

31st October 2014

The National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Bandra-Kurla Complex,
MUMBAI-400 051.

Bombay Stock Exchange Ltd.,
14th Floor, P.J. Towers,
Dalal Street,
MUMBAI-400 001.

Dear Sirs,

SUB: Outcome of the Board Meeting on 31-10-2014-- Reg.

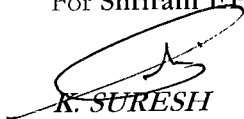
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Further to our letter dated 24th October 2014 intimating about the Board meeting scheduled today, the 31st October 2014, we request you to kindly note that Form No PAS-4 Private Placement Offer Letter [Pursuant to section 42 and rule 14(1) of Companies (Prospectus and Allotment of Securities) Rules, 2014] for the Preferential Issue to the Promoter Company to the tune of Rs.160 Crores, pursuant to the CDR Scheme was discussed and approved.

Kindly take note of the above on record and confirm.

Thanking you,

Yours faithfully
For **Shriram EPC Limited**


K. SURESH
Company Secretary

Shriram EPC Limited

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