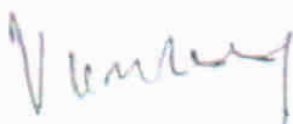


**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	SMILAX INDUSTRIES LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer/seller.	NONE		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	1809090	14.71	14.71
b) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NIL	NIL
<b>Total (a+b+c)</b>	<b>1809090</b>	<b>14.71</b>	<b>14.71</b>
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	280000	2.28	2.28
b) VRs acquired /sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument			

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
Total (a+b+c)	<b>280000</b>	<b>2.28</b>	<b>2.28</b>
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	1529090	12.43	12.43
b) VRs otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	NIL	NIL	NIL
Total (a+b+c)	<b>1529090</b>	<b>12.43</b>	<b>12.43</b>
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off-Market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	05.03.2014		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	12300400		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	12300400		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	12300400		



**Signature of the acquirer / seller / Authorised Signatory**

Place: Hyderabad

Date: 06.03.2014