

Introductory sub-table 1)(a)

<b>Name of the Company: SOVEREIGN DIAMONDS LIMITED</b>			
<b>Scrip Code : 523826, Name of the scrip: SOVERDIA, class of security: EQUITY</b>			
<b>Quarter ended: MARCH- 2015</b>			
<b>Partly paid-up shares:-</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>	
Held by promoter/promoter group		0	0
Held by public		0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities:- No. of outstanding securities</b>			
	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>	
Held by promoter/promoter group		0	0
Held by public		0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:-</b>			
	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>	
Held by promoter/promoter group		0	0
Held by public		0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total partly paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>			
			<b>5788002</b>

**Statement Showing Shareholding Pattern**

Category code	Category of Shareholder	Table (I)(a)						Shares Pledged or otherwise encumbered	
		Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Number of shares	(IX)= (VII)/(V)*100	
					As a percentage of(A+B) <sup>1</sup>	As a percentage of (A+B+C)			
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)		
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>								
<b>1</b>	<b>Indian</b>								
(a)	Individuals/ Hindu Undivided Family	4	2755288	2755288	47.60	47.60	0	0.00	
(b)	Central Government/ State Government(s)				0.00	0.00		0.00	
(c)	Bodies Corporate				0.00	0.00		0.00	
(d)	Financial Institutions/ Banks				0.00	0.00		0.00	
(e)	Any Others(Specify)								
(e-i)					0.00	0.00		0.00	
(e-ii)					0.00	0.00		0.00	
	<b>Sub Total(A)(1)</b>	<b>4</b>	<b>2755288</b>	<b>2755288</b>	<b>47.60</b>	<b>47.60</b>	<b>0</b>	<b>0.00</b>	
<b>2</b>	<b>Foreign</b>								
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00	
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00	
c	Institutions	0	0	0	0.00	0.00	0	0.00	
d	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00	
e	Any Others(Specify)	0	0	0			0		
e-i					0.00	0.00		0.00	
e-ii									
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>4</b>	<b>2755288</b>	<b>2755288</b>	<b>47.60</b>	<b>47.60</b>	<b>0</b>	<b>0.00</b>	

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage of (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
<b>(B)</b>	<b>Public shareholding</b>							
<b>I</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00		
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00		
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	1	1	1	0.00	0.00		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Any Other (specify)	0	0	0	0.00	0.00		
(i-i)					0.00	0.00		
(i-ii)								
	<b>Sub-Total (B)(1)</b>	<b>1</b>	<b>1</b>	<b>1</b>	<b>0.00</b>	<b>0.00</b>		
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	48	409901	283423	7.08	7.08		
(b)	Individuals				0.00	0.00		
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	4154	1205162	638274	20.82	20.82		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	15	1405255	1394556	24.28	24.28		
(c)	Qualified Foreign Investor				0.00	0.00		
(d)	Any Other (specify)							
(d-i)	Clearing Members	5	1830	1830	0.03	0.03		
(d-ii)	NRI/OCB's	3	10565	10565	0.18	0.18		
	<b>Sub-Total (B)(2)</b>	<b>4225</b>	<b>3032713</b>	<b>2328648</b>	<b>52.40</b>	<b>52.40</b>		
<b>(B)</b>	<b>Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>4226</b>	<b>3032714</b>	<b>2328649</b>	<b>52.40</b>	<b>52.40</b>		
	<b>TOTAL (A)+(B)</b>	<b>4230</b>	<b>5788002</b>	<b>5083937</b>	<b>100.00</b>	<b>100.00</b>		

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group				0.00			0.00
2	Public				0.00			
	Sub-Total (C)	0	0	0		0	0	
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>4230</b>	<b>5788002</b>	<b>5083937</b>		<b>100.00</b>	<b>0</b>	<b>0.00</b>

**(D)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)		Details of warrants			Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage (VI)=(V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Ajay Ramesh Gehani	877800	15.17		0.00	0.00		0	0		15.17
2	Deepika Ajay Gehani	101400	1.75		0.00	0.00		0	0		1.75
3	Ramesh Hotchand Gehani	1186532	20.50		0.00	0.00		0	0		20.50
4	Rani Ramesh Gehani	589556	10.19		0.00	0.00		0	0		10.19
5			0.00		0.00	0.00		0	0		0.00
6			0.00		0.00	0.00		0	0		0.00
7			0.00		0.00	0.00		0	0		0.00
8			0.00		0.00	0.00		0	0		0.00
9			0.00		0.00	0.00		0	0		0.00
10			0.00		0.00	0.00		0	0		0.00
11			0.00		0.00	0.00		0	0		0.00
								0	0		
	<b>TOTAL</b>	<b>2755288</b>	<b>47.60</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>47.60</b>

(\*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Mohan B Chandiramani	269271	4.65		0		0	4.65
2	Renuka Mohan Chandiramani	266869	4.61		0		0	4.61
3	Sanjay Ramesh Gehani	451716	7.80		0		0	7.80
4	Merrygold Investments Ltd	120000	2.07		0		0	2.07
5	Nagarjuna Fiance Ltd.	91325	1.58		0		0	1.58
6	Vipul Rajendrabhai Gandhi	125000	2.16		0		0	2.16
7			<b>0.00</b>		0		0	0.00
8			<b>0.00</b>		0		0	0.00
9			<b>0.00</b>		0		0	0.00
					0		0	
					0		0	
					0		0	
<b>TOTAL</b>		<b>1324181</b>	<b>22.88</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>22.88</b>







**(II)(a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}
1	N.A.			0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>

