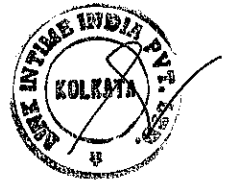


| Introductory sub-table (I)(a) | | | |
|---|-------------------------------|---|--|
| Name of the Company: SHREE GANESH JEWELLERY HOUSE (I) LIMITED | | | |
| Scrip Code, Name of the scrip, class of security: 533180 (Bse), SGJHL(Nse) Equity | | | |
| Date : 30-06-2014 | | | |
| | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Partly paid-up shares:- | | | |
| Held by promoter/promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total - D | NIL | NIL | NIL |
| | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Outstanding convertible securities:- | | | |
| Held by promoter/promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total - E | NIL | NIL | NIL |
| | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Warrants:- | | | |
| Held by promoter/promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total - F | NIL | NIL | NIL |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 71906485 | | 100 |

SHREE GANESH JEWELLERY HOUSE (I) LIMITED

Alondra
Company Secretary



Statement Showing Shareholding Pattern

Table (I)(a)

| Category code (I) | Category of shareholder(II) | Number of shareholders (III) | Total number of shares (IV) | Number of shares held in dematerialized form (V) | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|-------------------|---|------------------------------|-----------------------------|--|--|----------------------------------|--|---------------------------------------|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) (VII) | Number of shares | As a percentage (IX) = (VIII/IV)* 100 |
| (A) | <u>Shareholding of Promoter and Promoter Group</u> | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 8 | 35,459,220 | 35,459,220 | 49.313 | 49.313 | - | - |
| (b) | Central Government/ State Government(s) | - | - | - | - | - | - | - |
| (c) | Bodies Corporate | - | - | - | - | - | - | - |
| (d) | Financial Institutions/ Banks | - | - | - | - | - | - | - |
| (e) | Any Other (specify) Person acting in concern | - | - | - | - | - | - | - |
| | Sub-Total (A)(1) | 8 | 35,459,220 | 35,459,220 | 49.313 | 49.313 | - | - |
| 2 | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | 1 | 17,364,100 | 17,364,100 | 24.148 | 24.148 | - | - |
| (b) | Bodies Corporate | - | - | - | - | - | - | - |
| (c) | Institutions | - | - | - | - | - | - | - |
| (d) | Any Other (specify) | - | - | - | - | - | - | - |
| | Sub-Total (A)(2) | 1 | 17,364,100 | 17,364,100 | 24.148 | 24.148 | - | - |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 9 | 52,823,320 | 52,823,320 | 73.461 | 73.461 | - | - |
| (B) | <u>Public shareholding</u> | | | | | | NA | NA |
| 1 | Institutions | | | | | | NA | NA |
| (a) | Mutual Funds/ UTI | - | - | - | - | - | - | - |
| (b) | Financial Institutions/ Banks | 2 | 1,800,557 | 1,800,557 | 2.504 | 2.504 | - | - |
| (c) | Central Government/ State Government(s) | - | - | - | - | - | - | - |
| (d) | Insurance Companies | 1 | 1,000,000 | 1,000,000 | 1.391 | 1.391 | - | - |
| (e) | FIs | 4 | 5,367,027 | 5,367,027 | 7.464 | 7.464 | - | - |
| (f) | Foreign Venture Capital | - | - | - | - | - | - | - |
| (g) | Any Other (specify) | - | - | - | - | - | - | - |
| | Sub-Total (B)(1) | 7 | 8,167,584 | 8,167,584 | 11.359 | 11.359 | - | - |
| 2 | Non-institutions | | | | | | NA | NA |
| (a) | Bodies Corporate | 383 | 1,653,350 | 1,653,350 | 2.299 | 2.299 | - | - |
| (b) | Individuals | | | | | | - | - |
| | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. | 18,440 | 5,969,764 | 5,969,558 | 8.302 | 8.302 | - | - |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 | 70 | 1,427,572 | 1,427,572 | 1.985 | 1.985 | - | - |
| (c) | Any Other (Specify) 1.Directors | - | - | - | - | - | - | - |
| | 2. Relatives | - | - | - | - | - | - | - |
| | 3.Clearing Member | 171 | 259,542 | 259,542 | 0.361 | 0.361 | - | - |
| | 4.Trust | 1 | 302 | 302 | 0.000 | 0.000 | - | - |
| | 5 Office Bearers | - | - | - | - | - | - | - |
| | 6. NRIs | 180 | 269,052 | 269,052 | 0.374 | 0.374 | - | - |
| | 7. NRN | 49 | 55,999 | 55,999 | 0.078 | 0.078 | - | - |
| | 8. Foreign Company | 1 | 1,280,000 | 1,280,000 | 1.780 | 1.780 | - | - |
| | Sub-Total (B)(2) | 19,295 | 10,915,581 | 10,915,375 | 15.180 | 15.180 | - | - |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 19,302 | 19,083,165 | 19,082,959 | 26.539 | 26.539 | NA | NA |
| | TOTAL (A)+(B) | 19,311 | 71,906,485 | 71,906,279 | 100.000 | 100.000 | 0.00 | 0.00 |
| (C) | <u>Shares held by Custodians and against which Depository Receipts have been issued</u> | | | | | | NA | NA |
| | 1 Promoter & Promoter Group | | | | | | | |
| | 2 Public | | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | 19,311 | 71,906,485 | 71,906,279 | 100.000 | 100.000 | 0.00 | 0.00 |

