| NAME OF THE COMPANY : SIMBHAO | INTRODUCTORY SU | B-TABLE (I)(a) | |
|---|---------------------------------|--|--|
| CLASS OF | SECURITY: | | |
| QUARTER ENDED: 31/12/2014 | | | |
| | | | 100 Carlos Carlos (100 Car |
| Partly paid-up shares:- | No. of partly paid-up share | As a % of total no of parti | As a % of total no of share |
| Held by promoter/promoter group | NIL | | of the Company |
| Held by public | | NIL | NIL |
| | NIL | NIL | NIL |
| Total-D | | Market Service Control of the Contro | IVIL |
| Held by promoter/promoter group | securities | securities | of the Company, assuming full conversion of the conversion of the convertible securities |
| Held by promoter/promoter group | NIL NIL | securities NIL NIL | convertible securities NIL NIL |
| Held by promoter/promoter group Held by public Total-E Varrants:- | NIL NIL | NIL NIL NIL As a % of total no of | NIL NIL As a % of total no of shares of the Company, assuming |
| Held by promoter/promoter group Held by public Total-E Varrants:- eld by promoter/promoter group | NIL NIL NIL NO. of warrants | NIL NIL NIL As a % of total no of warrants | NIL NIL |
| Held by promoter/promoter group Held by public Total-E Varrants:- | NIL NIL NIL NO. of warrants | NIL NIL As a % of total no of warrants NIL | NIL NIL As a % of total no of shares of the Company, assuming full conversion of warrants |
| Held by promoter/promoter group Held by public Total-E Varrants:- Held by promoter/promoter group Held by public | NIL NIL NO. of warrants NIL NIL | Securities NIL NIL NIL As a % of total no of warrants NIL NIL | NIL NIL As a % of total no of shares of the Company, assuming full conversion of warrants |
| Varrants:- | NIL NIL NO. of warrants NIL NIL | Securities NIL NIL NIL As a % of total no of warrants NIL NIL NIL NIL | NIL NIL As a % of total no of shares of the Company, assuming full conversion of warrants |

| SCDID COD | SUGARS LIMITED | | | 100 | | | | |
|-------------------|---|----------------|----------|--|--|------------------------------------|---------------------|-----------------------|
| SCRIP CODI | GOARTER ENL | DED: 31/12/201 | 4 | | | | | |
| Category code | Category of Shareholder | | f Total | Number o f shares held ir dematerialized form | f Total share percentage number of | eholding as a of tota shares | Shares otherwise | Pledged encumbered |
| I (A) OHAB | II | III | IV | | percentage of (A+B) | As a percentage of (A+B+C) | Number o | f As percentage |
| (A) SHAREHO | OLDING OF PROMOTER AND | PROMOTER GI | ROLIB | V | VI | VII | VIII | IX |
| (1) mulan | | | 1001 | | | Mary 11 Comment 179 Au | | IV |
| (a) Individuals | | 6 | 6301656 | | | | The Later of | |
| (b) Central Go | v/State gov | 0 | 0301036 | 200,000 | 22.32 | 22.32 | 322946 | 5.1 |
| (c) Bodies Cor | | 2 | 6607213 | 0 | 0.00 | 0.00 | 0 | 0.0 |
| (d) Financial In | st. Banks | 0 | | 6607213 | 23.41 | 23.41 | 1927054 | 29.1 |
| (e) Any Other (| Specify) | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 |
| Sub Total (A)(| 1) | 8 | 12000000 | 0 | 0 | 0 | 0 | 0.00 |
| (2) Foreign | US at March of the company of the company | 0 | 12908869 | 12908869 | 45.73 | 45.73 | 2250000 | |
| (a) Individuals i | nri/ Individuals/Foreign | Ol | | | | The Table | | 17.43 |
| b) Bodies Corp | porate | 0 | 0 | 0 | 0 | 0 | 0 | |
| c) Institutions | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| d) Any Other (s | specify) GROUP HOLDING | | 0 | 0 | 0 | 0 | 0 | 0 |
| Sub Total (A)(2 | 2) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| OTAL SHARE | HOLDING OF PROMOTER | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| A)=(A)(1)+(A)(2 | ROMOTER GROUP | 8 | 12908869 | 12908869 | 45.73 | 45.73 | 2250000 | 17.43 |
|) Institutions | | | | | A PART OF THE PART OF | | | |
|) Mutual Funds | s/UTI | | | Description of the second | | | | |
|) Financial Inst | | 1 | 1500 | 0 | 0.005 | 0.005 | NAI | |
|) Central | Government(s) state | 1 | 1000 | 1000 | 0.004 | 0.004 | N.A. | N.A. |
| overnment(s) | | AR | 0 | 0 | 0 | 0.004 | | N.A. |
| Venture Capit | diri dilas | 0 | 0 | | 1 | J | N.A. | N.A. |
| Insurance Co | mpanies "3/ | DELHI Z O | 0 | 0 | 0 | 0 | N.A. | N.A. |
| Foreign Institu | tional Investors | 05 1 | 2220687 | 2220687 | 0 | 0 | N.A. | N.A. |
| | 7/1/4/ | 1-11 | | ///06871 | 7.87 | 7.87 | N.A. | 14.7. |

