

Sl No	Particulars	(Rs in Lacs)					
		Quarters Ended			Nine Months Ended		Year ended
		31 st DECEMBER 2013	30 th SEPTEMBER 2013	31 st DECEMBER 2012	31 st DECEMBER 2013	31 st DECEMBER 2012	31 st MARCH 2013
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	
1	Income from operation						
a)	Net Sales / Income from Operations (Net of excise duty)	2,132.03	2,241.02	2,215.88	6,780.10	6,834.09	9,155.98
b)	Other Operating Income	13.87	40.18	12.86	70.23	29.80	93.80
	Total Operating Income (Net)	2,145.70	2,281.20	2,228.75	6,850.33	6,863.89	9,249.79
2	Expenses						
a)	Cost of materials Consumed	751.25	847.04	832.59	2,450.73	2,225.88	2,883.71
b)	Purchase of Traded Goods	17.31	(82.56)	(93.54)	(52.56)	25.85	39.21
c)	Changes in inventories of finished goods, Work in progress and Stock in trade	479.55	471.15	454.82	1,430.83	1,340.84	1,733.51
d)	Employee benefit expenses	169.82	169.87	135.23	509.54	405.43	651.40
e)	Depreciation and amortisation expense	754.92	723.83	663.97	2,188.95	2,010.83	2,758.98
f)	Other Expenses	-	-	-	-	-	-
	Total Expenses	2,172.85	2,129.33	1,992.87	6,527.29	6,008.23	8,066.81
3	Profit/(Loss) from Operations before Other Income, Finance costs and exceptional items (1-2)	(27.15)	151.87	235.88	303.04	955.66	1,182.98
4	Other Income	0.05	-	9.04	27.74	22.92	129.18
5	Profit/(Loss) from ordinary activities before finance costs & Exceptional Items (3+4)	(27.10)	151.87	244.92	330.78	978.58	1,312.16
6	Finance costs	225.49	98.63	78.44	392.85	232.38	319.07
7	Profit/(Loss) from Operations after Finance costs but before exceptional items (5+6)	(252.59)	53.24	166.48	(62.07)	746.20	993.09
8	Exceptional Items	-	-	-	-	-	-
9	Profit/(Loss) from Ordinary Activities before Tax (7+8)	(252.59)	53.24	166.48	(62.07)	746.20	993.09
10	Tax Expense (Deferred Tax)	-	-	-	-	-	-
11	Net Profit/(Loss) from Ordinary Activities after Tax (9-10)	(252.59)	53.24	166.48	(62.07)	746.20	993.09
12	Profit/Loss from discontinuing operations	21.42	23.54	19.97	67.55	61.87	85.78
13	Net Profit/(Loss) for The Period (11-12)	(274.01)	29.70	148.51	(128.82)	684.33	907.31
14	Paid-up Equity Share Capital						
a)	Fully Paid Up (Rs 2/- Each Fully Paid Up Previous Year Rs.2/- Each Fully Paid Up)	752.10	752.10	133.10	752.10	133.10	633.10
b)	Partly Paid Up	-	-	494.00	-	494.00	-
15	Reserves Excluding Revaluation Reserves As per Balance Sheet of Previous Accounting Year						
16	Earning per Share (EPS)	(0.87)	0.14	0.54	(0.17)	2.48	3.14
a)	Basic & Diluted EPS (Rs.) before Extra Ordinary Items for The Period	(0.87)	0.14	0.54	(0.17)	2.48	3.14
b)	Basic & Diluted EPS (Rs.) after Extra Ordinary Items for The Period	-	-	-	-	-	-
17	PARTICULARS OF SHARE HOLDING						
1)	Public Shareholding						
-	Number of Equity Shares	3,829,645	3,829,645	3,829,645	3,829,645	3,829,645	3,829,645
-	Percentage of Shareholding	26.01%	26.01%	12.10%	26.01%	12.10%	12.10%
2)	Promoters and Promoter Group Shareholding						
a)	Pledged/Encumbered						
-	Number of Shares	2,825,478	2,825,478	2,825,478	2,825,478	2,825,478	2,825,478
-	Percentage of Shares (as a % of the total Shareholding of Promoter and Promoter Group)	10.15%	10.15%	10.15%	10.15%	10.15%	10.15%
-	Percentage of Shares (as a % of the total Share Capital of the Company)	7.51%	7.51%	8.93%	7.51%	8.93%	8.93%
b)	Non-Encumbered						
-	Number of Shares	25,000,000	25,000,000	25,000,000	25,000,000	25,000,000	25,000,000
-	Percentage of Shares (as a % of the total Shareholding of Promoter and Promoter Group)	100%	100%	100%	100%	100%	100%
-	Percentage of Shares (as a % of the total Share Capital of the Company)	66.48%	66.48%	78.97%	66.48%	78.97%	78.97%

Particulars	3 months ended (31/12/2013)	3 months ended (31/12/2012)
	Unaudited	Unaudited
18 INVESTOR COMPLAINTS		
Pending at the beginning of the quarter	Nil	Nil
Received during the quarter	-	1
Disposed of during the quarter	-	1
Remaining unresolved at the end of the quarter	Nil	Nil

For Shalimar Wires Industries Ltd.

