

PART I	Particulars	Quarter ended on			Period ended on		ended
		30/09/2014	30/06/2014	30/09/2013	30/09/2014	30/09/2013	
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from operations						
a	Net Sales of Stock in Trade	2.25	9.41	1.05	11.66	1.73	5.07
b	Other operating income	93.92	108.71	80.62	202.64	143.04	367.11
	Total Income from operation (net)	96.18	118.12	81.67	214.30	144.77	372.18
2	Expenses:						
	A) Cost of Material consumed	0.00	0.00	0.00	0.00	0.00	0.00
	B) Purchase of stock in trade	0.01	1.23	0.00	1.24	1.14	1.60
	C) Changes in inventories of finished goods, WIP and stock in trade.	3.72	0.86	1.03	4.57	1.34	-1.98
	D) Employees benefits expenses.	10.22	10.49	8.80	20.71	19.22	44.37
	E) Depreciation and amortisation exp.	2.99	2.37	1.90	5.36	3.67	8.01
	F) Other Expenditure	94.39	97.07	70.66	191.46	129.13	317.54
	G) Selling & Distribution Expense	0.00	0.00	0.00	0.00	0.00	0.00
	TOTAL EXPENSES	111.33	112.02	82.39	223.35	154.50	369.54
3	Profit from Operations before other income, finance costs & exceptional items. (1-2)	-15.15	6.10	-0.72	-9.05	-9.73	2.64
4	Other income	1.64	1.59	1.39	3.23	2.68	5.41
5	Profit/Loss from ordinary activities before finance costs and Exceptional Items (3+4)	-13.51	7.69	0.67	-5.82	-7.05	8.05
6	Finance Costs	0.72	0.54	0.82	1.26	1.06	2.37
7	Profit/Loss from ordinary activities after finance costs but before Exceptional Items (5-6)	-14.23	7.15	-0.15	-7.08	-8.11	5.68
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit /Loss from ordinary activities before tax (7-8)	-14.23	7.15	-0.15	-7.08	-8.11	5.68
10	Tax Expenses	0.00	1.50	0.00	1.50	0.00	1.56
11	Net Profit/Loss from Ordinary Activities after Tax (9-10)	-14.23	5.65	-0.15	-8.58	-8.11	4.12
12	Extraordinary Items (net of tax expenses)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net profit/Loss for the period (11-12)	-14.23	5.65	-0.15	-8.58	-8.11	4.12
14	Share of Profit/loss of associates	0.00	0.00	0.00	0.00	0.00	0.00
15	Minority Interest	0.00	0.00	0.00	0.00	0.00	0.00
16	Net profit/Loss after taxes, Minority Interest and Share of Profit/loss of associates (13-14-15)	-14.23	5.65	-0.15	-8.58	-8.11	4.12
17	Paid up Equity Capital Face Value Rs. 10	59.75	59.75	59.75	59.75	59.75	59.75
18	Reserve excluding- Revaluation Reserve	62.64	76.88	59.00	62.65	59.00	71.23
19 (i)	EPS before Extraordinary Items						
	a) Basic	-2.38	0.95	-0.03	-1.44	-1.36	0.69
	b) Diluted	-2.38	0.95	-0.03	-1.44	-1.36	0.69
19 (ii)	EPS after Extraordinary Items						
	a) Basic	-2.38	0.95	-0.03	-1.44	-1.36	0.69
	b) Diluted	-2.38	0.95	-0.03	-1.44	-1.36	0.69
PART II							
A							
1	PARTICULARS SHAREHOLDING						
	Public Shareholding :						
	Number of shares	340250	340250	3,39,250	340250	3,39,250	340250
	% of share holding	57%	57%	57%	57%	57%	57%
2	Promoters and promoter group share holding						
	A) Pledge/ encumbered - no. of shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (% of promoter & promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	-Percentage of shares (% of total share capital of company)	Nil	Nil	Nil	Nil	Nil	Nil
	B) Non encumbered - Total no. of shares	257250	257250	258250	257250	258250	257250
	- Percentage of shares (% of promoter & promoter group)	100%	100%	100%	100%	100%	100%
	- Percentage of shares (% of total share capital of company)	43%	43%	43%	43%	43%	43%
PARTICULARS							
B							
	Investor Complaints						
	Pending at beginning of quarter	0.00	0.00	0.00	0.00	0.00	0.00
	Received during the quarter	0.00	0.00	0.00	0.00	0.00	0.00
	Disposed of during the quarter	0.00	0.00	0.00	0.00	0.00	0.00
	Remaining unresolved at the end of the quarter	0.00	0.00	0.00	0.00	0.00	0.00

Place : Ahmedabad

For Shah Foods Limited

Managing Director

Date : 04-11-2014

1	Figures have been regrouped wherever necessary.
2	The above results are approved by Audit Committee & taken on record by board in their meeting held on 04-11-2014
3	The figures of last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the current financial year.

PART-III			
Standalone Statement of Assets and Liabilities		As at year end 30.09.2014	(Rs. In Lacs) As at year end 31.03.2014
A	EQUITY AND LIABILITIES	UnAudited	Audited
1	Shareholders' funds		
	(a) Share capital	59.75	59.75
	(b) Reserves and surplus	62.64	71.23
	(c) Money received against share warrants		
	Sub-total - Shareholders' funds	122.39	130.98
2	Share application money pending allotment		
3	Minority interest *		
4	Non-current liabilities		
	(a) Long-term borrowings	0.00	0.00
	(b) Deferred tax liabilities (net)	3.99	3.99
	(c) Other long-term liabilities	0.00	6.44
	(d) Long-term provisions	2.12	2.12
	Sub-total - Non-current liabilities	6.11	12.55
5	Current liabilities		
	(a) Short-term borrowings	0.00	0.00
	(b) Trade payables	4.19	0.00
	(c) Other current liabilities	43.91	36.80
	(d) Short-term provisions	0.00	0.00
	Sub-total - Current liabilities	48.10	36.80
	TOTAL - EQUITY AND LIABILITIES	176.60	180.33
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	85.12	62.11
	(b) Goodwill on consolidation *	0.00	0.00
	(c) Non-current investments	0.06	0.06
	(d) Deferred tax assets (net)	0.00	0.00
	(e) Long-term loans and advances	4.53	11.68
	(f) Other non-current assets	17.28	32.11
	Sub-total - Non-current assets	106.99	105.96
2	Current assets		
	(a) Current investments	0.00	0.00
	(b) Inventories	31.68	36.25
	(c) Trade receivables	0.00	0.00
	(d) Cash and cash equivalents	37.93	38.12
	(e) Short-term loans and advances	0.00	0.00
	(f) Other current assets	0.00	0.00
	Sub-total - Current assets	69.61	74.37
	TOTAL - ASSETS	176.60	180.33

Place : Ahmedabad

For Shah Foods Ltd.



Managing Director

Date : 04-11-2014