

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)	Shri Dinesh Mills Limited		
2	Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer	As per the Annexure "A"		
3	Whether the Acquirer belongs to Promoter / Promoters Group	Not Applicable due to Buy Back of shares.		
4	Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited		
5	Details of the acquisition / disposal as follows:	Number	% of w. r. t. total share /voting capital wherever applicable	% w. r. t. total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of :				
(a)	Shares carrying Voting Rights	22,88,372	43.36%	NIL
(b)	Shares in the nature of encumbrance (pledge / lien / non disposal undertaking / others)	NIL	NIL	NIL
(c)	Voting Rights (VR) otherwise than by Equity shares	NIL	NIL	NIL
(d)	Warrants / Convertible Securities / Any other instrument that entitles the acquirer to receive shares carrying Voting Rights in the TC	NIL	NIL	NIL
Total (a + b + c +d)		22,88,372	43.36 %	NIL
Details of acquisition / sale				
(a)	Shares carrying Voting Rights acquired	NIL	NIL	NIL
(b)	VRs acquired / sold otherwise than by Shares	NIL	NIL	NIL
(c)	Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	NIL	NIL	NIL
(d)	Shares encumbered / invoked / released by the acquirer	NIL	NIL	NIL
Total (a + b + c +d)		Nil	Nil	Nil

After the acquisition / sale, holding of				
(a)	Shares carrying Voting Rights	22,88,372	45.01%	NIL
(b)	Shares encumbered with acquirer	NIL	NIL	NIL
(c)	VRs otherwise than by shares	NIL	NIL	NIL
(d)	Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
Total (a + b + c +d)		22,88,372	45.01	NIL
6	Mode of acquisition / sale (e.g. open market / off-market / public issue / right issue / preferential allotment / inter-transfer etc.)	Not applicable since there is no fresh allotment / acquisition. Percentage of the shareholding of the Promoter Group is increased due extinguishment of 1,93,118 equity shares bought back by Shri Dinesh Mills Ltd. under the Buy Back offer scheme.		
7	Details of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Not applicable since there is no fresh allotment / acquisition.		
8	Equity Share capital / total voting capital of the TC before the said acquisition / sale	Rs. 5,27,75,000/- (i.e. 52,77,500 shares of Rs.10/- each fully paid up.)		
9	Equity Share capital / total voting capital of the TC after the said acquisition / sale	Rs. 5,08,43,820/- (i.e.50,84,382 shares of Rs.10/- each fully paid up) after extinguishment of 1,93,118 equity shares bought back by Shri Dinesh Mills Ltd. under the Buy Back offer scheme as at 14 th March, 2014.		
10	Total diluted / voting capital of the TC after the said acquisition	NIL		

FOR & ON BEHALF OF PROMOTERS AND MEMBERS OF THE PROMOTER GROUP,



BHARAT U. PATEL
CHAIRMAN & MANAGING DIRECTOR
SHRI DINESH MILLS LIMITED

Place: Vadodara

Date: March 15, 2014

ANNEXURE – “A”

SHAREHOLDING OF PROMOTER GROUP OF SHRI DINESH MILLS LIMITED
PRE & POST BUY BACK OFFER

Name of Promoter / Person who is part of Promoter Group / Director / Officer	Before the acquisition under consideration, holding of: (Pre – Buy Back Offer)			After the acquisition / sale, holding of: (Post – Buy Back Offer)		
	Number	% of w. r. t. total share /voting capital wherever applicable	% w. r. t. total diluted share/voti ng capital of the TC	Number	% of w. r. t. total share /voting capital wherever applicable	% w. r. t. total diluted share/voti ng capital of the TC
Shri Upendrabhai M. Patel	531655	10.07	NIL	531655	10.46	NIL
Shri Bharatbhai U. Patel	491710	9.32	NIL	491710	9.67	NIL
Shri Nimishbhai U. Patel	643998	12.20	NIL	643998	12.67	NIL
Mrs. Miraben U. Patel	181856	3.45	NIL	181856	3.58	NIL
Ms. Jemika B. Patel	21160	0.40	NIL	21160	0.42	NIL
Shri Aditya B. Patel	214479	4.06	NIL	214479	4.22	NIL
Mrs. Roopa B. Patel	29140	0.55	NIL	29140	0.57	NIL
Mrs. Arusha N. Patel	58085	1.10	NIL	58085	1.14	NIL
Mrs. Minal S. Desai	34640	0.66	NIL	34640	0.68	NIL
Mrs. Ranak Lashkari	34060	0.65	NIL	34060	0.67	NIL
Shri Nishank N. Patel	47589	0.90	NIL	47589	0.93	NIL
	22,88,372	43.36	NIL	22,88,372	45.01	NIL

Note: The Company has purchased 1,93,118 equity shares of Rs.10/- each under the Buy Back Offer through Stock Exchange Mechanism (BSE Ltd.) which have been extinguished and as a result thereof, equity share capital has been reduced from 52,77,500 equity shares of Rs.10/- each to 50,84,382 equity shares of Rs.10/- each as on 14th March, 2014 and Promoter Group Shareholding has been increased from 43.36% to 45.01%.

FOR & ON BEHALF OF PROMOTERS AND MEMBERS OF THE PROMOTER GROUP,

Place: Vadodara
Date: March 15, 2014


BHARAT U. PATEL
CHAIRMAN & MANAGING DIRECTOR
SHRI DINESH MILLS LIMITED