

**Annexure-B**

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

|   |   |   |                              |   |
|---|---|---|------------------------------|---|
| 1 | Name of the Target Company (TC)   | Sharon Bio-Medicine Limited   |                              |   |
| 2 | Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquire                          | <p>Acquirer:</p> <ol style="list-style-type: none"> <li>1. Revon Culsultancy and Management Services Pvt. Ltd.</li> </ol> <p>PACs:</p> <ol style="list-style-type: none"> <li>1. Mohan Prasad Kala</li> <li>2. Revon Finance And Investment Pvt. Ltd.</li> <li>3. Ramco Properties Pvt. Ltd.</li> <li>4. Bagulvani Trading And Investment Pvt. Ltd.</li> <li>5. Savita Satish Gowda</li> <li>6. Asha Mohan Kala</li> <li>7. Lalit Shambhu Prasad Misra</li> <li>8. Basanti Shambhu Prasad Misra</li> <li>9. Preeti Misra</li> <li>10. Shambhu Prasad Misra</li> <li>11. Venus Global Management &amp; Consultancy Services Pvt. Ltd.</li> <li>12. Bagulvani General Trading Pvt. Ltd</li> </ol> |                              |   |
| 3 | Whether the acquirer belongs to Promoter/Promoter group   | Yes   |                              |   |
| 4 | Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                    | Bombay Stock Exchange Limited<br>National Stock Exchange India Limited  |                              |   |
| 5 | Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC | Number  | % w.r.t. total share /voting | % w.r.t. total diluted share/voting capital |


|  |          | capita<br>l<br>where<br>ver<br>applic<br>able | of<br>the<br>TC(*) |
|--|----------|---|--------------------|
| Before the acquisition/disposal under consideration, holding of:   |          |   |                    |
| a) Shares carrying voting rights   |          |   |                    |
| (i) Acquirer   | 0        | 0   | 0                  |
| (ii) PAC<br>s  | 63551980 | 60.20   | 60.20              |
| Total (i) +<br>(ii)  | 63551980 | 60.20   | 60.20              |
| b) Voting rights (VR) otherwise than by shares   | 0        | 0   | 0                  |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)              | 0        | 0   | 0                  |
| Total (a+b+c)  | 63551980 | 60.20   | 60.20              |
| Details of acquisition/sale  | 0        | 0   | 0                  |
| a) Shares carrying voting rights acquired/sold   |          |   |                    |
| b) VRs acquired /sold- otherwise than by shares  | 0        | 0   | 0                  |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | 3744300  | 3.55  | 3.08               |
| Total (a+b+c)  | 3744300  | 3.55  | 3.08               |
| After the acquisition/sale, holding of:  |          |   |                    |
| a) Shares carrying voting rights   |          |   |                    |
| (i) Acquirer   | 0        | 0   | 0                  |
| (ii) PAC<br>s  | 63551980 | 60.20   | 52.23              |
| Total (i) +<br>(ii)  | 63551980 | 60.20   | 52.23              |
| b) VRs otherwise than by shares  | 0        | 0   | 0                  |

|   |   |  |       |       |
|---|---|--|-------|-------|
|   | c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. |  |       |       |
|   | (i) Acquirer  | 3744300  | 3.55  | 3.08  |
|   | (ii) PACs   | 12366700   | 11.71 | 10.16 |
|   | Total (i) + (ii)  | 16111000   | 15.26 | 13.24 |
|   | Total (a+b+c)   | 79662980   | 75.46 | 65.47 |
| 6 | Mode of acquisition /sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter se transfer etc).   | Warrants acquired through allotment on Preferential basis. |       |       |
| 7 | Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable   | 20/10/2014   |       |       |
| 8 | Equity share capital / total voting capital of the TC before the said acquisition /sale   | 105569000  |       |       |
| 9 | Equity share capital/ total voting capital of the TC after the said acquisition /sale   | 105569000  |       |       |
| 1 | Total diluted share/voting capital of the TC after the said acquisition/sale.   | 121680000  |       |       |

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer /seller / Authorised Signatory

For and on behalf of Revon Consultancy & Management Services Pvt. Ltd.

  
Vedprakash Kala  
(Director)  
DIN: 00516205  
Place: Mumbai  
Date: 21/10/2014