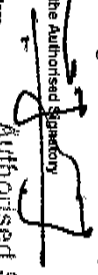


Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 3(1)(1) and 3(1)(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011:

Name of the Target Company (TC)	Steel Logistics Limited
Names of the Stock Exchanges where the shares of the target company are listed	BSE Limited National Stock Exchange of India Limited
Date of Reporting	11.12.2014
Name of the promoter or PAC on whose shares encumbrance has been created / released / invoked	Tanglin Retail Realty Developments Private Limited

Name of the Promoter(s) or PACs with him	Promoter Holding in the Target Company [1]		Promoter holding already encumbered [2]		Details of events pertaining to encumbrance [3]					Post event holding of encumbered shares [Creation (2)(4)(3)] / release (2)(4)(3) / invocation (2)(4)(3)]		
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge, lien, hypothecation, etc.)	No. of shares	% of total share capital		Name of the entity in whose favour shares encumbered	
Mudhiah A.C.	1,63,858	0.28	-	-	-	-	-	-	-	-	-	
A.C. Mudhiah	4,23,700	0.76	-	-	-	-	-	-	-	-	-	
Mudhiah A.C.	39,099	0.07	-	-	-	-	-	-	-	-	-	
Dhanraj Investments Ltd	33,23,934	5.98	-	-	-	-	-	-	-	-	-	
Ranford Investments Ltd	72,25,649	13.00	-	-	-	-	-	-	-	-	-	
South India Travels Pvt. Ltd.	99	0.00	-	-	-	-	-	-	-	-	-	
ACM Educational Foundation	5,72,043	1.03	-	-	-	-	-	-	-	-	-	
Ashwin C Mudhiah	13,334	0.02	-	-	-	-	-	-	-	-	-	
Ashwin C Mudhiah	28,504	0.05	-	-	-	-	-	-	-	-	-	
ACM Medical Foundation	109	0.00	-	-	-	-	-	-	-	-	-	
The Express Carriers Limited	44,200	0.08	-	-	-	-	-	-	-	-	-	
Veilil Ashwin Mudhiah	7,000	0.01	-	-	-	-	-	-	-	-	-	
SPIC Group Companies Employees Welfare Fund	16,250	0.03	-	-	-	-	-	-	-	-	-	
SPIC Officers & Staff Welfare Foundation	16,250	0.03	-	-	-	-	-	-	-	-	-	
Tanglin Retail Realty Developments Pvt Ltd - Co-promoter	2,93,72,298	52.83	1,41,78,000	25.50	Pledge	10.12.2014	Pledge	7,50,000	1.35	Pledge of 7,50,000 Equity Shares of Steel Logistics Limited with Kotak Mahindra Investments Limited for the financial assistance to be provided by them to Coffee Day Enterprises Private Limited	1,49,28,000	26.85
TOTAL	4,12,36,297	74.16	1,41,78,000	25.50				7,50,000	1.35			

Signature of the Authorised Signatory

 Authorised Signatory
 Place : Bangalore
 Date : 11.12.2014