

Ref: SSL: SE
September 22, 2014



**SIMBHAOLI
SUGARS**

Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai- 400001
Fax No. 022-22721072/2037

Simbhaoli Sugars Limited

CIN-L24231UP1936PLC000740

(An FSSC 22000 : 2011, ISO 9001 : 2008
& 14001 : 2004 Certified Company)

Corporate Office :

C-11, Connaught Place, New Delhi -110001 India
Tel. : +91-11-41510421-23 Fax: +91-11-23413088
E-mail : info@simbhaolisugars.com
www.simbhaolisugars.com

The National Stock Exchange of India Limited
Exchange Plaza, Bandra -Kurla Complex,
Mumbai- 400051
Fax No. 022-26598237/38

Ref: Scrip code: BSE - 507446; NSE - SIMBHSUGAR
Sub: Scheme of Amalgamation


Dear Sir,

The Equity Shareholders of the Company, in their physical meeting (Court Convened Meeting) on Sept 20, 2014 held as per the directions of the Hon'ble High Court of Judicature at Allahabad in the Company Application 5 of 2014, have passed a resolution and accorded their consent for the approval of the Scheme of Amalgamation of Simbhaoli Sugars Limited (Transferor Company) with Simbhaoli Spirits Limited (Transferee Company) under the provisions of section 391-394 and other applicable provisions of the Companies Act, 1956 (the Scheme).

In addition, the public equity shareholders of the Company have also approved the Scheme by way of Postal Ballot and e-voting pursuant to Section 110 of the Companies Act, 2013 and Rules made there under read with SEBI Circulars bearing Nos. CIR/CFD/DIL/5/2013 dated February 4, 2013 and CIR/CFD/DIL/8/2013 dated May 21, 2013. The Chairman announced the result, after completion of the scrutiny of the Postal Ballots including e-voting by Mr. Amit Gupta (FCS - 5478, C.P. No. 4682), of M/s Amit Gupta and Associates, practicing Company Secretaries, Lucknow, the Scrutinizer. The result will be published in the newspaper(s).

This is for your information and record.

Thanking You,
Yours faithfully,
For Simbhaoli Sugars Limited


Kamal Samtani
(Company Secretary)



Specialty Sugars

Potable Alcohol

Ethanol

Power

REG. OFFICE : SIMBHAOLI, DISTT. HAPUR, UTTAR PRADESH, 245207