

SHAH FOODS LIMITED

REGD. OFFICE : KALOL MEHSANA HIGHWAY, PO.-CHHATRAL, TA.-KALOL, DIST.-GANDHINAGAR, PIN 382729

UNAUDITED FINANCIAL RESULTS (PROVISIONAL) OF PERIOD ENDED ON 31-12-2013

Rupees in Lacs Except Number of shares data and EPS

SR.NO.	PARTICULARS	QUARTER	QUARTER	Nine Month	Nine Month	YEAR
		ENDED ON	ENDED ON	ENDED ON	ENDED ON	ENDED ON
		31-Dec-13	31-Dec-12	31-Dec-13	31-Dec-12	31-Mar-13
		UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	AUDITED
1	INCOME FROM SALES & JOB WORK					
a	SALES OF STOCK IN TRADE	0.48	0.51	2.22	2.17	2.17
b	INCOME FROM OPERATIONS	104.55	68.73	247.59	185.44	240.43
2	COST OF SALES & JOB WORK					
a	(INCREASE)/DECREASE IN STOCK IN TRADE	(2.51)	(0.03)	(1.17)	1.16	3.95
b	NET PURCHASES OF STOCK IN TRADE	0.46	0.01	1.60	0.01	0.01
c	STAFF COST	11.29	10.03	30.51	28.74	41.21
d	POWER & FUEL	43.02	31.53	105.51	72.73	91.57
e	OTHER EXPENSES	39.26	29.07	98.62	71.48	89.02
3	GROSS PROFIT	13.52	(1.38)	14.74	13.49	16.84
4	GENERAL ADMN. EXP.	3.97	2.79	11.25	7.55	11.62
5	SELLING & DIST. EXPENSES	-	-	-	-	-
6	OPERATING PROFIT / (LOSS) before INTEREST & DEPRECIATION	9.55	(4.17)	3.49	5.93	5.21
7	INTEREST	0.59	0.06	1.65	0.23	0.44
8	DEPRECIATION	1.91	1.81	5.58	5.39	7.11
9	OPERATING PROFIT / (LOSS) AFTER INTEREST & DEPRECIATION	7.05	(6.04)	(3.74)	0.31	(2.33)
10	OTHER INCOME	0.76	0.51	3.44	1.76	2.43
11	PROFIT / (LOSS) BEFORE TAX	7.81	(5.53)	(0.30)	2.07	0.09
12	PROVISION / ADDED BANK FOR TAXATION, FBT & DEFERRED TAX	-	-	-	-	(0.15)
13	NET PROFIT / (LOSS)	7.81	(5.53)	(0.30)	2.07	0.24
14	PAID-UP EQUITY SHARE CAPITAL (FACE VALUE RS. 10 PER SHARE)					59.75
15	RESERVES EXCLUDING REVALUATION RESERVES					67.11
16	BASIC & DILUTED E.P.S FOR THE PERIOD FOR THE YEAR TO DATE AND FOR THE PREVIOUS YEAR (Not annualized)	1.31	(0.93)	(0.05)	0.35	0.04
17	AGGREGATE OF NON PROMOTERS SHARE HOLDING					
	NUMBERS OF SHARES	339,250	345,222	339,250	345,222	345,222
	PERCENTAGE OF SHAREHOLDING	57%	58%	57%	58%	58%

- * THE ABOVE RESULTS WERE TAKEN ON RECORD AT THE BOARD MEETING HELD ON 29-01-2014
- * PREVIOUS YEAR / PERIOD'S FIGURES ARE REGROUPED WHEREVER NECESSARY.
- * THE COMPANY HAS ONLY ONE BUSINESS SEGMENT OF JOB WORK HENCE, DECLARATION OF SEGMENT WISE RESULTS IS NOT APPLICABLE.
- * THERE WERE NO INVESTOR'S COMPLAINTS PENDING AT THE BEGINNING OF THE QUARTER NOR ANY INVESTOR'S COMPLAINT RECEIVED DURING THE QUARTER.
- * THE STATUTORY AUDITORS OF THE COMPANY HAVE CARRIED OUT THE LIMITED REVIEW OF THE ABOVE RESULTS.

PLACE : AHMEDABAD
Date : 29-01-2014