



Innovating for
affordable healthcare

Shilpa Medicare Limited

Manufacturers and Exporters of Bulk Drugs

10/80, Rajendra Gunj, RAICHUR - 584 102. (INDIA)

Phone : +91-8532-235006, 235704 Fax : +91-8532-235876

E-mail : info@vbsilpa.com, Website : www.vbsilpa.com

CIN No. L85110KA1987PLC008739

| Introductory sub-table (I)(a) | | | |
|---|--|---|--|
| Name of the Company: SHILPA MEDICARE LIMITED | | | |
| Scrip Code, Name of the scrip, class of security: 530549, SHILPAMEDCA, EQUITY | | | |
| Quarter ended: 31ST DECEMBER, 2014 | | | |
| Partly paid-up shares | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the Company |
| Held by promoter/promoters group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Outstanding convertible securities | No. of outstanding securities | As a % of total No. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoters group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Warrants | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/ promoters group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Total paid-up capital of the company assuming full conversion of warrants and convertible securities | 7,71,01,904 (3,85,50,952 equity shares of Rs.2/- each.) | | |

For SHILPA MEDICARE LTD

KAMAKANT INNANI
COMPLIANCE OFFICER





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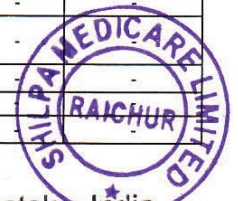
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| Statement showing Shareholding Pattern | | | | | | | | |
|--|--|---------------------|------------------------|--|--|-------------------------|---------------------------------------|-------------------------------|
| (I)(a) | Category of Shareholder | No. of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Share Pledged or otherwise encumbered | |
| (I) | (II) | (III) | (IV) | (V) | As a % of (A+B) (VI) | As a % of (A+B+C) (VII) | Number of shares (VIII) | As a % (IX) = (VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 32 | 20453658 | 20453658 | 53.06% | 53.06% | - | - |
| (b) | Central Government / State Government (s) | - | - | - | - | - | - | - |
| (c) | Bodies Corporate | - | - | - | - | - | - | - |
| (d) | Financial Institutions / Banks | - | - | - | - | - | - | - |
| (e) | Any Other (specify) | - | - | - | - | - | - | - |
| | Sub-Total (A)(1) | 32 | 20453658 | 20453658 | 53.06% | 53.06% | - | - |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | - | - | - | - | - | - | - |
| (b) | Bodies Corporate | - | - | - | - | - | - | - |
| (c) | Institutions | - | - | - | - | - | - | - |
| (d) | Qualified Foreign Investor | - | - | - | - | - | - | - |
| (e) | Any Other (specify) | - | - | - | - | - | - | - |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0.00% | 0.00% | - | - |
| | Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2) | 32 | 20453658 | 20453658 | 53.06% | 53.06% | - | - |
| (B) | Public Shareholding | | | | | | | |
| (1) | Institutions | | | | | | | |
| (a) | Mutual Funds / UTI | 2 | 27120 | 27120 | 0.07% | 0.07% | - | - |
| (b) | Financial Institutions / Banks | 3 | 3968 | 3218 | 0.01% | 0.01% | - | - |
| (c) | Central Government / State Government (s) | 0 | 0 | 0 | 0.00% | 0.00% | - | - |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00% | 0.00% | - | - |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00% | 0.00% | - | - |
| (f) | Foreign Institutional Investors | 5 | 5695843 | 5695843 | 14.77% | 14.77% | - | - |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00% | 0.00% | - | - |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00% | 0.00% | - | - |
| (i) | Any Other (specify) | 0 | 0 | 0 | 0.00% | 0.00% | - | - |
| | Sub-Total (B)(1) | 10 | 5726931 | 5726181 | 14.86% | 14.86% | - | - |
| (2) | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 274 | 2415703 | 2413453 | 6.27% | 6.27% | - | - |
| (b) | Individuals - (i) Individual shareholders holding nominal share capital up to Rs.1 lakh. | 5763 | 3719195 | 3234988 | 9.65% | 9.65% | - | - |
| | (ii) Individual shareholders holding nominal share capital in excess of Rs.1 lakh | 12 | 1977029 | 1977029 | 5.13% | 5.13% | - | - |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00% | 0.00% | - | - |
| (d) | Any Other (specify) | | | | 0.00% | 0.00% | - | - |
| | - Directors | 2 | 59250 | 59250 | 0.15% | 0.15% | - | - |
| | - Trusts | 2 | 1250 | 1250 | 0.00% | 0.00% | - | - |
| | - F. C. B | 1 | 3000000 | 3000000 | 7.78% | 7.78% | - | - |
| | - Non-resident Indians | 183 | 945411 | 926661 | 2.45% | 2.45% | - | - |
| | - HUF | 229 | 209819 | 209819 | 0.54% | 0.54% | - | - |
| | - Clearing Members | 102 | 42706 | 42706 | 0.11% | 0.11% | - | - |
| | Sub-Total (B)(2) | 6568 | 12370363 | 11865156 | 32.09% | 32.09% | - | - |
| | Total Public Shareholding (B)=(B)(1)+(B)(2) | 6578 | 18097294 | 17591337 | 46.94% | 46.94% | - | - |
| | TOTAL (A)+(B) | 6610 | 38550952 | 38044995 | 100.00% | 100.00% | - | - |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| (1) | Promoter and Promoter Group | 0 | 0 | 0 | 0.00% | 0.00% | - | - |
| (2) | Public | 0 | 0 | 0 | 0.00% | 0.00% | - | - |
| | GRAND TOTAL (A)+(B)+(C) | 6610 | 38550952 | 38044995 | 100.00% | 100.00% | - | - |





