

SKY INDUSTRIES LTD



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4th September, 2014

To,
The Secretary,
The Bombay Stock Exchange,
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

Subject: Revised Shareholding Pattern as on 30th June, 2014

BSE Code: 526479

Sir / Madam,

We acknowledge the receipt of your mail dated 20th August, 2014 in relation with the discrepancies in the Shareholding Pattern of June, 2014. Enclosed herewith please find the Revised Shareholding Pattern as on 30th June, 2014 as required by you.

Please acknowledge and take on record the same.

Thanking you,

For SKY INDUSTRIES LTD


DIRECTOR

(l) (a)	Statement showing Shareholding Pattern							
Name of the Company: SKY INDUSTRIES LIMITED								
Scrip Code, Name of the scrip, class of security:								
Quarter ended: 30.06.14								
		BSE-		, NSE-		; Equity		
		No. of partly paid-up shares		As a % of total no. of partly paid-up shares		As a % of total no. of shares of the company		
Partly paid-up shares:-		0		0.0000		0.0000		
Held by Promoter / Promoter Group		0		0.0000		0.0000		
Held by public		0		0.0000		0.0000		
Total								
Outstanding convertible securities:-		No. of outstanding securities		As a % of total No. of outstanding convertible securities		As a % of total no. of shares of the company, assuming full conversion of the convertible securities		
Held by Promoter / Promoter Group		0		0.0000		0.0000		
Held by public		0		0.0000		0.0000		
Total		0		0.0000		0.0000		
Warrants:-		No. of warrants		As a % of total no. of warrants		As a % of total no. of shares of the company, assuming full conversion of warrants		
Held by Promoter / Promoter Group		0		0.0000		0.0000		
Held by public		0		0.0000		0.0000		
Total		0		0.0000		0.0000		
Total paid-up capital of the company assuming full conversion of warrants and convertible securities						3976400		

Category Code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Promoter and Promoter Group							
1	Indian							
(a)	Individuals/Hindu Undivided Family	6	428152	428152	10.7673	10.7673	0	0.0000
(b)	Central Government/State Government(s)	0	0	0	0.0000	0.0000	0	0.0000
(c)	Bodies Corporate	1	1310147	1310147	32.9481	32.9481	263500	20.1122
(d)	Financial Institutions / Banks	0	0	0	0.0000	0.0000	0	0.0000
(e)	Any Other (specify)	0	0	0	0.0000	0.0000	0	0.0000
	Sub Total (A)(1)	7	1738299	1738299	43.7154	43.7154	263500	15.1585
2	Foreign							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.0000	0.0000	0	0.0000
(b)	Bodies Corporate	0	0	0	0.0000	0.0000	0	0.0000
(c)	Institutions	0	0	0	0.0000	0.0000	0	0.0000
(d)	Qualified Foreign Investors	0	0	0	0.0000	0.0000	0	0.0000
(e)	Any Other (specify)	0	0	0	0.0000	0.0000	0	0.0000
	Sub Total (A)(2)	0	0	0	0.0000	0.0000	0	0.0000
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	7	1738299	1738299	43.7154	43.7154	263500	15.1585
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/UTI	0	0	0	0.0000	0.0000	-	-
(b)	Financial Institutions / Banks	0	0	0	0.0000	0.0000	-	-
(c)	Central Government/State Government(s)	0	0	0	0.0000	0.0000	-	-
(d)	Venture Capital Funds	0	0	0	0.0000	0.0000	-	-
(e)	Insurance Companies	0	0	0	0.0000	0.0000	-	-
(f)	Foreign Institutional Investors	0	0	0	0.0000	0.0000	-	-
(g)	Foreign Venture Capital Investors	0	0	0	0.0000	0.0000	-	-
(h)	Qualified Foreign Investors	0	0	0	0.0000	0.0000	-	-

(1)	Any Other (specify)	0	0	0	0	0	0.0000	0.0000	-	-
	Sub Total (B) (1)	0	0	0	0	0	0.0000	0.0000		

Sr. No.	(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" Name of the shareholder	Details of Shares held		Encumbered shares		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share of capital	
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants the same class	Number of convertible securities held	As a % total number of convertible securities of the same class		
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III) I)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	SKAY FINVEST PRIVATE LTD(ABCS4528M)	1310147	32.95	263500	20.11	0.00	0	0.00	0	0.00	32.95
2	KAILASHMATTI SURYAKANT SHAH(ABDPS4878E)	157000	3.95	0	0.00	0.00	0	0.00	0	0.00	3.95
3	NITIN K. MOTANI(AHTPM5080G)	82529	2.08	0	0.00	0.00	0	0.00	0	0.00	2.08
4	SHAILESH S SHAH(ADDPSS982K)	73820	1.85	0	0.00	0.00	0	0.00	0	0.00	1.85
5	SHARAD S SHAH(ADOPSS889G)	60570	1.52	0	0.00	0.00	0	0.00	0	0.00	1.52
6	SAURABH K MOTANI(AAUPM3139L)	53270	1.34	0	0.00	0.00	0	0.00	0	0.00	1.34
7	SHAILESH S SHAH	1163	0.0292	0	0.00	0.00	0	0.00	0	0.00	0.03
	TOTAL	1738299	43.72	263500	15.1585	0.0000	0	0.00	0	0.00	43.72

(1)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of Locked in Shares	Locked-in shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above]	Promoter/Promoter Group/Public
1	NIL	NIL	NIL	NIL
TOTAL	NIL	NIL	NIL	NIL