

SSL: Stock Exchange
March 26, 2015



**SIMBHAOLI
SUGARS**

Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort Mumbai
Fax No. 022-22721072/2037

The National Stock Exchange of India Limited
Exchange Plaza, Bandra –Kurla Complex,
Mumbai- 400051
Fax No. 022-26598237/38

Simbhaoli Sugars Limited

CIN-L24231UP1936PLC000740

(An FSSC 22000 : 2011, ISO 9001 : 2008
& 14001 : 2004 Certified Company)

Corporate Office :

A-112, Sector-63, Noida-201301(Delhi NCR) INDIA

Tel. : +91-120-480 6666, 242 7145

Fax : +91-120-2427166

E-mail : info@simbhaolisugars.com

www.simbhaolisugars.com

Ref: Scrip code: BSE - 507446; NSE – SIMBHSUGAR

**Sub: Securities and Exchange Board of India (Prohibition of Insider Trading)
(Amendment) Regulations, 2011 and disclosures under Regulation 29(2) of SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir,

This is to inform the exchange that that we have been intimated by the following shareholder/promoter of the Company that, they have transacted in the equity shares of Simbhaoli Sugars Limited detailed as under:

S. No.	Name of Shareholder/promoter	Purchaser/Seller	Date of purchase/sell of shares	Aggregate No. shares purchased	% of the total no. of equity shares purchased/sold	Total Holding (post transaction)	% of the total no. of equity shares
1.	Gurmit Singh Mann	Purchaser	25/03/2015	9,00,000	3.19	31,84,747	11.28
1.	Dholadhar Investments Pvt Ltd	Seller	25/03/2015	9,00,000	3.19	55,96,585	19.83

Disclosure in the prescribed Form D of the regulation 13 of the SEBI (Prohibition of Insider Trading) (amendment) Regulations, 2011 and disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is also enclosed.

You are requested to take the same on record.

Thanking You,
Yours Faithfully,
For Simbhaoli Sugars Limited

Kamal Samtani
(Company Secretary)



Specialty Sugars

Potable Alcohol

Ethanol

Power

REG. OFFICE : SIMBHAOLI, DISTT. HAPUR, UTTAR PRADESH, 245207

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Simbhaoli Sugars Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	DHOLADHAR INVESTMENTS PVT LTD		
Whether the acquirer belongs to Promoter/Promoter group	Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited; and National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	51,21,508	18.14%	18.14%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	13,75,077^	4.87%	4.87%
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	64,96,585	23.014%	23.014%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	900,000	3.19%	3.19%
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil

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For SIMBHAOLI SUGARS LIMITED

KAMAL SAMTANI
Company Secretary

d) Shares encumbered / invoked/released by the acquirer.	Nil	Nil	Nil
e) Total (a+b+c+/-d)	900,000	3.19%	3.19%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	42,21,508	14.95%	14.95%
b) Shares encumbered	13,75,077 [^]	4.87%	4.87%
c) VRs otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	55,96,585	19.83%	19.83%
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	inter-se transfer		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	25/03/2015		
Equity share capital / total voting capital of the TC before the said acquisition/sale	2,82,28,810 Equity share		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	2,82,28,810 Equity share		
Total diluted share/voting capital of the TC after the said acquisition/sale	2,82,28,810 Equity share		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For DHOLADHAR INVESTMENTS PVT LTD


Director

Place: New Delhi

Date: March 26, 2015

[^]Shares pledged with bank, voting right not transferred

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For SIMBHAOLI SUGARS LIMITED


KAMAL SAMTANI
Company Secretary

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Simbhaoli Sugars Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Gurmit Singh Mann		
Whether the acquirer belongs to Promoter/Promoter group	Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited; and National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	22,84,747	8.09%	8.09%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	22,84,747	8.09%	8.09%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	900,000	3.19%	3.19%
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil

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For SIMBHAOLI SUGARS LIMITED


KAMAL SAMTANI
 Company Secretary

d) Shares encumbered / invoked/released by the acquirer.	Nil	Nil	Nil
e) Total (a+b+c+/-d)	900,000	3.19%	3.19%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	31,84,747	11.28%	11.28%
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	31,84,747	11.28%	11.28%
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	inter-se transfer		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	25/03/2015		
Equity share capital / total voting capital of the TC before the said acquisition/sale	2,82,28,810 Equity share		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	2,82,28,810 Equity share		
Total diluted share/voting capital of the TC after the said acquisition/sale	2,82,28,810 Equity share		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place: New Delhi

Date: March 26, 2015

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For **SIMBHAOLI SUGARS LIMITED**

KAMAL SAMTANI
Company Secretary