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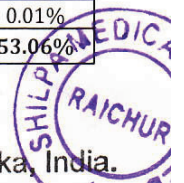
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| (I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group" | | | | | | | | | | | |
|--|-------------------------|------------------------|-----------------------------------|-----------------------|--------------------|--|-------------------------|---|---------------------------------------|---|--|
| Sr.No | Name of the Shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of Warrants | | Details of convertible securities | | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | No. of Shares held | As a % of grand total (A)+(B)+(C) | Pledge Shares | As a percent age | AS a % of grand total (A) + (B) + (C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | VISHNUKANT BHUTADA | 2384801 | 6.19 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0.00 | 6.19% |
| 2 | VISHNUKANT BHUTADA | 1896750 | 4.92 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0.00 | 4.92% |
| 3 | DHARMAVATI BHUTADA | 1790883 | 4.65 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0.00 | 4.65% |
| 4 | KAMAL KISHORE INANI | 1744320 | 4.52 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0.00 | 4.52% |
| 5 | NATHMAL INANI | 1544931 | 4.01 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0.00 | 4.01% |
| 6 | MANJULATA INANI | 1403773 | 3.64 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0.00 | 3.64% |
| 7 | OMPRAKASH INANI | 1154414 | 2.99 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0.00 | 2.99% |
| 8 | KANTADEVI INANI | 1070070 | 2.78 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0.00 | 2.78% |
| 9 | KANTABAI INANI | 849750 | 2.20 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0.00 | 2.20% |
| 10 | BRIJGOPAL INANI | 787500 | 2.04 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0.00 | 2.04% |
| 11 | KESHAV BHUTADA | 715212 | 1.86 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0.00 | 1.86% |
| 12 | RAVI KUMAR INANI | 703185 | 1.82 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0.00 | 1.82% |
| 13 | VISHNUKANT C BHUTADA | 668065 | 1.73 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0.00 | 1.73% |
| 14 | SHAKUNTALABAI INANI | 593868 | 1.54 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0.00 | 1.54% |
| 15 | MADHAV BHUTADA | 424587 | 1.10 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0.00 | 1.10% |
| 16 | RAMAKANT INANI | 411439 | 1.07 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0.00 | 1.07% |
| 17 | DEEPAK KUMAR INANI | 410730 | 1.07 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0.00 | 1.07% |
| 18 | BRIJGOPAL INANI | 299883 | 0.78 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0.00 | 0.78% |
| 19 | DEEPAK KUMAR INANI | 281250 | 0.73 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0.00 | 0.78% |
| 20 | DHARMAVATI BHUTADA | 280500 | 0.73 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0.00 | 1.82% |
| 21 | DEEPAK KUMAR INANI | 187500 | 0.49 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0.00 | 0.49% |
| 22 | KAMAL KISHORE INANI | 130094 | 0.34 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0.00 | 0.34% |
| 23 | TRIVENI INANI | 134905 | 0.35 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0.00 | 0.35% |
| 24 | RAMAKANT INANI | 112500 | 0.29 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0.00 | 0.29% |
| 25 | SHAKUNTALA INANI | 112500 | 0.29 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0.00 | 0.29% |
| 26 | RAVI INANI | 112500 | 0.29 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0.00 | 0.34% |
| 27 | TARABAI INANI | 75000 | 0.19 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0.00 | 0.19% |
| 28 | VISHNUKANTA INANI | 56250 | 0.15 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0.00 | 0.15% |
| 29 | VISHNUKANTA INANI | 49999 | 0.13 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0.00 | 0.13% |
| 30 | TARADEVI INANI | 49999 | 0.13 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0.00 | 0.13% |
| 31 | NAMRATHA BHUTADA | 11250 | 0.03 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0.00 | 0.03% |
| 32 | OMPRAKASH INANI | 5250 | 0.01 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0.00 | 0.01% |
| | TOTAL | 20453658 | 53.06 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0.00 | 53.06% |





