

Annexure-B

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1 Name of the Target Company (TC)	Sharon Bio-Medicine Limited		
2 Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquire	<p>Acquirer:</p> <p>1. Mohan Prasad Kala</p> <p>PACs:</p> <p>1. Revon Finance And Investment Pvt. Ltd.</p> <p>2. Ramco Properties Pvt. Ltd.</p> <p>3. Bagulvani Trading And Investment Pvt. Ltd.</p> <p>4. SavitaSatishGowda</p> <p>5. Asha Mohan Kala</p> <p>6. Lalit Shambhu Prasad Misra</p> <p>7. Basanti Shambhu Prasad Misra</p> <p>8. Preeti Misra</p> <p>9. Shambhu Prasad Misra</p> <p>10. Revon Consultancy & Management Services Pvt. Ltd.</p> <p>11. Venus Global Management & Consultancy Services Pvt. Ltd.</p> <p>12. Bagulvani General Trading Pvt. Ltd</p>		
3 Whether the acquirer belongs to Promoter/Promoter group	Yes		
4 Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited National Stock Exchange India Limited		
5 Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
Before the acquisition/disposal under consideration, holding of:			
a) Shares carrying voting rights			
(i) Acquirer	18237300	17.28	17.28
(ii) PACs	45314680	42.92	42.92

	Total (i) + (ii)	63551980	60.20	60.20
	b) Voting rights (VR) otherwise than by shares	0	0	0
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0	0
	Total (a+b+c)	63551980	60.20	60.20
	Details of acquisition/sale			
	a) Shares carrying voting rights acquired/sold	0	0	0
	b) VRs acquired /sold- otherwise than by shares	0	0	0
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	1168900	1.11	0.96
	Total (a+b+c)	1168900	1.11	0.96
	After the acquisition/sale, holding of:			
	a) Shares carrying voting rights			
	(i) Acquirer	18237300	17.28	14.99
	(ii) PACs	45314680	42.92	37.24
	Total (i) + (ii)	63551980	60.20	52.23
	b) VRs otherwise than by shares	0	0	0
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
	(i) Acquirer	1168900	1.11	0.96
	(ii) PACs	14942100	14.15	12.28
	Total (i) + (ii)	16111000	15.26	13.24
	Total (a+b+c)	79662980	75.46	65.47
6.	Mode of acquisition /sale (e.g. open market /off-market /public issue /rights issue / preferential allotment /inter-se transfer etc).	Warrants acquired through allotment on Preferential basis.		
7.	Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	20/10/2014		
8.	Equity share capital /total voting capital of the TC before the said acquisition /sale	105569000		
9.	Equity share capital/ total voting capital of the TC after the said acquisition /sale	105569000		
1.	Total diluted share/voting capital of the TC after the said acquisition/sale.	121680000		

(* Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer /-seller / Authorised Signatory



(Anil Kala)

Place: Mumbai

Date: 21/10/2014