

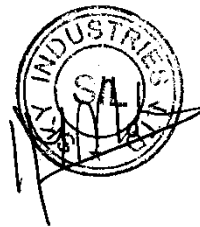
SKY INDUSTRIES LIMITED

Registered Office : C-58, TTC Industrial Area, Thane Belapur Road, Navi Mumbai - 400 705
Tel: 27631686/87, 27612993/4. Fax: 27632224

Audited Financial Results(Consolidated) for the year ended 31st March 2014

(Rs. In Lacs)

Sr	Particulars	Quarter Ended			Year Ended	Year Ended
		31.3.2014	31.12.2013	31.3.2013	31.03.2014	31.03.2013
		Audited	Unaudited	Audited	Audited	Audited
1	(a) Net Sales	1,366	1,664	1,724	6,584	7,103
	(b) Other Operating Income	68	18	20	135	60
	Total Income	1,434	1,682	1,744	6,718	7,163
2	Expenditure					
	(a) Decrease/(Increase) in stock in trade	(90)	(27)	215	(105)	256
	(b) Consumption of Raw Materials	1,071	691	851	3,685	3,843
	(c) Purchase of Traded Goods	(142)	306	129	525	683
	(d) Staff Cost	199	195	212	776	795
	(e) Depreciation	49	46	46	196	206
	(d) Other Expenditure	263	349	271	1,206	1,240
	(g) Total	1,350	1,560	1,724	6,283	7,023
3	Profit /(Loss) from operations before Other Income, Interest & Tax	84	122	20	436	140
4	Other Income	59	7	71	105	175
5	Profit before Interest and Exceptional Items	143	129	91	541	315
6	Interest and Finance Charges	95	72	68	337	296
7	Profit after Interest but before exceptional items	49	57	23	204	19
8	Exceptional Items	(0)	-	35	40	35
9	Profit /(Loss) from Ordinary Activities before tax	49	57	58	243	54
10	Tax Expense	53	-	24	53	8
11	Net Profit/(Loss) from Ordinary Activities after tax	(4)	57	34	190	46
12	Extraordinary Items (Net of Tax Expense)	-	-	-	-	-
13	Net Profit/(Loss) for the period	(4)	57	34	190	46
	Less : Minority Interest	(21)	11	(16)	10	8
	Net Profit/(Loss) after taxes and Minority Interest	17	46	50	180	38
14	Paid-up Equity Share Capital(Face Value Rs.10/- per share)	398	398	398	398	398
15	Reserves excluding Revaluation Reserves					
16	Earning per Share (EPS)					
	(a) Basic and Diluted EPS before extraordinary items	42%	1.15	1.26	4.52	0.95
	(b) Basic and Diluted EPS after extraordinary items	0.42%	1.15	1.26	4.78	0.95
17	Public Shareholding					
	- Number of Shares	2,238,101	2,238,101	2,238,101	2,238,101	2,238,101
	- Percentage of Shareholding	56%	56%	56%	56%	56%
18	Promoter and Promoter Group Shareholding					
	a) Pledged/Encumbered					
	- Number of Shares	263,500	263,500	923,500	263,500	923,500
	- Percentage of Shares(As a % of total shareholding of Promoter & Promoter Group)	15%	15%	53%	15%	53%
	- Percentage of Shares(As a % of total share capital of the Company)	7%	7%	23%	7%	23%
	b) Non - encumbered					
	- Number of Shares	1,474,799	1,474,799	814,799	1,474,799	814,799
	- Percentage of Shares(As a % of total shareholding of Promoter & Promoter Group)	85%	85%	47%	85%	47%
	- Percentage of Shares(As a % of total share capital of the Company)	37%	37%	20%	37%	20%



(Rs. In Lacs)

Statement of Assets and Liabilities	31.03.2014	31.03.2013
EQUITY AND LIABILITIES		
SHAREHOLDER'S FUNDS:		
(a) Share Capital	398	398
(b) Reserves & Surplus	1,129	1,000
Sub-total - Shareholders' funds	1,527	1,398
Minority Interest	196	186
Non-current liabilities		
(a) Long-term borrowings	63	386
(b) Deferred tax liabilities (net)	172	174
(c) Other long-term liabilities	5	5
(d) Long-term provisions	-	-
Sub-total - Non-current liabilities	241	565
Current liabilities		
(a) Short-term borrowings	1,744	1,915
(b) Trade payables	1,116	1,201
(c) Other current liabilities	646	630
(d) Short-term provisions	250	242
Sub-total - Current liabilities	3,756	3,988
TOTAL - EQUITY AND LIABILITIES	5,719	6,137
ASSETS.		
Non-current assets		
(a) Fixed assets	2,077	2,345
(b) Non-current investments	6	6
(c) Long-term loans and advances	649	616
(d) Other non-current assets	7	0
Sub-total - Non-current assets	2,739	2,967
Current assets		
(a) Inventories	1,654	1,753
(b) Trade receivables	1,057	1,178
(c) Cash and cash equivalents	146	164
(d) Short-term loans and advances	110	70
(e) Other current assets	13	5
Sub-total - Current assets	2,979	3,170
TOTAL ASSETS	5,719	6,137

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- 1) The above results were taken on record by the Board of Directors and the Audit Committee at their meeting held on 20th May, 2014
 - 2) The figures for the quarter ended 31st March 2014 are balancing figures between the audited figures for the year ended 31st March 2014 and the published figures upto 3rd quarter ended 31st December 2013.
 - 3) No Investor Complaints received for the Quarter ended 31st March 2014.
 - 5) As the Company has only one primary business activity, Segment Reporting is not applicable.
 - 6) Previous years' figures have been regrouped wherever considered necessary .

Place : Mumbai
Dated : 20.05.2014



By order of the Board of Directors
For Sky Industries Limited

[Signature]
Director