

SHAH FOODS LIMITED

REGD. OFFICE : KALOL MEHSANA HIGHWAY, PO.-CHHATRAL, TA.-KALOL, DIST.-GANDHINAGAR, PIN 382729

**UNAUDITED FINANCIAL RESULTS (PROVISIONAL)
OF PERIOD ENDED ON 30-09-2013**

Rupees in Lacs Except Number of shares data and EPS

SR.NO. PARTICULARS	QUARTER	QUARTER	Six Month	Six Month	YEAR
	ENDED ON	ENDED ON	ENDED ON	ENDED ON	ENDED ON
	30-Sep-13	30-Sep-12	30-Sep-13	30-Sep-12	31-Mar-13
	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	AUDITED
1 INCOME FROM SALES & JOB WORK					
a SALES OF STOCK IN TRADE	1.05	-	1.73	1.65	2.17
b INCOME FROM OPERATIONS	80.62	67.79	143.04	116.71	240.43
2 COST OF SALES & JOB WORK					
a (INCREASE)/DECREASE IN STOCK IN TRADE	1.03	-	1.34	1.20	3.95
b NET PURCHASES OF STOCK IN TRADE	0.00	-	1.14	-	0.01
c STAFF COST	8.80	9.57	19.22	18.70	41.21
d POWER & FUEL	33.30	16.36	62.49	41.20	91.57
e OTHER EXPENSES	33.14	30.97	59.36	42.41	89.02
3 GROSS PROFIT	5.39	10.89	1.22	14.87	16.84
4 GENERAL ADMN. EXP.	4.21	3.02	7.28	4.77	11.62
5 SELLING & DIST. EXPENSES	-	-	-	-	-
6 OPERATING PROFIT / (LOSS) before INTEREST & DEPRECIATION	1.18	7.87	(6.06)	10.10	5.21
7 INTEREST	0.82	0.11	1.06	0.17	0.44
8 DEPRECIATION	1.90	1.81	3.67	3.57	7.11
9 OPERATING PROFIT / (LOSS) AFTER INTEREST & DEPRECIATION	(1.54)	5.95	(10.79)	6.35	(2.33)
10 OTHER INCOME	1.39	0.74	2.68	1.24	2.43
11 PROFIT / (LOSS) BEFORE TAX	(0.15)	6.68	(8.11)	7.60	0.09
12 TAXATION, FBT & DEFERRED TAX	-	2.30	-	2.30	(0.15)
13 NET PROFIT / (LOSS)	(0.15)	4.39	(8.11)	5.30	0.24
14 PAID-UP EQUITY SHARE CAPITAL (FACE VALUE RS. 10 PER SHARE)					59.75
15 RESERVES EXCLUDING REVALUATION RESERVES					67.11
16 BASIC & DILUTED E.P.S FOR THE PERIOD FOR THE YEAR TO DATE AND FOR THE PREVIOUS YEAR (Not annualized)	(0.03)	0.73	(1.36)	0.89	0.04
17 AGGREGATE OF NON PROMOTERS SHARE HOLDING					
NUMBERS OF SHARES	339,250	345,222	339,250	345,222	345,222
PERCENTAGE OF SHAREHOLDING	57%	58%	57%	58%	58%

- * THE ABOVE RESULTS WERE TAKEN ON RECORD AT THE BOARD MEETING HELD ON 29-10-13
- * PREVIOUS YEAR / PERIOD'S FIGURES ARE REGROUPED WHEREVER NECESSARY.
- * THE COMPANY HAS ONLY ONE BUSINESS SEGMENT OF JOB WORK HENCE, DECLARATION OF SEGMENT WISE RESULTS IS NOT APPLICABLE.
- * THERE WERE NO INVESTOR'S COMPLAINTS PENDING AT THE BEGINNING OF THE QUARTER NOR ANY INVESTOR'S COMPLAINT, RECEIVED DURING THE QUARTER
- * THE STATUTORY AUDITORS OF THE COMPANY HAVE CARRIED OUT THE LIMITED REVIEW OF THE ABOVE RESULTS

PLACE : AHMEDABAD

Date : 29-10-13

