

The National Stock Exchange of India Ltd.,  
2014  
Exchange Plaza, 5<sup>th</sup> Floor,  
Bandra-Kurla Complex,  
MUMBAI-400 051.

11<sup>th</sup> September

Bombay Stock Exchange Ltd.,  
14<sup>th</sup> Floor, P.J. Towers,  
Dalal Street,  
MUMBAI-400 001.

Dear Sirs,

SUB: Outcome of the Board Meeting – Reg.

~\*~

Further to our letter dated 6<sup>th</sup> September 2014 intimating about the Board meeting scheduled for 11<sup>th</sup> September 2014 for considering the preferential issue to the Promoter Company, we request you to kindly note that the following items were discussed and approved during today's Board meeting:

1. Considering and approval of the Corporate Debt Restructuring (CDR) Scheme
2. Arising out of point no.1 the following was also approved subject to approval of the shareholders:
  - a. Preferential issue of equity shares to the Holding Company – Shriram Industrial Holdings Limited to the tune of Rs.160 Crores as per the CDR Scheme approved.
  - b. Increase of Authorised Share Capital
  - c. Alteration of Articles of Association
  - d. Approval under Section 186 of the Companies Act, 2013
  - e. Approval under Section 180(1)(a) of the Companies Act, 2013
  - f. Approval under Section 180 (1) (c) of the Companies Act, 2013
3. In addition to the preferential issue of Rs.160 crs to the Holding Company under the CDR scheme, board has also approved a further preferential issue of Rs.50 crs to the Holding Company – Shriram Industrial Holdings Limited subject approval of the shareholders pursuant to Sections 42 and 62 (1)(c) and all other applicable provisions, if any of the Companies Act, 2013 and Rules made there under
4. Re-designation of Mr. S Srinivasan Director as Non-executive, Non-independent Vice Chairman of the Company

Kindly take note of the above on record and confirm.

Thanking you,

Yours faithfully

For **Shriram EPC Limited**

  
**K. SURESH**

*Company Secretary*

### **Shriram EPC Limited**

1st Floor, 'Rajah Annamalai Building', No.18/3, Rukmani Lakshmi pathi Road,  
Egmore, Chennai - 600 008, India. Ph: +91 44 4900 5555, Fax: +91 44 4900 5599 / 4269 2155

Regd. Office : 4th Floor, 'Sigapi Achi Building', No.18/3, Rukmani Lakshmi pathi Road,

Egmore, Chennai - 600 008. Ph: +91 44 4901 5678 Fax: +91 44 4901 5655

E-mail: info@shriramepc.com, website: www.shriramepc.com

CIN: L74210TN2000PLC045167

