

SHEETAL**BIO-AGRO TECH LIMITED**B-62, 6TH FLOOR, SHANTA SAGAR FLAT, DARPAN SIX ROAD, NARANPURA, AHMEDABAD:- 380013.
Ph.:-079-30151880/81 Email:- sheetalbioagrotechltd@gmail.com Website:- www.sheelalbioagrotechltd.com**UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 30.06.2011**

Particulars	(Rs. In Lacs)		
	Corresponding 3 months ended in the Current Year (30/06/2011) Un Audited	Corresponding 3 months ended in the previous year (30/06/2010) Un Audited	Previous Accounting year (31/03/2011) Audited
1 Net Sales/Income from Operations			
2 Other Income	0.00	0.00	0.00
3 Total Income (1+2)	0.00	0.00	0.00
4 Expenditure	0.00	0.00	0.00
a (Increase) decrease in stock in trade and work in progress			0.00
b Consumption of raw materials	0.00	0.00	0.00
c Purchase of traded goods	0.00	0.00	0.00
d Employees cost	0.00	0.00	0.00
e Depreciation	0.75	1.20	4.80
f Other expenditure	0.00	0.00	0.00
g Total	1.99	1.10	4.89
5 Interest	2.74	2.30	9.69
6 Exceptional items	0.00	0.00	0.00
7 Profit(+)/Loss(-)from ordinary Activity before tax(3)-(4+5+6)	0.00	0.00	0.00
8 Tax expense	(2.74)	(2.30)	(9.69)
9 Net profit (+)/Loss (-) from ordinary Activities after tax (7-8)	0.00	0.00	0.00
10 Extraordinary items (net of tax expense Rs. _____)	(2.74)	(2.30)	(9.69)
11 Net profit(+)/Loss(-) for the period (9-10)	0.00	0.00	0.00
12 Paid-up equity share capital (Face Value of Rs. 1/- each per share)	(2.74)	(2.30)	(9.69)
13 Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	1400.00	1400.00	0.00
14 Earning per Share (EPS)			18.62
a Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.00	0.00	0.00
b Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.00	0.00	0.00
15 Public shareholding			
- Number of shares	133,011,000	133,011,000	133,011,000
- Percentage of shareholding	95.01%	95.01%	95.01%
16 Promoter & Promoter Group Shareholding			
a Pledged/Encumbered Number of shares	Nil	Nil	Nil
Percentage of shares (as a % of the total shareholding of promoter & Promoter group)	Nil	Nil	Nil
Percentage of shares (as a % of the total Share capital of the Company)	Nil	Nil	Nil
b Non-encumbered			
Number of shares	6,989,000	6,989,000	6,989,000
Percentage of shares (as a % of the total shareholding of promoter & Promoter group)	100.00%	100.00%	100.00%
Percentage of shares (as a % of the total Share capital of the Company)	4.99%	4.99%	4.99%

Notes:

- The above results were taken on record by the Board of Directors at its Meeting held on 30/07/2011
- The Limited Review in respect of the above financial results has been carried out by the Statutory Auditors of the Company.
- Provision for Taxation and Depreciation will be made at the time of finalization of accounts.
- The Investors complaints / queries received and disposed off during the quarter ended on 30/06/2011
Pending at beginning of Quarter: 2 Disposed off during the quarter: 0
Received during the Quarter: 0 Lying unresolved at end of quarter: 2
- Previous year's figures have been regrouped and rearranged, wherever necessary.

Place: Ahmedabad
Date: 30/07/2011

FOR, SHEETAL BIO-AGROTECH LIMITED

NIKETA B. DAVE
(MANAGING DIRECTOR)