

## ANNEXURE-2

**Format for disclosures under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Name of the Target Company (TC)	<b>SPECIALITY RESTAURANTS LIMITED</b>		
Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer/seller	<b>Mr. Anjan Chatterjee</b>		
Whether the acquirer/seller belongs to Promoter/Promoter Group	<b>Yes.</b>		
Name (s) of the Stock Exchange (s) where the shares of TC are Listed	<b>National Stock Exchange ("NSE") and BSE Limited ("BSE")</b>		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share /voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of TC (**)
<b>Before the acquisition/sale under consideration, holding of:</b>			
a) Shares carrying voting rights	76,52,924	16.30%	16.30%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) (Locked- in- shares)	54,47,076	11.60%	11.60%
c) Voting rights (VR) otherwise than by shares	N.A	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer/seller to receive shares carrying voting rights in the TC (specify holding in each category)	N.A.	N.A.	N.A.
<b>e) Total (a+b+c+d)</b>	<b>1,31,00,000</b>	<b>27.90%</b>	<b>27.90%</b>
<b>Details of acquisition/sale</b>			
f) Shares carrying voting rights acquired/sold	10,30,000	2.20%	2.20%
g) VRs acquired/sold otherwise than by shares	N.A.	N.A.	N.A.
h) Warrants/convertible securities/any other instrument that entitles the acquirer/ seller to receive shares carrying voting rights in the TC (specify holding in each category)acquired/sold	N.A	N.A.	N.A.
i) Shares encumbered/invoked/released by the acquirer	N.A	N.A	N.A

<b>j) Total (f+g+h+i)</b>	<b>10,30,000</b>	<b>2.20%</b>	<b>2.20%</b>
<b>After the acquisition/sale, holding of</b>			
k) Shares carrying voting rights	66,22,924	14.10%	14.10%
l) Shares encumbered with the acquirer/seller (Locked-in shares)	54,47,076	11.60%	11.60%
	N.A.	N.A.	N.A.
m) VRs otherwise than by shares	N.A.	N.A.	N.A.
n) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/sale			
<b>o) Total (k+l+m+n)</b>	<b>1,20,70,000</b>	<b>25.70%</b>	<b>25.70%</b>
Mode of acquisition/sale (e.g. open market/ off-market/ public issue/ right issue/ preferential allotment/ inter-se transfer etc.).	Open market		
Date of acquisition/sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	18.03.2015		
Equity share capital/total voting capital of the TC before the said acquisition/ sale.	4,69,57,657		
Equity share capital/total voting capital of the TC after the said acquisition/ sale.	4,69,57,657		
Total diluted share/voting capital of the TC after the said acquisition/sale	4,69,57,657		

(\*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the ~~acquirer/seller/~~ **Authorized Signatory:**



Place: Mumbai.

Date: March 18, 2015.