

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	SHRI DINESH MILLS LIMITED		
Name(s) of the Acquirer / Seller and Persons Acting in Concert (PAC) with the acquirer	NIMISHBHAI UPENDRABHAI PATEL		
Whether the acquirer / seller belongs to Promoter / Promoter Group	YES		
Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Ltd.		
Details of the acquisition / disposal as follows	Number	% of w.r.t. total share / voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
Before the sale consideration, holding of:			
a) Shares carrying voting rights	6,43,998	12.67 %	-
b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	Nil	Nil	-
c) Voting Rights (VR) otherwise than by shares	Nil	Nil	-
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	-
e) Total (a + b + c)	6,43,998	12.67 %	-
Details of Acquisition / Sale:			
f) Shares carrying voting rights acquired / sold	70,610	1.39 %	
g) VRs acquired / sold otherwise than by shares	Nil	Nil	-
h) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) acquired / sold	Nil	Nil	-
i) Shares encumbered / invoked / released by the acquirer			
j) Total (a + b + c + / d)	70,610	1.39 %	-

After the acquisition / sale, holding of :			
a) Shares carrying voting rights	5,73,388	11.28 %	-
b) Shares encumbered with acquirer	Nil	Nil	-
c) VRs otherwise than by shares	Nil	Nil	-
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) after acquisition	Nil	Nil	-
e) Total (a + b + c + d)	5,73,388	11.28 %	-
Mode of Acquisition / Sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter - se transfer etc.)	Inter-se transfer by Gift		
Date of Acquisition / Sale of Shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	30th April, 2014		
Equity Share capital / total voting capital of the TC before the said acquisition / sale	Rs. 5,08,43,820 (i.e. 50,84,382 Eq. Shares of Rs. 10/- each)		
Equity Share capital / total voting capital of the TC after the said acquisition / sale	Rs. 5,08,43,820 (i.e. 50,84,382 Eq. Shares of Rs. 10/- each)		
Total diluted shares / voting capital of the TC after the said acquisition	N.A.		

(*) Total share capital / voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the Listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place: Vadodara

Date: 01ST MAY, 2014



Signature of the Acquirer / Seller / Authorized Signatory