| (g) Foreign Venture Capital Investors (h) Any Other (specify) FDI | | 0 0 | 0 | ٥ | | | |
|---|-----------|--------------------|-----------------|-------|-------|---------|------|
| Sub Total (B)(1) | | 0 0 | 0 | 0 | | 0 N.A. | N. |
| (2) Non-Institutions | | 3 2223187 | 2221687 | 0 | | 0 N.A. | N. |
| (2) Roding Or | | | 2221007 | 7.88 | 7.8 | 8 N.A. | N. |
| (a) Bodies Corporate | 292 | 2 6129455 | 6400400 | | | | 14. |
| (b) Individuals- i. Individual shareholders | 14753 | 100 | 6123189 | 21.71 | 21.7 | 1 N.A. | N. |
| holding nominal share capital up to Rs. 1 lac | | 5221176 | 4683213 | 18.50 | 18.50 | | N. |
| (b) Individuals- ii.Individual shareholders | | | | | | | IV. |
| holding nominal share capital in excess of | 56 | 1470561 | 1470561 | F 04 | | | |
| Rs. 1 lac. | | | | 5.21 | 5.21 | N.A. | N. |
| (c) Any other (specify) Non-resident | | town when they are | | | | | |
| indian./OCB | 84 | 189376 | 189376 | 0.67 | 0.67 | | |
| d) Any other (specify) Clearing Member | 30 | 05000 | | | 0.67 | N.A. | N.A |
| e) Any other (specify) Trust | 1 | 55555 | 85986 | 0.31 | 0.31 | N.A. | |
| f) Any other (specify) foreign bodies | 0 | 200 | 200 | 0.001 | 0.001 | N.A. | N.A |
| orporates | U | 0 | 0 | 0 | 0 | N.A. | N.A |
| g) Any Other (specify) EMPLOYEE | 0 | 0 | | | o | N.A. | N.A |
| h) Any Other (specify) PAKISTANI SHARE- | 0 | 0 | 0 | 0 | 0 | N.A. | N.A. |
|) Any Other (specify) DIRECTOR'S & | | 0 | 0 | 0 | 0 | N.A. | N.A. |
| HEIR RELATIVES | 0 | 0 | 0 | 0 | | | N.A. |
| ub Total (B)(2) | | | | 0 | 0 | N.A. | N.A. |
| OTAL PUBLIC SHAREHOLDING | 15216 | 13096754 | 12552525 | 46.40 | 46.40 | | |
| P)-(B)(1)+(B)(2) | 15219 | 15319941 | 14774212 | 54.27 | 54.27 | N.A. | N.A. |
| C) SHARES HELD BY CUSTODIANS AND AGAI DEPOSITORY RECEIPTS | | | | | 54.27 | N.A. | N.A. |
| DEPOSITORY RECEIPTS | NST WHICH | DEP. RECEIP | TS HAVE BEEN IS | SSUED | | | *** |
| ub Total (C)(1) | 0 | 0 | 0 | 0 | | | |
| OTAL SHARES HELD BY CUSTODIANS | 0 | 0 | 0 | 0 | 0 | N.A. | N.A. |
| ND AGAINST WHICH DEP. RECEIPTS | 0 | 0 | 0 | 0 | 0 | N.A. | N.A. |
| TVE DEEN ISSUED (C)=(C)(4) | | | | ٥ | 0 | N.A. | N.A. |
| and Total (A) + (B) + (C) | 45207 | 200000 | | | | | |
| | 15227 | 28228810 | 27683081 | 100 | 100 | 2250000 | |
| | | | | | .00 | 2250000 | 7.97 |



