promoter group' are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DRs (ADRs, GDRs, SDRs etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (1) (a) above) |
|---------|-----------------------|---|---|---|
|         | NOT APPLICABLE        | NOT APPLICABLE                                  | NIL   | NIL   |
|         | TOTAL                 |   | NIL   |   |

For SPENTEX INDUSTRIES LTD.

Company Secretary

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