

Introductory sub-table (I)(a)

Name of the Company: SHEETAL DIAMONDS LIMITED

Scrip Code, Name of the scrip, class of security: 530525

Quarter ended: 30th June, 2014

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of shares of the company	
		paid-up shares	company
Held by promoter/promoter group	0	0.00	0
Held by public	0	0	0
<b>Total - D</b>	<b>0</b>	<b>0</b>	<b>0</b>

Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities	
		outstanding convertible securities	the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - E</b>	<b>0</b>	<b>0</b>	<b>0</b>

Warrants:-	No. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants	
		As a % of total no. of warrants	warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - F</b>	<b>0</b>	<b>0</b>	<b>0</b>

**Total paid-up capital of the company, assuming full conversion of warrants and convertible securities**  
 5000000



**Statement Showing Shareholding Pattern**

**Table I(a)**

Category Shareholder code	Shareholder	Number of Shares	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Number of Shares Pledged or otherwise encumbered	As a percentage of (VIII)/(IV)*100
					As a percentage of (A+B) <sup>1</sup> (VI)	As a percentage of (A+B+C) (VII)		
(I)		(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
(A)	Shareholding of Promoter and							
1	Indian							
(a)	Individuals/ Hindu Undivided Family				0.00	0.00	0	0.00
					0.00	0.00	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
(e-i)	Directors	1	171000	171000	3.42	3.42	0	0.00
(e-ii)	Director Relatives	6	673000	673000	13.46	13.46	0	0.00
(e-iii)	Person Acting in Concern	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(1)</b>	<b>7</b>	<b>844000</b>	<b>844000</b>	<b>16.88</b>	<b>16.88</b>	<b>0</b>	<b>0.00</b>
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
d-i		0	0	0	0.00	0.00	0	0.00
d-ii								
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and</b>	<b>7</b>	<b>844000</b>	<b>844000</b>	<b>16.88</b>	<b>16.88</b>	<b>0</b>	<b>0.00</b>





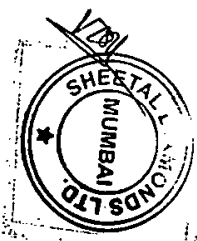
Sr.No.	Notes
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(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held			Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage (V)=(N)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class		
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)	
1	VINOD T SHAH	171000	3.42		0.00	0.00	0	0	0	0		
2	VINOD TRIKAMLAL SHAH	146900	2.94		0.00	0.00	0	0	0	0		
3	BINAL MITESH DOSHI	110000	2.20		0.00	0.00	0	0	0	0		
4	SHEETAL V SHAH	106100	2.12		0.00	0.00	0	0	0	0		
5	SUREKHA V SHAH	104600	2.09		0.00	0.00	0	0	0	0		
6	BHAVITA GAURAV VORA	104600	2.09		0.00	0.00	0	0	0	0		
7	RIMESH V SHAH	100800	2.02		0.00	0.00	0	0	0	0		
<b>TOTAL</b>		<b>844000</b>	<b>16.88</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



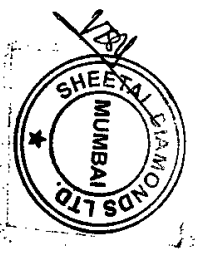
(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	KAMLESH B MEHTA	220000	4.40	0	0	0	0	4.4
2	PAULOMI MAYANK KOTHARI	185000	3.70	0	0	0	0	
3	TRIJAL INDUSTRIES LTD.	179400	3.59	0	0	0	0	
4	V P KOTHARI	159042	3.18	0	0	0	0	
5	RANJANBEN VASANTBHAI KOTHARI	158965	3.18	0	0	0	0	
6	MAYANK VASANT KOTHARI	151998	3.04	0	0	0	0	
7	RAJESH MEHTA	146000	2.92	0	0	0	0	
8	BHAVESH R TALSANIA	137800	2.76	0	0	0	0	
9	VASANTLAL P KOTHARI	115300	2.31	0	0	0	0	
10	KETKI MEHTA	114200	2.28	0	0	0	0	
11	PINKALKUMAR HARISHKUMAR SHAH	86358	1.77	0	0	0	0	
12	NITA P SHAH	76292	1.57	0	0	0	0	
13	RAMESH D BULCHANDANI	87300	1.75	0	0	0	0	
14	KAMLESH BIHARILAL MEHTA	173710	3.47	0	0	0	0	
15	MADHUKAR B BHAMRE	54000	1.08	0	0	0	0	
16	SHOBHNA MAHENDRA SHAH	50500	1.01	0	0	0	0	
17	PARAG MAHENDRA SHAH	50000	1.00	0	0	0	0	
18	MAHENDRA C SHAH	50000	1.00	0	0	0	0	
<b>TOTAL</b>		<b>2199865</b>	<b>44.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

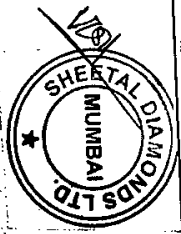


(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
			0.00	0	0	0	0	
			0.00	0	0	0	0	
			0.00	0	0	0	0	
			0.00	0	0	0	0	
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>



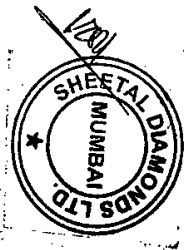
(D)(d)	Statement showing details of locked-in shares	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}
Sr. No.	Name of the shareholder		
	NIL	0	0.00
			0.00
			0.00
			0.00
			0.00
			0.00
			0.00
			0.00
			0.00
			0.00
			0.00
TOTAL		0	0.00





(D)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}
1	Nil	0	0	0.00
<b>TOTAL</b>		0	0	0.00



(D)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}
1	NIL	0	0	0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
<b>TOTAL</b>			0	0.00