For SIMBHAOLI SUGARS LIMITED

KAMAL SAMTANI Company Secretary

| | | | | | TOTAL | SHARES | SHARES | | BERED | DETAILS WARRANT | S | DETAILS CONVERT SECURITIE | IBLE ES | TOTAL SHARES (INCLUDING UDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES AS A % OF DILUTED |
|--------|------|------------------|------------|---|----------|---|---------|--------------------|-------|-------------------------|---------------------------------|--|---------------------------------|--|
| Sr. FO | OLIO | DPID-CLID | PAN | NAME OF THE SHAREHOLDER | NUMBER | AS A % OF GRAND TOTAL (A+B+C) | NUMBER | | OF | OF WARRAN TS HELD | TOTAL NUMBER OF WARRAN | NUMBER OF CONVER TIBLE SECURIT IES HELD | TOTAL NUMBER OF CONVER | |
| (1) | | | | (11) | (111) | (IV) | (V) | (VI)=V/III* 100 | (VII) | (VIII) | (IX) | (X) | |) (XII |
| 1 | | IN30290243041854 | AAJPK5245N | JAI INDER KAUR | 356714 | 1.26 | 322946 | 90.53 | 1.144 | 0 | (| 0 | C | 1.26 |
| 2 | | IN30014210387895 | AAKPS7128K | GURPAL SINGH | 2053649 | 7.28 | 0 | 0.00 | 0 | 0 | (| 0 | (| 7.28 |
| 3 | | IN30290243007444 | AATPS7576A | GOVIND SINGH SANDHU | 626614 | 2.22 | 0 | 0.00 | 0 | 0 | (| 0 | (| 2.22 |
| 4 | | IN30068510382359 | AEEPM0171L | GURMIT SINGH MANN | 2284747 | 8.09 | 0 | 0.00 | 0 | 0 | (| 0 | (| 8.09 |
| 5 | | IN30114310653056 | AGSPM5391C | GURSIMRAN KAUR MANN | 971514 | 3.44 | 0 | 0.00 | 0 | 0 | (| 0 0 | (| 3.4 |
| 6 | | IN30302855279222 | BPJPS3794C | ANGAD SINGH | 8418 | 0.03 | 0 | 0.00 | 0 | 0 | (| 0 0 | (| 0.0 |
| 7 | | IN30302854120829 | AAACD3573A | DHOLADHAR INVESTMENTS PVT LTD | 5306585 | 18.80 | 1375077 | 25.91 | 4.871 | 0 | | 0 0 |) (| 18.8 |
| 8 | | IN30014210405472 | | PRITAM SINGH SANDHU ASSOCIATES PRIVATE LIMITED | | | 551977 | 42.44 | 1.955 | 0 | | 0 0 | | 0 4.6 |
| TOTAL | | | | SUGARS | 12908869 | 45.73 | 2250000 | 17.43 | 7.97 | | | 0 0 | | 45.7 |

