

PUBLIC ANNOUNCEMENT ON THE ATTENTION OF THE EQUITY SHAREHOLDERS OF SHAKTI MET-DOR LIMITED.

This Public Announcement ("PA") is being issued by Karvy Investor Services Limited (the "Manager to the Offer") on behalf of (1) Mr. M V S S Subba Raju, (2) Mr C Shashidar Reddy, (3) Mr U Pradeep Kumar, (4) Mrs M Uma Raju, (5) Dr C Anupama Reddy (6) Smt. V. Rama Devi and (7) Mr V Ravi Kumar (hereinafter referred to as the "Main Acquirers") and (1) Mr M Bhava Raju, (2) Mr M V S N Raju, (3) Mr M Vikram, (4) Mr V Vivek, (5) Mrs V Anupama, (6) Ms V Shruthi, (7) Mrs C Amrita Reddy, (8) Mrs C Sumathi Reddy (hereinafter referred to as "the Persons Acting in Concert" or "PACs") HEREINAFTER COLLECTIVELY REFERRED TO AS THE "ACQUIRERS" in respect of the proposed acquisition of fully-paid up equity shares and consequent delisting of Equity Shares of **Shakti Met-Dor Limited** (the "Company" or "SML") pursuant to the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2009 (the "Regulations") (hereinafter referred to as the "Delisting Offer" / "Offer"). This Public Announcement is in continuation of and should be read in conjunction with the original PA dated October 18, 2010 (Monday) published on October 19, 2010 (Tuesday), Corrigendum dated November 02, 2010 (Tuesday) published on November 03, 2010 (Wednesday) and Notice dated November 08, 2010 (Monday) published on November 09, 2010 (Tuesday) in the following newspapers:

Newspaper	Language	Editions
The Financial Express	English	All
Jansatta	Hindi	All
Loksatta	Marathi	Mumbai

and along with Bid Letter dated October 19, 2010 ("Bid Letter") which was sent to all the shareholders/beneficial owners of SML by Karvy Computershare Private Limited (the "Registrar to the Offer") whose names appeared on October 20, 2010 ("Specified Date") in the register of members of Shakti Met-Dor Limited.

The Acquirers hereby announce the results of the Offer made through Reverse Book-Building Process ("RBBP") using the electronic facility of the Bombay Stock Exchange Limited ("BSE").

The Offer opened on November 03, 2010 (Wednesday) and closed on November 09, 2010 (Tuesday). The total bids tendered in the Offer were 66 constituting 10,08,780 equity shares at the following rates:

Price (in Rs.)	Quantity	Cumulative Quantity
195.00 #	733120	733120
200.00	272660	1005780
250.00	500	1006280
277.00	2500	1008780

Of which, one Bid consisting of 64,260 equity shares was received but shares were not credited in the Escrow Account.

DISCOVERED PRICE & EXIT PRICE WHICH IS ACCEPTED BY THE ACQUIRERS.

The total valid bids which are accepted in the Offer are 63 constituting 9,41,520 equity shares aggregating to 77.83% of the Offer Size. Also, the post-offer promoters' holding including the shares accepted in the Offer aggregates to 90.26% of the fully paid-up capital of SML. Therefore, the Offer is deemed to be successful in terms of Regulation 17 of the Regulations.

The rejected shares (i.e. shares which are rejected with reasons and those which are tendered above the Exit Price) will be transferred or sent to the bidders or shareholders by November 22, 2010.

ACCEPTANCE OF EXIT PRICE AND DELISTING

The Acquirers have accepted the discovered price of Rs. 200.00 (Rupees Two Hundred Only) per Share i.e. ("Exit Price") established by the reverse book building process using the electronic facility of the BSE, in accordance with the SEBI Regulations (being the price at which the maximum number of Shares were tendered) and shall accept all the bids at or below the Exit Price and the shareholders of the Company who have validly tendered their Shares at or below the Exit Price will be paid the consideration at the Exit Price of Rs.200.00 per Share.



Since the Offer is, deemed to be successful in accordance with Regulation 17 of the Regulations the Acquirers will initiate necessary steps to delist the Shares of the Company from the Bombay Stock Exchange Limited ("BSE").

Dispatch of consideration to Shareholders whose shares have been accepted under the Offer will start shortly and will be completed before the scheduled timeline of November 22, 2010. Tax at source for the non-resident shareholders will be deducted in accordance with Paragraph 22 of the original PA.

OUTSTANDING SHARES AFTER DELISTING

The remaining shareholders of the Company post the delisting will be able to offer their shares to the Acquirers at the Exit Price during the period of one year following the date of delisting of the shares of the Company from the BSE in accordance with the Regulations.

The terms used but not defined in this Public Announcement shall have the same meanings assigned to them in the original PA and the Bid Letter. If the Shareholders have any query with regard to the Offer, they should consult the Manager to the Offer or the Registrar to the Offer (details appearing below).

MANAGER TO THE OFFER		REGISTRAR TO THE OFFER	
	KARVY INVESTOR SERVICES LIMITED 46, Avenue 4, Street No. 1 Hyderabad - 500 034, Andhra Pradesh Phone Nos: 91 40 23428774 Fax No: 91 40 2337 4714 Email: cmg@karvy.com Contact Person: Mr. M P Naidu		Karvy Computershare Pvt Limited Cyber Villa, Plot No. 17-24 Vittalrao Nagar, Madhapur Hyderabad - 500 081, Andhra Pradesh Telephone : 91 40 2342 0815 Fax : 91 40 2343 1551 E-mail : einward.ris@karvy.com Contact Person : Mr. M Murali Krishna

For and on behalf of the Acquirers

Sd/-
M V S S Subba Raju

Sd/-
C Shashidar Reddy

Date: November 15, 2010
Place: Hyderabad