



20th March, 2015

Dept. of Corporate Services BSE Ltd Jeejeebhoy Towers Dalal Street Mumbai 400 001	The National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051
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Sub: Disclosures under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sirs,

We are in receipt of disclosures in from Shilpi Cables Private Limited, promoter group company under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of preferential allotment of Equity shares by the Company pursuant to conversion of warrants.

We are pleased to submit copy of the aforesaid disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your kind perusal and record please.

Thanking you,

For SHILPI CABLE TECHNOLOGIES LTD

Sheela Mehta
Company Secretary



Shilpi Cable Technologies Limited

Regd. Office :

A-19/B-1, Extn., Mohan Co-operative Industrial Estate,
Mathura Road, P.O. Badarpur, New Delhi-110044, India
T: +91 11 43117900, 43117901 F: +91 11 43117902
E-mail : info@shilpicabletech.com
Website : www.shilpicables.com
CIN-L64201DL2006PLC150753



Unit-I :

SP-1037, RIICO Industrial Area,
Chopanki, Bhiwadi, Dist., Alwar,
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T: +91 1493 302414
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Unit-II :

E-138, RIICO Industrial Area,
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Dist., Alwar,
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T: +91 1493 222281

SHILPI CABLES PVT. LTD.

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Sub: Disclosures under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sirs,

Please find enclosed the reporting under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of acquisition of 2300000 Equity shares of Shilpi Cable Technologies Limited upon conversion of warrants.

For further information, please contact us on cs@shilpicabletech.com.

This is for your kind perusal and record please.

Thanking you,

Yours faithfully

For SHILPI CABLES PRIVATE LTD


Gaurav Singhal
Director



Cc: Shilpi Cable Technologies Limited

A-19/B-1 Extension, P.O. Badarpur,
Mohan Co-operative Industrial Estate
P.O. Badarpur, Mathura Road
New Delhi- 110044

Regd. Office :

A-19/B-1 Extn., Mohan Co-op. Industrial Estate,
Mathura Road, P.O. Badarpur, New Delhi 110044, India
Tele. : +91 11 416766333 / 34, Fax : +91 11 41676335
CIN: U64204DL2006PTC156192

Works :

E-138, RICCO Industrial Area,
Phase-I, Bhiwadi (Rajasthan)

SHILPI CABLES PVT. LTD.

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Shilpi Cable Technologies Ltd		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer-Shilpi Cables Private Limited PAC (Persons Acting in Concert)- 1. Shilpi Communication Private limited 2. Sharda Rani 3. Shilpi Goel 4. Mukesh Kumar Gupta 5. Manish Goel 6. Vishal Goel		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited; 2. National Stock Exchange of India Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	3,35,72,000	34.04%	32.71%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	40,00,000	NA	3.90%
e) Total (a + b + c+ d)	3,75,72,000	34.04%	36.61%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	23,00,000	2.33%	2.24%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
c) VRs acquired/ sold otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares			

For SHILPI CABLES PRIVATE LIMITED

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CIN: UG4204DL2006PTC156192

G. Singh
Director

Works :

E-138, RICCO Industrial Area,
Phase-I, Bhiwadi (Rajasthan)

carrying voting rights in the TC (specify holding in each category) acquired/ sold	--	NA	--
e) Total (a + b + c + d)	23,00,000	2.33%	2.24%
After the acquisition, holding of:			
a) Shares carrying voting rights	3,58,72,000	36.37%	34.95%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
c) VRs otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	17,00,000	NA	1.66%
e) Total (a + b + c + d)	3,75,72,000	36.37%	36.61%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Conversion of 23,00,000 (Twenty three Lacs) Warrants into Equity Shares allotted on preferential basis		
Date of acquisition of / date of receipt of intimation of allotment of shares/ VR/ warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	19.03.2015		
Equity Share capital / total voting capital of the TC before the said acquisition	Rs. 986,322,720/-		
Equity share capital/total voting capital of the TC after the said acquisition	Rs. 1,009,322,720/-		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 1,026,322,720/-		

(*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the Listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Shilpi Cables Private Limited (aquirer)


Gaurav Singhal
Director



Place: New Delhi
Date: 20/03/2015