| 'PUBLIC' AND | HOLDING MORE TH | AN 1% OF THE T | ONS BELONGING TO THE CATEGORY OTAL NUMBER OF SHARES. 31/12/2014 | | | DETAILS WARRANT | OF | DETAILS CONVERT SECURITI | | N OF WARRANTS AND CONVERTIBL E SECURITIES AS A % OF DILUTED |
|---------------|------------------|----------------|---|-----------------|--------------------------------------|--------------------|-----|--------------------------------|--|---|
| Sr. No. FOLIO | DPID-CLID | PAN | NAME OF THE SHAREHOLDER | NO OF SHARES | IN STATEMENT AT PARA (I)(a) | | THE | NUMBER OF | % w.r.t TOTAL NUMBER OF CONVER TIBLE SECURIT IES OF THE SAME CLASS | SHARE CAPITAL |
| | IN30088814163527 | | CITLAND COMMERCIAL CREDITS LIMITED | 303544 | ABOVE} 1.08 | 0 | 0 | 0 | 0 | 4.00 |
| | IN30324510006077 | | U K PAINTS (INDIA) PRIVATE LIMITED | 1104765 | | 0 | 0 | 0 | 0 | 1.08 |
| | IN30112716166524 | | WANG INVESTMENT FINANCE PVT.LTD. | 537269 | | 0 | 0 | 0 | 0 | 3.91 |
| | IN30016710023756 | | INDIA MAX INVESTMENT FUND LIMITED | 2220687 | 7.87 | 0 | 0 | 0 | 0 | 1.90 7.87 |
| | IN30039418230057 | | MONICA REALATORS & INVESTMENTS PRIVATE LIMIT | 1200000 | 4.25 | 0 | 0 | 0 | 0 | 4.25 |
| | IN30086110177207 | | PEARL INNOVATIVE MARKETING PRIVATE LIMITED | 795404 | 2.82 | 0 | 0 | 0 | 0 | 2.82 |
| | IN30262010148945 | AAMCS2879L | SHRI VATSALA TRADERS PVT. LTD | 790969 | 2.80 | 0 | 0 | 0 | 0 | 2.80 |
| OTAL | | | | 6952638 | 24.63 | 0 | 0 | 0 | U | 2.00 |

| SIMBHAOL | I SUGAF | RS LIMITED | | | - 100 | | | | | | |
|------------|---------|----------------|--------------|-----------------------------------|-----------------|--|-----------------------------------|--|--|--|--|
| | | | DING OF PERS | ONS BELONGING TO THE CATEGORY | | | | | | | |
| | | | | OTAL NUMBER OF SHARES. 31/12/2014 | 4 | a la | | | | | |
| | | | | | | | DETAILS WARRANT | The state of the s | DETAILS CONVERTI SECURITIE | BLE | TOTAL SHARES (INCLUDING UDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES AS A % OF DILUTED SHARE CAPITAL |
| Sr. No. FO | LIO DE | PID-CLID | PAN | NAME OF THE SHAREHOLDER | NO OF SHARES | GRAND TOTAL (A)+(B)+(C) | NUMBER OF WARRANT S HELD | AS A % TOTAL NUMBER OF WARRAN TS OF THE SAME CLASS | NUMBER OF CONVERT IBLE SECURITI ES HELD | % w.r.t TOTAL NUMBER OF CONVER TIBLE SECURIT IES OF THE SAME CLASS | |
| 1 | IN: | 30016710023756 | AABCI5500R | INDIA MAX INVESTMENT FUND LIMITED | 2220687 | 7.87 | 0 | 0 | 0 | 0 | 7.87 |
| TOTAL | | | | | 2220687 | 7.87 | 0 | 0 | 0 | 0 | 7.87 |



| SIMBHA | AOLI SU | GARS LIMITED | | | |
|---------|---------|--------------------------|-----------------------------|---------------|------|
| STATE | MENT SH | IOWING DETAILS OF | LOCKED-IN SHARES 31/12/2014 | | |
| Sr. No. | FOLIO | DPID-CLID | NAME OF THE SHAREHOLDER | LOOVED OUT | |
| 1 | | IN30014210387895 | GURPAL SINGH | LOCKED SHARES | |
| 2 | | IN30068510382359 | GURMIT SINGH MANN | 657500 | 2.33 |
| TOTAL | | | O THIN SHACIT WANN | 472500 | 1.67 |
| | | | | 1130000 | 4.00 |



| (II)(A) S Sr. No. | TATEMENT SHOWING DETAI Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | LS OF DEPOSITORY RI Number of outstanding DRs | CEIPTS (DRs) Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement |
|----------------------|--|---|---|--|
| | | | 0 | at para (I)(a) above} |
| 1 | ADR | 0 | 0 | |
| 2 | GDR | 0 | 0 | 0 |
| TOTAL | | 0 | 0 | |

Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are (II)(b) in excess of 1% of the total number of shares

| Sr. No. Name of the DR Holder | DR (ADRs, GDRs, | underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|-------------------------------|-----------------|-------------------------------|---|
| Total | 0 | 0 | 0 |

For SIMBHAOLI SUGARS LIMITED

KAMAL SAMTANI Company Secretary