

NOTES :-

Standalone and Consolidated Statement of Assets and Liabilities

(Rs. in Lacs)

| | Particulars | STANDALONE | | CONSOLIDATED | |
|-----------|--|--------------------------|--------------------------|--------------------------|--------------------------|
| | | Year Ended on 30/06/2014 | Year Ended on 30/06/2013 | Year Ended on 30/06/2014 | Year Ended on 30/06/2013 |
| A. | EQUITY AND LIABILITIES | | | | |
| 1 | Shareholders' funds | | | | |
| | (a.) Share Capital | 2,111.38 | 1,055.69 | 2,111.38 | 1,120.24 |
| | (b.) Reserves and Surplus | 24,227.38 | 17,862.04 | 25,063.69 | 18,635.99 |
| | (c.) Money received against share warrants | 8,055.50 | 5,475.00 | 8,055.50 | 5,475.00 |
| | Sub-Total - ShareHolders Funds | 34,394.26 | 24,392.73 | 35,230.57 | 25,231.23 |
| 2 | Share application money pending allotment | | | | |
| 3 | Minority Interest | - | - | - | - |
| 4 | Non Current Liabilities | | | | |
| | (a.) Long term borrowings | 29,141.93 | 28,086.75 | 29,141.93 | 28,086.75 |
| | (b.) Deferred Tax Liabilities (Net) | 1,045.00 | 832.33 | 1,045.00 | 832.33 |
| | (c.) Other Long Term Liabilities | - | - | - | - |
| | (d.) Long Term Provisions | 52.94 | 52.94 | 52.94 | 52.94 |
| | Sub-Total - Non current liabilities | 30,239.87 | 28,972.02 | 30,239.87 | 28,972.02 |
| 5 | Current Liabilities | | | | |
| | (a.) Short term borrowings | 43,396.43 | 36,302.06 | 43,396.44 | 36,302.06 |
| | (b.) Trade Payables | 6,118.15 | 5,985.54 | 6,137.19 | 6,006.00 |
| | (c.) Other Current Liabilities | 197.29 | 155.79 | 197.29 | 155.79 |
| | (d.) Short term provision | 1,745.64 | 1,385.27 | 1,745.64 | 1,385.27 |
| | Sub-Total - Current liabilities | 51,457.51 | 43,828.66 | 51,476.56 | 43,849.12 |
| | TOTAL EQUITY AND LIABILITIES | 116,091.64 | 97,193.41 | 116,947.00 | 98,052.37 |
| B. | ASSETS | | | | |
| 1 | Non Current Assets | | | | |
| | (a.) Fixed Assets | 33,994.67 | 31,436.20 | 33,994.67 | 31,436.20 |
| | (b.) Goodwill on consolidation | - | - | - | - |
| | (c.) Non Current Investments | 123.24 | 398.24 | 58.69 | 398.23 |
| | (d.) Deferred Tax Assets (Net) | - | - | - | - |
| | (e.) Long term Loans and Advances | - | - | - | - |
| | (f.) Other non-current assets | - | - | - | - |
| | Sub-Total - Non Current Assets | 34,117.91 | 31,834.44 | 34,053.36 | 31,834.43 |
| 2 | Current Assets | | | | |
| | (a.) Current Investments | - | - | - | - |
| | (b.) Inventories | 32,245.02 | 26,023.64 | 32,245.02 | 26,023.64 |
| | (c.) Trade receivables | 41,431.08 | 35,509.89 | 42,261.04 | 36,351.91 |
| | (d.) Cash and Cash equivalents | 1,227.33 | 627.34 | 1,234.30 | 631.82 |
| | (e.) Short term Loans and Advances | 7,070.30 | 3,198.11 | 7,153.28 | 3,210.57 |
| | (f.) Other Current Assets | - | - | - | - |
| | Sub-Total - Current Assets | 81,973.73 | 65,358.98 | 82,693.64 | 66,217.94 |
| | TOTAL - ASSETS | 116,091.64 | 97,193.42 | 116,947.00 | 98,052.37 |

1) The above results for the quarter ended June 30, 2014 have been reviewed by the Audit Committee and were taken on record by the Board of Directors in its meeting held on August 28, 2014.

2) The "Limited Review" required under clause 41 of listing agreement has been done by statutory auditors of the Company.

3) The Company has provided for Foreign Exchange (Loss)/Gains under Exception Items due to exchange differences arising during the period(s) on foreign currency contracts and borrowings including Foreign Currency Convertible Bonds.

4) Shares has been split in the ratio of 1:5, subdividing the face value of Shares to Rs. 2/- from Rs. 10/- during the Quarter ended March, 2014.

5) Company has issued Bonus Shares in the ratio of 1:1 during the quarter ended March, 2014.

6) Previous years figures have been regrouped and recast wherever necessary.

7) The company is dealing in single segment. Therefore, segment reporting is not applicable.

8) Information on investor complaints for the quarter ended June 30, 2014 (In Nos.)

| Opening Balance of Complaints | Received during the Quarter | Disposed off during the Quarter | Closing Balance |
|-------------------------------|-----------------------------|---------------------------------|-----------------|
| NIL | 0 | 0 | NIL |

For Sharon Bio-Medicine Ltd.

Savitri Gowda
Managing Director.

Place : Mumbai.

Date : 28.08.2014

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