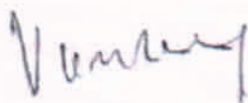


Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|---|---------------------------|---|--|
| 1. Name of the Target Company (TC) | SMILAX INDUSTRIES LIMITED | | |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer/seller. | NONE | | |
| 3. Whether the acquirer belongs to Promoter/Promoter group | YES | | |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE LIMITED | | |
| 5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC(*) |
| <u>Before the acquisition/disposal under consideration, holding of:</u> | | | |
| a) Shares carrying voting rights | 629090 | 5.11 | 5.11 |
| b) Voting rights (VR) otherwise than by shares | NIL | NIL | NIL |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | NIL | NIL | NIL |
| Total (a+b+c) | 629090 | 5.11 | 5.11 |
| <u>Details of acquisition/sale</u> | | | |
| a) Shares carrying voting rights acquired/sold | 300000 | 2.43 | 2.43 |
| b) VRs acquired /sold otherwise than by shares | NIL | NIL | NIL |
| c) Warrants/convertible securities/any other instrument | | | |

| | | | |
|---|------------|------|------|
| that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | NIL | NIL | NIL |
| Total (a+b+c) | 300000 | 2.43 | 2.43 |
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 329090 | 2.68 | 2.68 |
| b) VRs otherwise than by shares | NIL | NIL | NIL |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | NIL | NIL | NIL |
| Total (a+b+c) | 329090 | 2.68 | 2.68 |
| 6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Off-Market | | |
| 7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 07.08.2014 | | |
| 8. Equity share capital / total voting capital of the TC before the said acquisition / sale | 12300400 | | |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition / sale | 12300400 | | |
| 10. Total diluted share/voting capital of the TC after the said acquisition/sale. | 12300400 | | |



Signature of the acquirer / seller / Authorised Signatory

Place: Hyderabad

Date: 08.08.2014