

**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF  
SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	<b>M/s. SHREE GLOBAL TRADEFIN LIMITED</b>		
2. Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer/seller	Abha M. Gupta		
1. Whether the acquirer belongs to Promoter/Promoter group	Yes		
2. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited		
3. Details of the acquisition/ disposal/holding of shares/voting rights/holding of the Acquirer and PAC	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC (*)</b>
<u>Before the acquisition (sale) under consideration, holding of :</u>			
a) Shares carrying voting rights	8,90,666	0.43%	0.43%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	N.A.	N.A.
c) Voting rights (VR) otherwise than by equity shares	Nil	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	N.A.	N.A.
<b>e) Total (a+b+c+d)</b>	<b>8.90.666</b>	<b>0.43%</b>	<b>0.43%</b>
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights	20,000.	0.01%	0.01%
b) VRs acquired otherwise than by equity shares	Nil	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC	Nil	N.A.	N.A.

(specify holding in each category) acquired/sold			
d) Shares encumbered/ invoked/ released by the acquirer	NIL	N.A.	N.A.
e) Total (a+b+c+d)	20,000	0.01%	0.01%
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	8,70,666	0.42%	0.42%
b) Shares encumbered with the acquirer	Nil	N.A.	N.A.
c) VRs otherwise than by equity shares	Nil	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	N.A.	N.A.
e) Total (a+b+c+d)	8,70,666	0.42%	0.42%
4. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	MARKET SALE		
5. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	21 <sup>st</sup> July, 2014		
6. Equity share capital / total voting capital of the TC before the said acquisition/sale	20,89,01,093 Equity Shares of Rs. 5/- each.		
7. Equity share capital/ total voting capital of the TC after the said acquisition/sale	20,89,01,093 Equity Shares of Rs. 5/- each.		
8. Total diluted share/voting capital of the TC after the said acquisition/sale	20,89,01,093 Equity Shares of Rs. 5/- each.		

**Note:**

*(\*) Total share capital/ voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the Listing Agreement.*

*(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.*

  
Abha M. Gupta

**Date : 22<sup>nd</sup> July, 2014**