

SHEETAL BIO-AGRO TECH LIMITED

B-62, SHANTA SAGAR FLAT, DARPAN SIX ROAD, NARANPURA, AHMEDABAD:- 380013 Ph. :-079-3006006/7/8

Email.: sheetalbioagrotechLtd@gmail.com

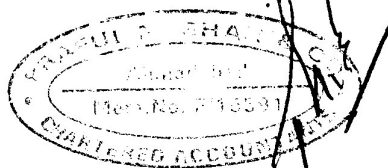
(Rs. In Lacs)

UNAUDITED (PROVISIONAL) FINANCIAL RESULTS FOR THE QUARTER ENDED ON 31.12.2011						
Particulars	Corresponding 3 months ended in the Current Year 31-Dec-11 Un Audited	Corresponding 3 months ended in the Current Year 30-Sep-11 Un Audited	Corresponding 3 months ended in the previous year 31-Dec-10 Un Audited	Year to Date Figures for Current Ended 31-Dec-11 Un Audited	Year to Date Figures for the Previous Ended 31-Dec-10 Un Audited	Previous Accounting year 31-Mar-11 Audited
1 Net Sales/Income from Operations	0.00	0.00	0.00	0.00	0.00	0.00
2 Other Income	0.00	0.00	0.00	0.00	0.00	0.00
3 Total Income (1+2)	0.00	0.00	0.00	0.00	0.00	0.00
4 Expenditure						
a (Increase) decrease in stock in trade and work in progress	0.00	0.00	0.00	0.00	0.00	0.00
b Consumption of raw materials	0.00	0.00	0.00	0.00	0.00	0.00
c Purchase of traded goods	0.00	0.00	0.00	0.00	0.00	0.00
d Employees cost	0.75	0.75	1.20	2.25	3.60	4.80
e Depreciation	0.00	0.00	0.00	0.00	0.00	0.00
f Other expenditure	0.85	2.47	0.17	5.31	1.58	4.89
g Total	1.60	3.22	1.37	7.56	5.18	9.69
5 Interest	0.00	0.00	0.00	0.00	0.00	0.00
6 Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
7 Profit (+)/Loss(-)from ordinary Activity before tax (3)-(4+5+6)	(1.60)	(3.22)	(1.37)	(7.56)	(5.18)	(9.69)
8 Tax expense	0.00	0.00	0.00	0.00	0.00	0.00
9 Net profit (+)/Loss (-) from ordinary Activities after tax (7-8)	(1.60)	(3.22)	(1.37)	(7.56)	(5.18)	(9.69)
10 Extraordinary items (net of tax expense Rs. _____)	0.00	250.00	0.00	250.00	0.00	0.00
11 Net profit(+)/Loss(-) for the period (9-10)	(1.60)	246.78	(1.37)	242.44	(5.18)	(9.69)
12 Paid-up equity share capital (Face Value of Rs. 1/- each)	1400.00	1400.00	1400.00	1400.00	1400.00	1400.00
13 Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	----	----	----	----	----	18.62
14 Earning per Share (EPS)						
a Basic EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.00	0.00	0.00	0.00	0.00	(0.01)
Diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.00	0.00	0.00	0.00	0.00	(0.01)
b Basic EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.00	0.18	0.00	0.17	0.00	(0.01)
Diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.00	0.11	0.00	0.11	0.00	(0.01)
15 Public shareholding						
- Number of shares	133,011,000	133,011,000	133,011,000	133,011,000	133,011,000	133,011,000
- Percentage of shareholding	95.01%	95.01%	95.01%	95.01%	95.01%	95.01%
16 Promoter & Promoter Group Shareholding						
a Pledged/Encumbered Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
Percentage of shares (as a % of the total shareholding of promoter & Promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
Percentage of shares (as a % of the total Share capital of the Company)	Nil	Nil	Nil	Nil	Nil	Nil
b Non-encumbered						
Number of shares	6,989,000	6,989,000	6,989,000	6,989,000	6,989,000	6,989,000
Percentage of shares (as a % of the total shareholding of promoter & Promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
Percentage of shares (as a % of the total Share capital of the Company)	4.99%	4.99%	4.99%	4.99%	4.99%	4.99%

Notes:

- 1 The above results were taken on record by the Board of Directors at its Meeting held on 18.01.2012
- 2 The Limited Review in respect of the above financial results has been carried out by the Statutory Auditors of the Company.
- 3 Provision for Taxation and Depreciation will be made at the time of finalization of accounts.
- 4 The Investors complaints / queries received and disposed off during the quarter ended on 31.12.2012
 Pending at beginning of Quarter: 2 Disposed off during the quarter: 0
 Received during the Quarter : 0 Lying unresolved at end of quarter: 2
- 5 Previous year's figures have been regrouped and rearranged, wherever necessary.

Place: Ahmedabad
Date: 18.01.2012



FOR, SHEETAL BIO-AGRO TECH LIMITED

NIKETA B. DAVE
(MANAGING DIRECTOR)