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| (I)(c)(i) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares | | | | | | | | |
|---|---|-----------------------|--|-------------------------|---|---------------------------------------|--|---|
| Sr.No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital) |
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | TANO MAURITIUS INDIA FVCI II | 3589753 | 9.31 | 0 | 0.00 | 0 | 0.00 | 9.31 |
| 2 | BARING INDIA PRIVATE EQUITY FUND III LIMITED | 3000000 | 7.78 | 0 | 0.00 | 0 | 0.00 | 7.78 |
| 3 | PIVOTAL SECURITIES PVT LTD | 1612500 | 4.18 | 0 | 0.00 | 0 | 0.00 | 4.18 |
| 4 | STANDARD CHARTERED BANK (MAURITIUS) LIMITED | 1285828 | 3.34 | 0 | 0.00 | 0 | 0.00 | 3.34 |
| 5 | AMAL NIRANJAN PARIKH | 777565 | 2.02 | 0 | 0.00 | 0 | 0.00 | 2.02 |
| 6 | SRIRAM BHUTADA | 744174 | 1.93 | 0 | 0.00 | 0 | 0.00 | 1.93 |
| 7 | BARING INDIA PRIVATE EQUITY FUND III LISTED INVESTMENTS LIMITED | 553712 | 1.44 | 0 | 0.00 | 0 | 0.00 | 1.44 |
| 8 | JAIKISHAN BHUTADA | 546450 | 1.42 | 0 | 0.00 | 0 | 0.00 | 1.42 |
| | TOTAL | 12109982 | 31.41 | 0 | 0.00 | 0 | 0.00 | 31.41 |

| (I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company | | | | | | | | |
|---|--|-----------------------|--|-------------------------|---|---------------------------------------|--|---|
| Sr.No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital) |
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | BARING INDIA PRIVATE EQUITY FUND III LIMITED | 3000000 | 7.78 | 0 | 0.00 | 0 | 0.00 | 7.78 |
| 2 | TANO MAURITIUS INDIA FVCI II | 3589753 | 9.31 | 0 | 0.00 | 0 | 0.00 | 9.31 |
| | TOTAL | 6589753 | 17.09 | 0 | 0.00 | 0 | 0.00 | 17.09 |