SHREE GANESH JEWELLERY HOUSE (I) LIMITED

Alankar
Company Secretary



(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------------|-----------------------------------|-----------------------|--------------------|---|-------------------------|---|---------------------------------------|---|--|
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (i) | (ii) | (iii) | (iv) | (v) | (vi)=(v)/(iii)*100 | (vii) | (viii) | (ix) | (x) | (xi) | (xii) |
| 1 | KAMLESH SHAILENDRA PAREKH PAN-AFPPP6446R | 17364100 | 24.148 | | | | | | | | |
| 2 | UMESH PAREKH PAN-AGHPP1442L | 10141300 | 14.103 | | | | | | | | |
| 3 | NILESH PAREKH PAN-AGHPP1443M | 9557200 | 13.291 | | | | | | | | |
| 4 | UMESH PAREKH PAN-AAAHU5430N | 5582000 | 7.763 | | | | | | | | |
| 5 | NILESH PAREKH PAN-AADHN7265B | 3646880 | 5.072 | | | | | | | | |
| 6 | KUMUD PAREKH PAN-ALRPP0321R | 3527240 | 4.905 | | | | | | | | |
| 7 | RANI PAREKH PAN-AIHPP5444L | 991800 | 1.379 | | | | | | | | |
| 8 | KARAN PAREKH PAN-ATJPP1438R | 1021000 | 1.420 | | | | | | | | |
| 9 | RATNA NILESH PAREKH PAN-AIHPP5444L | 991800 | 1.379 | | | | | | | | |
| TOTAL | | 52823320 | 73.461 | 0 | 0.00 | 0.000 | | | | | |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

SHREE GANESH JEWELLERY HOUSE (I) LIMITED

Alondh
Company Secretary



(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above) | Details of warrants | | Details of convertible | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | UNITY STONE INVESTMENTS CO. (MAURITIUS LTD.) | 3200000 | 4.450 | | | | | |
| 2 | PLATINUM INVESTMENT MANAGEMENT LIMITED A/C PLATINUM INTERNATIONAL BRANDS FUND | 2036104 | 2.832 | | | | | |
| 3 | IFCI LTD | 1398531 | 1.945 | | | | | |
| 4 | PROGRUSS INVESTMENTS LIMITED | 1280000 | 1.780 | | | | | |
| 5 | LIFE INSURANCE CORPORATION OF INDIA | 1000000 | 1.391 | | | | | |
| | TOTAL | 8914635 | 12.398 | | | | | |

SHREE GANESH JEWELLERY HOUSE (I) LIMITED

Alankar
Company Secretary



(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| TOTAL | | | | 0 | | 0 | | 0 |

SHREE GANESH JEWELLERY HOUSE (I) LIMITED

A. Pandey
Company Secretary



(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|------------------------------|----------------------------|--|
| 1 | KAMLESH SHAILENDRA PAREKH | 8279000 | 11.514 |
| 2 | KUMUD PAREKH | 333000 | 0.463 |
| 3 | UMESH PAREKH | 666000 | 0.926 |
| 4 | NILESH PAREKH | 666000 | 0.926 |
| 5 | PROGRUSS INVESTMENTS LIMITED | 1280000 | 1.780 |
| TOTAL | | 11224000 | 15.609 |

SHREE GANESH JEWELLERY HOUSE (I) LIMITED


Company Secretary



(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|---|---------------------------|---|---|
| 1 | N.A. | | | |
| 2 | | | | |
| 3 | | | | |
| TOTAL | | 0 | 0 | |

SHREE GANESH JEWELLERY HOUSE (I) LIMITED


Company Secretary



(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|---|---|
| 1 | N.A. | | | |
| 2 | | | | |
| 3 | | | | |
| TOTAL | | | 0 | |

SHREE GANESH JEWELLERY HOUSE (I) LIMITED


Company Secretary