Company Secretary

**Shalimar Wires Industries Limited**

Registered Office- 25, Ganesh Chandra Avenue, Kolkata - 700 013

Segment Wise Revenue, Results And Capital Employed, under Clause 41 of the Listing Agreement For The Quarter Ended 31 at December 2013

(Rs. in Lacs)

Sl.No	Particulars	Quarters Ended			Nine Months Ended		Year ended
		31 st DECEMBER 2013	30 th SEPTEMBER 2013	31 st DECEMBER 2012	31 st DECEMBER 2013	31 st DECEMBER 2012	31 st MARCH 2013
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Segment Revenue (net sale/income from each segment )	1938.00	2035.66	1967.90	6,076.09	6,086.32	8,057.32
	(a) Segment -Paper Mill Product	207.7	246.83	260.85	754.24	877.57	1,192.42
	(b) Segment -Strip & Wire	-	-	-	-	-	-
	(c) Segment -Others	2,145.70	2,282.49	2,228.75	6,830.33	6,963.89	9,249.74
	Total						
	Less: Inter Segment Revenue				6,830.33	6,963.89	9,249.74
	<b>Net sales/Income From Operations</b>	<b>2,145.70</b>	<b>2,282.49</b>	<b>2,228.75</b>			
2	Segment Results (Profit+)/Loss(-) before tax and interest from each segment)	23.93	214.65	268.97	472.02	1,068.21	1,601.07
	(a) Segment -Paper Mill Product	(72.45)	(86.32)	(44.02)	(208.79)	(151.50)	(374.69)
	(b) Segment -Strip & Wire	-	-	-	-	-	-
	(c) Segment -Others	(48.52)	128.33	224.95	263.23	916.71	1,226.38
	Total	225.49	98.63	76.44	392.85	232.38	319.07
	Less: Interest	(274.01)	29.70	148.51	(129.62)	684.33	907.31
	<b>Total Profit Before Tax</b>						
3	Capital Employed (Segment assets - Segment liabilities)	9,933.54	9158.51	9,631.48	9,933.54	9,631.48	7,733.03
	(a) Segment -Paper Mill Product	159.19	140.65	295.66	159.19	295.66	244.53
	(b) Segment -Strip & Wire	-	-	-	-	-	-
	(c) Segment -Others	9,774.35	8,997.86	9,335.82	9,774.35	9,335.82	7,488.50
	Total	10,092.73	9,299.16	9,927.14	10,092.73	9,927.14	7,977.56

**Notes :**

- In View Of Losses, Deferred Tax Credit, If Any, Shall Be considered at the time of Finalization of Audited Accounts As Per AS22 Notified Under The Companies(Accounting Standard) Rules, 2006 Quantum Unascertained.
- Provisions required Against The Following considered doubtful of recovery, Have Not Been Considered In The Accounts:
    - Loans Given, Including Interest Thereon Rs. 406.18 Lacs; (ii) Sundry Debtors And Advances Of Rs. 31.48 Lacs.
  - No Provision Has Been Made In respect of the following considered as Contingent Liabilities:
    - Claims against the company not acknowledged as debts Rs.90.08 lacs
    - Demands of various Government Authorities ( Sales Tax, Excise, Municipal Tax , etc) under Appeals Rs. 4071.16 lacs.
    - Demands for non fulfillment of Export obligation to the extent ascertained till date Rs. 607.24 lacs.
    - Liability likely to arise on re-opening of cases by various Government authorities, amount unascertained.
- Interest of Rs.175 lacs for the period from 1st October,2013 to 31st December,2013 payable to ARCIL has been provided in the accounts as per Restructure Scheme sanctioned vide letter no.BG11/AM/FY-14/2839 dated 31.10.2013 of ARCIL in pursuance of the MDRS scheme submitted to and under consideration of the Honorable BIFR.
- The Land & Building at Nasik Unit of the Company (Under closure) is in the process of being sold by auction through Monetary Agency as per BIFR Order dated 21st September,2012. Pending Completion of all necessary formalities, no effect has been in the financial statement for such sale of Land & Building.
- Previous Period Figures Have been Regrouped / Rearranged Wherever Considered Necessary.
- The Above Results Were Taken On Record And Approved By The Board Of Directors At It's Meeting Held On 10th February,2014.
- The above results is as per Clause 41 of the Listing Agreement.

For Shalimar Wires Industries Limited

Sunil Khaitan  
Chairman &  
Managing Director

For Shalimar Wires Industries Ltd.

Company Secretary

Kolkata  
10th February, 2014