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| (I)(d) Statement showing details of locked-in shares | | | | |
|--|------------------------------------|----------|-------------------------|--|
| Sl No. | Name of the shareholder & category | | No. of locked-in shares | Locked-in shares as a percentage of total no. of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
| 1 | TANO MAURITIUS INDIA FVCI II | PUBLIC | 1764705 | 4.58 |
| 2 | DEEPAK KUMAR INANI | PROMOTER | 37500 | 0.10 |
| 3 | KAMAL KISHORE INANI | PROMOTER | 37500 | 0.10 |
| 4 | MANJULATA INANI | PROMOTER | 37500 | 0.10 |
| 5 | RAMAKANT INANI | PROMOTER | 37500 | 0.10 |
| 6 | KANTADEVI INANI | PROMOTER | 37500 | 0.10 |
| 7 | BRIJGOPAL INANI | PROMOTER | 37500 | 0.10 |
| 8 | VISHNUKANT BHUTADA | PROMOTER | 525000 | 1.36 |
| TOTAL | | | 2514705 | 6.52 |

| (II)(a) Statement showing details of Depository Receipts (DRs) | | | | | |
|--|---|------------------------|--|---|--|
| Sl No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | No. of outstanding DRs | No. of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total no. of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | |
| - N A - | | | | | |
| TOTAL | | | | | |

| (II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares | | | | |
|---|------------------------|---|--|---|
| Sl No. | Name of the DR Holders | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | No. of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total no. of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
| - N A - | | | | |
| TOTAL | | | | |





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| (III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer | | | | | | | |
|---|---|--|---------|---------|--------------------------------|-------------------------------|----------------------------|
| (Give description of voting rights for each class of security) | | | | | | | |
| Class X: | | | | | | | |
| Class Y: | | | | | | | |
| Class Z: | | | | | | | |
| Category | Category of shareholder | Number of Voting Rights held in each class of securities | | | Total Voting Rights (III+IV+V) | Total Voting rights i.e. (VI) | |
| | | Class X | Class Y | Class Z | | As a percentage of (A+B) | As a percentage of (A+B+C) |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) |
| (A) | Promoter and Promoter Group | | | | | | |
| -1 | Indian | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | | | | | | |
| (b) | Central Government/ State Government(s) | | | | | | |
| (c) | Bodies Corporate | | | | | | |
| (d) | Financial Institutions/ Banks | | | | | | |
| (e) | Any Other (specify) | | | | | | |
| | Sub-Total (A)(1) | | | | | | |
| -2 | Foreign | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | | | | | | |
| (b) | Bodies Corporate | | | | | | |
| (c) | Institutions | | | | | | |
| (d) | Any Other (specify) | | | | | | |
| | Sub-Total (A)(2) | | | | | | |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | | | | | |
| (B) | Public shareholding | | | | | | |
| -1 | Institutions | | | | | | |
| (a) | Mutual Funds/ UTI | | | | | | |
| (b) | Financial Institutions/ Banks | | | | | | |
| (c) | Central Government/ State Government(s) | | | | | | |
| (d) | Venture Capital Funds | | | | | | |
| (e) | Insurance Companies | | | | | | |
| (f) | Foreign Institutional Investors | | | | | | |
| (g) | Foreign Venture Capital Investors | | | | | | |
| (h) | Any Other (specify) | | | | | | |
| | Sub-Total (B)(1) | | | | | | |
| -2 | Non-institutions | | | | | | |
| (a) | Bodies Corporate | | | | | | |
| (b) | Individuals - | | | | | | |
| | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. | | | | | | |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | | | | | | |
| (c) | Any Other (specify) | | | | | | |
| | Sub-Total (B)(2) | | | | | | |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | | | | | | |
| | TOTAL (A)+(B) | | | | | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | | | | | | |

N.A

